

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Packaging Holdings Development Limited
Date Submitted	1 June 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares					
(1) Stock code : <u>1439</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000.00			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	1				

3. Other Classes of Shares

Stock code : $\underline{N/A}$ De	scription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$80,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,114,285,714			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,114,285,714			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyy) and class of shares No. of new shares shares of issuer which may issued during the be issued pursuant thereto as at close of thereto 1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Granted Exercised Cancelled Lapsed 2.N/A NIL NIL NIL (// tote 1) Ordinary shares NIL NIL (// tote 1) Total A. (Ordinary shares) (Note 1) NIL NIL (// tote 1) Total A. (Ordinary shares) (Other class) NIL NIL (// tote 1) Total funds raised during the month from exercise of options (State currency) N/A	Share Options (under Sh	are Option Sc	hemes of the Iss	suer)			
including EGM approval date (d/mm/yyy) and class of shares issuable issued during the be issued pursuant month pursuant thereto as at close of the month 1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Granted Exercised Cancelled Lapsed 0 1.Share Option Scheme:(approved by resolution of the Shareholders passed (Note 1) NIL NIL NIL NIL 80,000,000 (Note 1) 0 0 0 13/12/2013) 0 80,000,000 (Note 1) 0 0 0 13/12/2013 0 0 10 2. N/A	Particulars of share					No. of new	No. of new shares
approval date Movement during the month month pursuant thereto as at close of the month (dd/mm/yyyy) and Granted Exercised Cancelled Lapsed 1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) NIL NIL NIL NIL NIL 80,000,000 (Note 1) 2. N/A							
(dd/mm/yyyy) and							
(d/mm/yyyy) and			Movemen	t during the month	l		
issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme:(approved) Scheme:(approved) Scheme:(approved) Scheme:(approved) Shareholders passed on 13/12/2013) Ordinary shares NIL NIL NIL NIL NIL 80,000,000 (Note 1)				0		thereto	the month
1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Ordinary shares NIL NIL NA							
Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) NIL NIL NIL NIL 80,000,000 Ordinary shares NIL NIL NIL NIL 80,000,000 (Note 1) 2. N/A		Granted	Exercised	Cancelled	Lapsed		
by resolution of the Shareholders passed on 13/12/2013) Ordinary shares (Note 1) 2. N/A (Note 1) 0. Ordinary shares (Note 1) 3.N/A (Note 1) 0. Ordinary shares (Note 1) 1. Ordinary shares (Note 1) 1. Ordinary shares (Null NIL NIL NIL NIL	1.Share Option	_					
Shareholders passed on 13/12/2013) NIL NIL NIL NIL NIL NIL 80,000,000 (Note 1) 2. N/A	Scheme:(approved						
Shareholders passed on 13/12/2013) NIL NIL NIL NIL NIL NIL 80,000,000 (Note 1) 2. N/A	by resolution of the	_					
on 13/12/2013) NIL 80,000,000 2. N/A		-					
Ordinary shares NIL NIL NIL NIL NIL NIL NIL NIL 80,000,000 (Note 1)		-					
(Note 1) 2. N/A		NII	NII	NII	NII	NII	80,000,000
2. N/A							00,000,000
	(10010-1)						
	2 N/A						
(Note 1) 3.N/A	$\frac{2.1N/A}{}$	-					
(Note 1) 3.N/A		_					
(Note 1) 3.N/A		_					
(Note 1) 3.N/A		_					
(Note 1) 3.N/A	(/ /)	_					
3.N/A	Ordinary shares						
3.N/A	(Note 1)						
	3 N/A						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of NIL		-					
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of NIL		-					
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of NIL		-					
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of NIL		_					
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of NIL	_ (/ / _)	_					
Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of NIL	-	<u> </u>				<u> </u>	
(Preference shares) NIL (Other class) NIL	(Note 1)						
(Other class) NIL			Tota	al A. (Ordinary	shares)	NIL	
(Other class) NIL				(Preference	shares)	NIL	
Total funds raised during the month from exercise of					,	NIL	
	Total funds raised during	the month fr	om exercise of	()	,		
		s are monui m			N/A		
	sphone (state currency)				1 v 1 1		

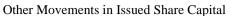
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
\rightarrow						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)					
	- -	Total B. (Prefere	hary shares) ence shares) Other class)		$\langle \rangle$

