

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) <b>:</b>	30/09/2016		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	China Pac	kaging Holdings D	evelopment L	imited
Date Submitted	11 Octobe	er 2016		
I. Movements in Authorised Sh	are Capital	I		
1. Ordinary Shares				
(1) Stock code : <u>1439</u>	_Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	_	NIL		NIL
Balance at close of the month	_	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code: N/A	_Descripti	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code:	N/A	Descrip	otion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ise)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: N/A		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A	`	No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding	`	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2) No of preference shares		No of preference	No. of other classes
			•	of shares
Balance at close of preceding month	1,140,952,380			
Increase/ (decrease) during the month				
Balance at close of the month	1,140,952,380			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which may including EGM issued during the be issued pursuant approval date month pursuant thereto as at close of Movement during the month (dd/mm/yyyy) and thereto the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Ordinary shares NIL NIL 80,000,000 NIL NIL NIL (*Note 1*) 2. N/A Ordinary shares (*Note 1*) 3.N/A ( / / )Ordinary shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) NIL NIL (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( \ / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	′ )				
2.						
	\					
						<u> </u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
3.	( , ,					
( / / )				· -		
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	( )	/	·			
(dd/mm/yyyy) 4.		<u> </u>				
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
<u> </u>						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	′ )			`	
		Total	B. (Ordi	nary shares)		
			(Prefere	ence shares)		_
			(	Other class)		. \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 i remarks)	n					
remarks)						
	HK\$	20,000,000	NIL	20,000,000	NIL	23,529,411
Stock code (if listed)	N/A	<u> </u>				-
Class of shares	Ouding					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary shares HK\$0.85 per ordina	rv share				
EGM approval date	TITIQUIUS PET OFAITIA	is since				
(if applicable)		`				
(dd/mm/yyyy)) 2. Bonds (See Item 2 in	( / /	)				
Remarks)						
- Remarks)						
	HK\$	10,000,000	NIL	10,000,000	NIL	13,333,334
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price	HK\$0.75 per ordina	rv share				
EGM approval date		<u> </u>				
(if applicable)	(	`				
(dd/mm/yyyy) 3. N/A		<u>)                                    </u>				
3. IVA						
-						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	(	`				
(dd/mm/yyyy) 4. N/A	( / /	<u>)                                    </u>				
4. IV/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	( / /		Total C (Ordi	inary shares) NI	ī	
				ence shares) NI		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Our	ner Movements in Is  Type of Issue	ssued Snare Capitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	Rights issue		Class of shares issuable					
			(Note 1)					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable					
			(Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
						$\overline{}$		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

For Main Board and GEM listed issuers

	Type of Issue	r	OI Ma	ш	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )	)	
		EGM approval date: (dd/mm/yyyy)	( /	/ )	)	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )	)	
		EGM approval date: (dd/mm/yyyy)	( /	/ )	)	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )	)	
		EGM approval date: (dd/mm/yyyy)	( /	/ )	)	
			`			
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )	, /	
		EGM approval date: (dd/mm/yyyy)	( /	/ )	)	

	For Main	Board and		
Type of Issue		sha issuer duri me pur	of new res of r issued ng the onth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable(Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / / (dd/mm/yyyy)	)		
		_		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( // (dd/mm/yyyy)	)		
	Total E. (Ordinary s			
	(Preference s (Other	shares)		
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)		NIL
		(2)		NIL NIL
Total increase / (decrease) in preference shares dur				
Total increase / (decrease) in other classes of shares				VIL
(These figures should be the same as the relevant fi	igures unaer 11 above ("Movements in Is	ssuea Snare	e Capital	J.J

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- 1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds

  ("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a

  further period of 1 year commencing from the last day of the term or if applicable, extend for a

  further term of one year. The bondholder may only make up to two extensions and the aggregate

  extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares

  of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
  the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
- 2. On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of 1 year commencing from the last day of the term or if applicable, extend for a further term of one year. The Bondholder may only make up to two extensions and the aggregate extended term for the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.75 per share.

Submitted by:		HU CHUNG MING	
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Title:		COMPANY SECRETARY	
	(Directo	r, Secretary or other duly authorised office	er

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*