

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	(y): 30/11/2016		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Chin	a Packaging Holdings I	Development L	imited
Date Submitted 1 De	cember 2016		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>1439</u> Des	scription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : N/A Des	scription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ise)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descrip	ption : <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,140,952,380				
Increase/ (decrease) during the month					
Balance at close of the month	1,140,952,380				

## III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sc	themes of the Iss	uer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM						be issued pursuant
approval date		Movement	during the month			thereto as at close of
(dd/mm/yyyy) and			<u> </u>		thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	_					
Scheme:(approved	_					
by resolution of the	_					
Shareholders passed	-					
on 13/12/2013)	-					
Ordinary shares	NIL	NIL	NIL	NIL	NIL	80,000,000
(Note 1)	-	_	_	_	-	
2. N/A						
	=					
	-					
	=					
	-					
Ondinomy shores	-					
Ordinary shares	·				_	
(Note 1)						
2.37/4						
3.N/A	-					
	_					
	=.					
	_					
( / / )						
Ordinary shares	='					
(Note 1)			_	_	•	
		Tota	1 A. (Ordinary	shares)	NIL	
		1000	(Preference		NIL	
			•	class)	NIL	
Total funds maisad desire	the mentle for	om ovonciae -f	(Other	. C1035)	1/117	
Total funds raised during options (State currency)	g me month fr	om exercise of		N/A		
options (State currency)				1 1/ /1	<u> </u>	

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	•					
				· · ·		-
Stockcode (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	′ )				
2.						
	<u> </u>					
	·			· -		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	$\overline{}$					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
3.	( , ,					
	•					
				· -		
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	· )				
4.						
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	<u> </u>			`	
		Total	B. (Ordi	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		-

Convertibles (i.e. Convertib	le into Shares of the	Issuer wl	nich are to be	Listed)			
Class and description	Currency of amount outstanding		nt at close of ding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 i	.n						
remarks)							
	HK\$		20,000,000	NIL	20,000,000	NIL	23,529,411
Stock code (if listed)	N/A						· · · · · · · · · · · · · · · · · · ·
Class of shares			_				
issuable (Note 1)	Ordinary shares						
Subscription price	HK\$0.85 per ordina	ary share	<u>:</u>				
EGM approval date							
(if applicable)	(	`					
(dd/mm/yyyy))	( / /	)	_				
2. Bonds (See Item 2 in							
Remarks)							
	HK\$		10,000,000	NIL	10,000,000	NIL	13,333,334
Stock code (if listed)	N/A		_				
Class of shares	Ondinanyahana						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary shares HK\$0.75 per ordinary	ory choro	<del>-</del>				
EGM approval date	TIK\$0.73 per orum	ary snare	<u> </u>				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A		,	_				
-							
-							
Stock code (if listed)	<u> </u>						
Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
4. N/A							
Stock code (if listed)			_				
Class of shares							
issuable (Note 1)			_				
Subscription price			_				
EGM approval date							
(if applicable)	( / /	`					
(dd/mm/yyyy)	( / /	)	_	Total C (Ordi	nary shares) NI	T	
					ence shares) NI		_
					Other class) NI		-
				`	111	_	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otr	ner Movements in Iss  Type of Issue	sued Snare Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	Rights issue		Class of shares issuable			_		
			(Note 1)		,	`		
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)			_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)			_		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
						\		
			Class of shares issuable (Note 1)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

For Main Board and GEM listed issuers

					No. of ne shares o	of shares of issuer which he may be issued t pursuant
_	Type of Issue					ШОПШ
\						
		Class of shares issuable (Note 1)			-	
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	
		Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	
		Class of shares redeemed (Note 1)			-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	/( /	/	)	
			`			
		Class of shares issuable (Note 1)			-	
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	

	For Main B	oard and GEM lis	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable(Note 1)	_	
	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( // (dd/mm/yyyy)	)	
	Total E. (Ordinary sh (Preference sh (Other o	nares)	
	(Other C		-
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	NIL
		(-)	NIL
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares			NIL
(These figures should be the same as the relevant fig	ures under II above ("Movements in Iss	ued Share Capita	l").)

D 1	/· c	\	
Ramark	C /1+	anti	۰
Remark	S 111	anv	١.

- On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds
   ("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a
   further period of 1 year commencing from the last day of the term or if applicable, extend for a
   further term of one year. The bondholder may only make up to two extensions and the aggregate
   extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares
   of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
   the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.

   On 20 May 2016, the Company has issued HK\$30,000,000,7.5% convertible bonds ("Convertible)
- 2. On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of 1 year commencing from the last day of the term or if applicable, extend for a further term of one year. The Bondholder may only make up to two extensions and the aggregate extended term for the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.75 per share.

Submitted by:		HU CHUNG MING	
	•		
Title:		COMPANY SECRETARY	
	(Directo	r, Secretary or other duly authorised office	er

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*