For Main Board and GEM listed issuers

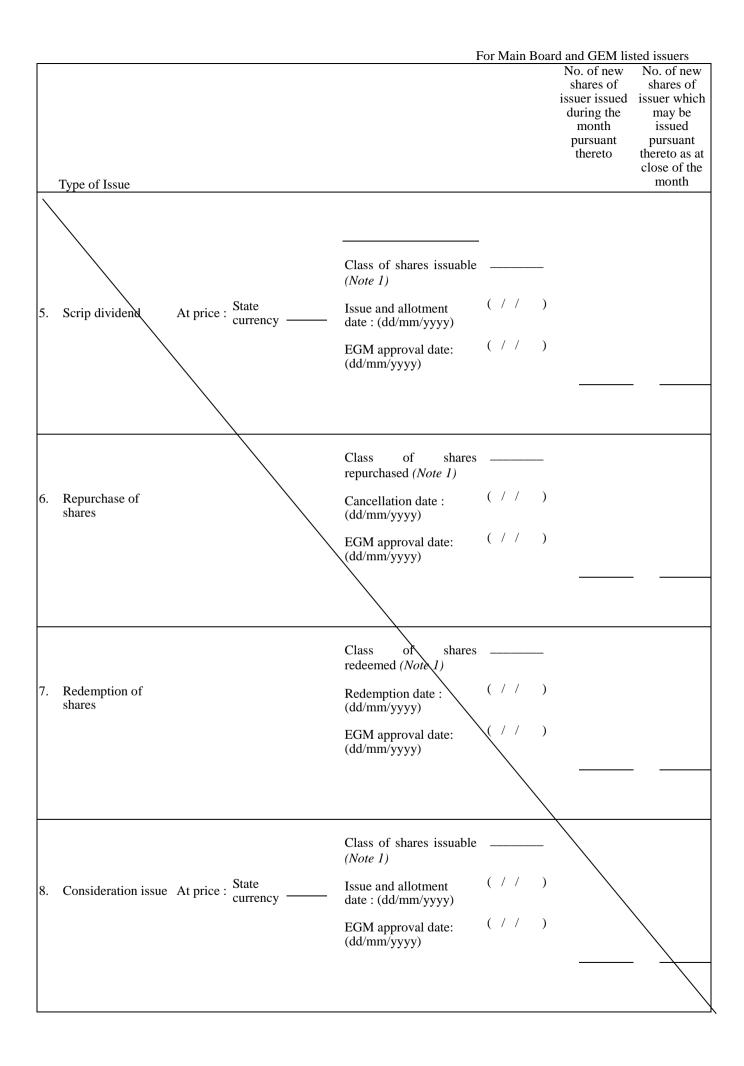
Convertibles (i.e. Convertib	le into Shares of the I	ssuer which are to b	e Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted f during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 i	.n					
remarks)						
		20,000,000	NII	20,000,000	NII	22 520 411
Stock code (if listed)	<u>HK\$</u> N/A	20,000,000	NIL	20,000,000	NIL	23,529,411
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$0.85 per ordina	ary share				
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. Bonds (See Item 2 in						
Remarks)						
	HK\$	NIL	NIL	30,000,000	NIL	40,000,000
Stock code (if listed)	<u>N/A</u>					,
Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$0.75 per ordina	ary share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 1V/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)	Total C (Ordi	nary shares) NI	T.	
				ence shares) NI		
				(Other class) NI		
				- <u> </u>		

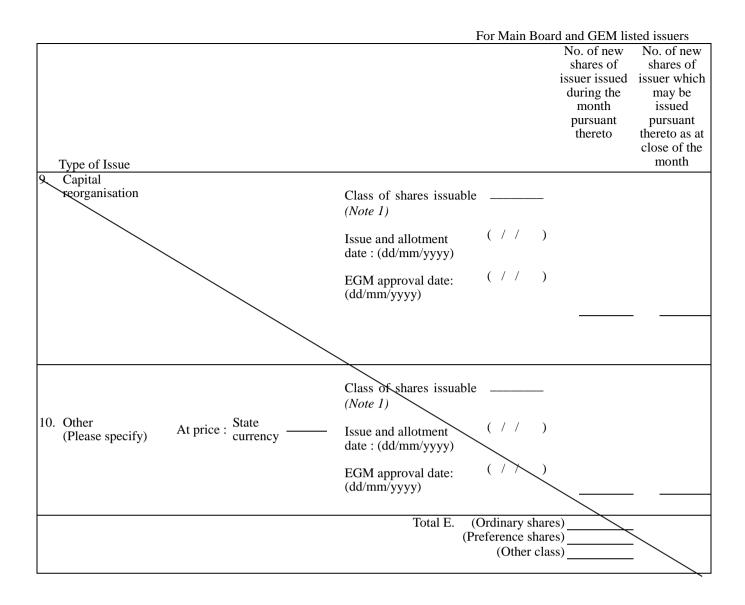
than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if anyliashla and alass of change issuelles		as at close of the month
if applicable, and class of shares issuable:		
1.		
<u> </u>		
shares (Note 1)		
2.		
2		
shares (Note 1)		
states (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	Rights issue		Class of shares issuable				
		State	(Note 1)	(/ /)		
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):

1.	On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds
	("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a
	further period of 1 year commencing from the last day of the term or if applicable, extend for a
	further term of one year. The bondholder may only make up to two extensions and the aggregate
	extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares
	of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
	the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
2.	On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible
	Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of
	1 year commencing from the last day of the term or if applicable, extend for a further term of one
	year. The Bondholder may only make up to two extensions and the aggregate extended term for
	the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company
	will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible
	Bonds in full at the Conversion price of HK\$0.75 per share.

Submitted by: HU CHUNG MING

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.