

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mobile Internet (China) Holdings Limited
Date Submitted	1 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1439</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	1				

3. Other Classes of Shares

Stock code : $\underline{N/A}$ De	scription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$80,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,281,811,388			
Increase/ (decrease) during the month				
Balance at close of the month	1,281,811,388			

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sc	themes of the Iss	suer)			
Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which may
including EGM						be issued pursuant
approval date		Movement	t during the month	l		thereto as at close of
(dd/mm/yyyy) and			6		thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	_					
Scheme:(approved						
by resolution of the	_					
Shareholders passed	_					
on 13/12/2013)	-					
Ordinary shares	NIL	NIL	NIL	NIL	NIL	80,000,000
(Note 1)						
2. N/A						
2.10/11	-					
	-					
	_					
	-					
	_					
Ordinary shares	<u> </u>					
(Note 1)						
3.N/A	_					
	-					
	-					
	-					
(/ /)	_					
Ordinary shares	-					
(Note 1)						
(-,0,0 1)		Tota	l A. (Ordinary	shares)	NIL	
		100	(Preference		NIL	
			· ·	r class)	NIL	
	. d		(Oule	(11135 <i>)</i>		
Total funds raised during		om exercise of				
options (State currency)				N/A		

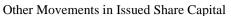
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	´				
	<u> </u>				<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
Stock code (if listed)		\backslash			
Class of shares issuable (<i>Note 1</i>)		\backslash			
Subscription price					
EGM approval date		\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.					
			\sim		
	·		\rightarrow		
Stock code (if listed)			\backslash	\	
Class of shares				\backslash	
issuable (<i>Note 1</i>) Subscription price				\backslash	
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash	\
	,	D (0.1	••••••••••••••••		\backslash
	Total	в. (Orain (Prefere	nary shares) ence shares)		<u> </u>
		(1101010)	Other class)		
					\mathbf{i}

For Main Board and GEM listed issuers

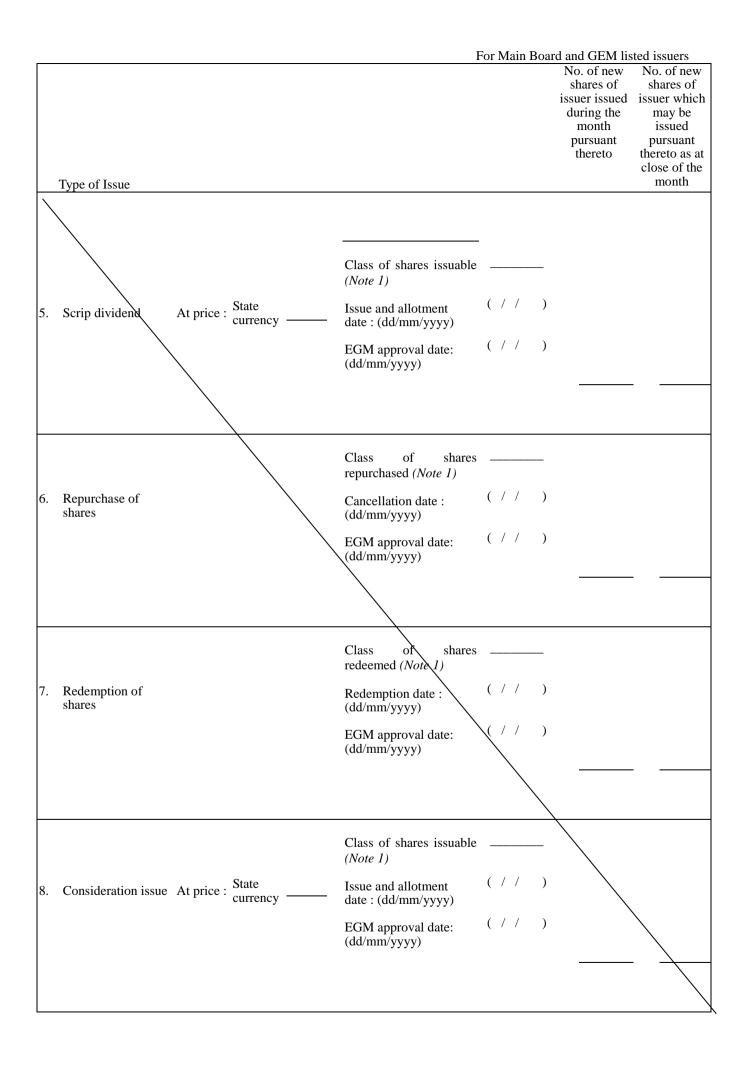
Convertibles (i.e. Convertible	le into Shares of the I	ssuer which are to b	e Listed)			
Class and description	Currency of amount outstanding	Amount at close o preceding month	Converted f during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 i remarks)	n					
	HK\$	13,333,334	_	13,333,334	_	15,686,275
Stock code (if listed)	<u> </u>	15,555,554		13,333,334		15,000,275
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$0.85 per ordina	ry share				
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. Bonds (See Item 2 in						
Remarks)						
						0.000.000
Stock code (if listed)	<u> </u>	6,666,667		6,666,667		8,888,889
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.75 per ordina	ry share				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Starlander (:fligted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>.</i>	、				
(dd/mm/yyyy)	(/ /)	Total C (Ord	nary shares) NI	T	
				ence shares) N		-
				(Other class) N		-
				· · · · · · · · · · · · · · · · · · ·		-

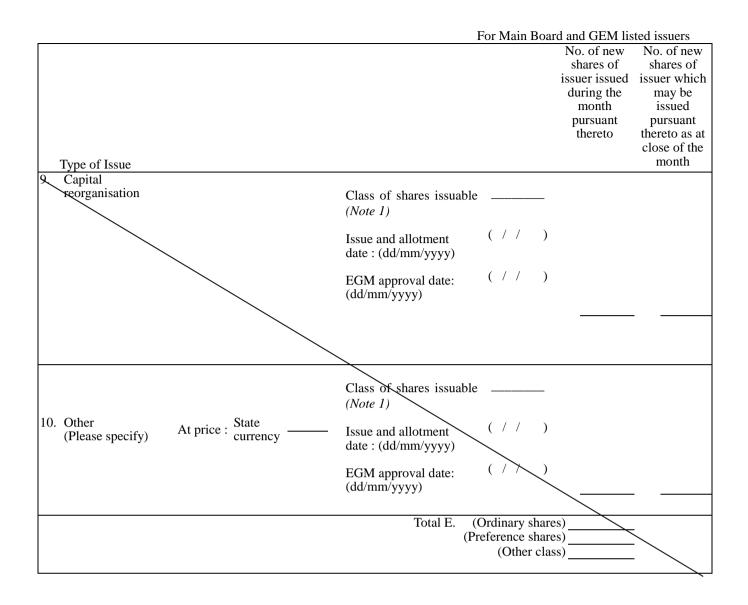
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
			(Note 1)		`		
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		~	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	NIL				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

1.	On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds
	("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a
_	further period of 1 year commencing from the last day of the term or if applicable, extend for a
	further term of one year. The bondholder may only make up to two extensions and the aggregate
	extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares
	of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
	the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
2.	On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible
	Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of
	1 year commencing from the last day of the term or if applicable, extend for a further term of one
	year. The Bondholder may only make up to two extensions and the aggregate extended term for
	the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company
	will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible
	will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.75 per share.

Submitted by: HU CHUNG MING

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.