

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/ | yyyy): | 31/1/2017 | | |
|----------------------------------|------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | Clearing L | imited | | |
| Name of Issuer | China Pack | aging Holdings D | evelopment L | imited |
| Date Submitted 2 | 2 February | 2017 | | |
| I. Movements in Authorised Sha | re Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1439</u> | Descriptio | n: Ordinary | Shares | |
| | I | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | 8,000,000,000 | HK\$0.01 | HK\$80,000,000.00 |
| Increase/(decrease) | | NIL | | NIL |
| Balance at close of the month | _ | 8,000,000,000 | HK\$0.01 | HK\$80,000,000.00 |
| (2) Stock code : N/A | Descriptio | n : <u>N/A</u> | | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code: | N/A | Descrip | otion: <u>N/A</u> | | |
|------------------------------|------------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decrea | ise) | | | | |
| Balance at close | of the month | | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | of Shares N/A | Descrip | otion: N/A | | |
| | | Descrip | No. of other classes of shares | Par value (State currency) | capital |
| | N/A | ` | No. of other | (State | Authorised share capital (State currency) |
| Stock code: | N/A of preceding | ` | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | • | | No of preference | No. of other classes |
|--|---------------|--|------------------|----------------------|
| | | | shares | of shares |
| Balance at close of preceding month | 1,140,952,380 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,140,952,380 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which may including EGM issued during the be issued pursuant approval date month pursuant thereto as at close of Movement during the month (dd/mm/yyyy) and thereto the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme:(approved by resolution of the Shareholders passed on 13/12/2013) Ordinary shares NIL NIL 80,000,000 NIL NIL NIL (*Note 1*) 2. N/A Ordinary shares (*Note 1*) 3.N/A (/ /)Ordinary shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) NIL NIL (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| (\ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | |
| 2. | | | | | | |
| | \ | | | | | |
| | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | (, , | | | | | |
| | | | | | | |
| (/ /) | | | | · - | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | () | / | · | | | |
| (dd/mm/yyyy) 4. | | <u> </u> | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| <u> </u> | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | ` | |
| | | Total | B. (Ordi | nary shares) | | |
| | | | (Prefere | ence shares) | | _ |
| | | | (| Other class) | | . \ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------|------------------------------|--|--|
| 1. Bonds (See Item 1 i remarks) | n | | | | | |
| remarks) | | | | | | |
| | HK\$ | 20,000,000 | NIL | 20,000,000 | NIL | 23,529,411 |
| Stock code (if listed) | N/A | <u> </u> | | | | - |
| Class of shares | Ouding | | | | | |
| issuable (<i>Note 1</i>) Subscription price | Ordinary shares HK\$0.85 per ordina | rv share | | | | |
| EGM approval date | TITIQUIUS PET OFAITIA | is since | | | | |
| (if applicable) | | ` | | | | |
| (dd/mm/yyyy)) 2. Bonds (See Item 2 in | (/ / |) | | | | |
| Remarks) | | | | | | |
| - Remarks) | | | | | | |
| | HK\$ | 10,000,000 | NIL | 10,000,000 | NIL | 13,333,334 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary shares | | | | | |
| Subscription price | HK\$0.75 per ordina | rv share | | | | |
| EGM approval date | | <u> </u> | | | | |
| (if applicable) | (| ` | | | | |
| (dd/mm/yyyy) 3. N/A | | <u>) </u> | | | | |
| 3. IVA | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| ` | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| 4. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | ` | | | | |
| (dd/mm/yyyy) | (/ / | | Total C (Ordi | inary shares) NI | ī | |
| | | | | ence shares) NI | | _ |
| | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Our | ner Movements in Is Type of Issue | ssued Snare Capitai | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|------------------------------------|---------------------------|---|-----|---|---------------|--|---|
| 1. \ | Rights issue | | Class of shares issuable | | | | | |
| | | | (Note 1) | | | | | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | _ | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable | | | | | |
| | | | (Note 1) | | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | | | | $\overline{}$ | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | r | OI Ma | ш | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|-----|--|---|
| \ | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | | | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | /) |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) |) | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ | /) |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) |) | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | /) |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) |) | |
| | | | ` | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | , / | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) |) | |
| | | | | | | |

| | For Main | Board and | | |
|--|---|------------------------------------|---|---|
| Type of Issue | | sha issuer duri me pur | of new res of r issued ng the onth rsuant ereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9 Capital reorganisation | Class of shares issuable(Note 1) | | | |
| | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / / (dd/mm/yyyy) |) | | |
| | | _ | | |
| | Class of shares issuable (Note 1) | | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (// (dd/mm/yyyy) |) | | |
| | Total E. (Ordinary s | | | |
| | (Preference s (Other | shares) | | |
| | | | | |
| Total increase / (decrease) in ordinary shares during | g the month (i.e. Total of A to E): | (1) | | NIL |
| | | (2) | | NIL NIL |
| Total increase / (decrease) in preference shares dur | | | | |
| Total increase / (decrease) in other classes of shares | | | | VIL |
| (These figures should be the same as the relevant fi | igures unaer 11 above ("Movements in Is | ssuea Snare | e Capital | J.J |

| T . | 1 | /· C | \ | |
|--------|------|-------|------|----|
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| IVCIII | arks | v i i | anv | ١. |
| | | | | |

- 1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds

 ("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a

 further period of 1 year commencing from the last day of the term or if applicable, extend for a

 further term of one year. The bondholder may only make up to two extensions and the aggregate

 extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares

 of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
 the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
- 2. On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of 1 year commencing from the last day of the term or if applicable, extend for a further term of one year. The Bondholder may only make up to two extensions and the aggregate extended term for the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.75 per share.

| Submitted by: | | HU CHUNG MING | |
|---------------|----------|--|----|
| | • | | |
| Title: | | COMPANY SECRETARY | |
| | (Directo | r, Secretary or other duly authorised office | er |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*