

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyy | y): 31/07/2016 | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Cle | aring Limited | | |
| Name of Issuer Chir | na Packaging Holdings l | Development L | imited |
| Date Submitted 1 Au | igust 2016 | • | |
| I. Movements in Authorised Share C | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>1439</u> Des | scription : Ordinary | y Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000.00 |
| Increase/(decrease) | NIL | - | NIL |
| Balance at close of the month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000.00 |
| (2) Stock code : N/A Dea | scription : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | n | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

| Stock code: | N/A | Descrip | otion: <u>N/A</u> | | |
|------------------------------|-------------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | g month | | | |
| Increase/(decrea | use) | | | | |
| Balance at close | of the month | ı | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | of Shares N/A | Descrip | otion: N/A | | |
| | | Descrip | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | N/A | | No. of other | (State | capital |
| | N/A of preceding | | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,114,285,714 | | | <u></u> | |
| Increase/ (decrease) during the month | <u> </u> | | | | |
| Balance at close of the month | 1,114,285,714 | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Ordinary shares (Note 1) 3.N/A (/ /) Ordinary shares (Note 1) Total funds raised during the month from exercise of options (State currency) Total funds raised during the month from exercise of options (State currency) No. of new Marco shares shares of issuer of issuer of issuer which may issued during the be issued pursuant month pursuant thereto as at close of the month of the bessued pursuant month pursuant thereto as at close of the month of the mo | Share Options (under Sh | are Option Sc | chemes of the Iss | uer) | | | |
|--|--------------------------|----------------|-------------------|------------------|---------|------------|-------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Ordinary shares (Note 1) 2. N/A Ordinary shares (Note 1) 3.N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Sisued during the month month month mental thereto as at close of the month of the month pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as at close of the month o | Particulars of share | | | | | No. of new | No. of new shares |
| approval date (dd/mm/yyyy) and class of shares issuable | | | | | | | |
| Content Cont | | | | | | | |
| Cancelled Lapsed | | | Movement | during the month | | | |
| I.Share Option Scheme: (approved by resolution of the Shareholders passed on 13/12/2013) Ordinary shares (Note I) Ordinar | | | | | | thereto | the month |
| 1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Ordinary shares NIL NIL NIL NIL NIL NIL NIL 80,000,000 | | | | ~ | | | |
| Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) | | Granted | Exercised | Cancelled | Lapsed | | |
| Shareholders passed on 13/12/2013) | | _ | | | | | |
| Shareholders passed on 13/12/2013) | | = | | | | | |
| On 13/12/2013 Ordinary shares NIL | by resolution of the | | | | | | |
| Ordinary shares NIL NIL NIL NIL NIL NIL 80,000,000 | Shareholders passed | - | | | | | |
| Ordinary shares NIL NIL NIL NIL NIL NIL 80,000,000 | on 13/12/2013) | - | | | | | |
| (Note 1) | | NIL | NIL | NIL | NIL | NIL | 80,000,000 |
| 2. N/A (// /) Ordinary shares (Note 1) 3.N/A (// /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) NIL (Other class) | | - | <u> </u> | | | | |
| Continuous shares (Note 1) 3.N/A (//) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | (| | | | | | |
| Continuous shares (Note 1) 3.N/A (//) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | 2 N/A | | | | | | |
| Note 1 3.N/A | 2.11/11 | - | | | | | |
| Note 1 3.N/A | | = | | | | | |
| Note 1 3.N/A | - | _ | | | | | |
| Note 1 3.N/A | | _ | | | | | |
| Note 1 3.N/A | (/ /) | - | | | | | |
| 3.N/A Ordinary shares NIL (Preference shares) NIL (Other class) (Other class) (Other class) (Other class) (Other class) (Other class) (Other class) (Other class) (Other class) (Other class) (Other class) | | <u> </u> | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | 3.N/A | = | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | | _ | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | | - | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | | - | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | (/ /) | - | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | Ordinary shares | - | | | | | |
| Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL Total funds raised during the month from exercise of | | - | | | _ | | - |
| (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of | (14016-1) | | Tota | 1 A (Ordinary) | charec) | NII | |
| (Other class) NIL Total funds raised during the month from exercise of | | | 10.0 | | | | |
| Total funds raised during the month from exercise of | | | | * | * | | |
| | | | | (Omei | Class) | NIL | |
| doptions (State currency) N/A | | g the month fr | om exercise of | | 37/1 | | |
| | options (State currency) | | | | N/A | | |

| Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | |
|--|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ') | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | \ | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ´) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| C(11-('C1'-(-1) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | <u> </u> | | | ` | |
| | | Total | B. (Ordin | nary shares) | | |
| | | 10111 | (Prefere | ence shares) | | - |
| | | | (| Other class) | | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|--|----------------|------------------------------|--|--|
| 1. Bonds (See Item 1 i | <u>n</u> | | | | | |
| remarks) | | | | | | |
| | | | | | | |
| G. 1 1 ('C1' - 1) | <u>HK\$</u> | 20,000,000 | NIL | 20,000,000 | NIL | 23,529,411 |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.85 per ordina | ary share | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ / |) | | | | |
| 2. Bonds (See Item 2 in | | | | | | |
| Remarks) | | | | | | |
| | HK\$ | 30,000,000 | NIL | 30,000,000 | NIL | 40,000,000 |
| Stock code (if listed) | <u> </u> | 30,000,000 | TVIL | 30,000,000 | | 40,000,000 |
| Class of shares | · | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.75 per ordina | ary share | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | <u>, </u> | | | | |
| | | | | | | |
| | | | | | | |
| | | | | - | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | _ | | | | | |
| EGM approval date | _ | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| (J J J J J | | <u>/</u> | Total C. (Ordi | nary shares) NI | L | |
| | | | | ence shares) NI | | _ |
| | | | | Other class) NI | | - - |
| | | | | | · | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | Type of Issue | Issued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|---------------|---------------------------|---|-----|-----|----------|--|---|
| 1. \ | Rights issue | | Class of shares issuable | | | | | |
| | | | (Note 1) | | , , | | | |
| | | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | () | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | - | |
| | | | Class of shares issuable | | | | | |
| | | | (Note 1) | | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable | | | <u> </u> | \ | |
| | | | (Note 1) | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | | |

| | | r | OI MIA | ии воа | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---|---|--------|--------|--|--|
| | Type of Issue | | | | | month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | ` | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | |

| | For M | Iain Board | d and GEM lis | |
|---|--|---------------------------|--|---|
| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9 Capital reorganisation | Class of shares issuable(Note 1) | | | |
| | Issue and allotment date: (dd/mm/yyyy) | /) | | |
| | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | |
| | Class of shares issuable(Note 1) | | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) | /) | | |
| | EGM approval date: (/ (dd/mm/yyyy) |) | | |
| | Total E. (Ordin | ary shares | <u>s)</u> | |
| | (Prefere | nce shares Other class | s) | |
| | | | | |
| Total increase / (decrease) in ordinary shares during th | e month (i.e. Total of A to E): | | | NIL NIL |
| Total increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | (2 | | NIL |
| Total increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to | o E): | • | NIL |
| (These figures should be the same as the relevant figur | | | | |

| T. | 1 | 1.0 | \ | |
|-----|------|-------|------|----|
| Ram | arke | (1 t | 2111 | ٠. |
| Rem | ains | ۱I. | anv | ١. |
| | | | | |

- 1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds

 ("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a

 further period of 1 year commencing from the last day of the term or if applicable, extend for a

 further term of one year. The bondholder may only make up to two extensions and the aggregate

 extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares

 of the Company will be allotted and issued upon the exercise of the conversion rights attaching to

 the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
- 2. On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of 1 year commencing from the last day of the term or if applicable, extend for a further term of one year. The Bondholder may only make up to two extensions and the aggregate extended term for the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.75 per share.

| Submitted by: | | HU CHUNG MING | |
|---------------|----------|--|----|
| | | | |
| Title: | | COMPANY SECRETARY | |
| | (Directo | r, Secretary or other duly authorised office | er |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*