

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mobile Internet ( China) Holdings Limited
Date Submitted	1 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1439</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	1				

## 3. Other Classes of Shares

Stock code : $\underline{N/A}$ De	scription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$80,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,327,693,740				
Increase/ (decrease) during the month					
Balance at close of the month	1,327,693,740				

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sc	chemes of the Iss	suer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM						be issued pursuant
approval date		Movemen	t during the month	l		thereto as at close of
(dd/mm/yyyy) and			8		thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	_					
Scheme:(approved						
by resolution of the	_					
Shareholders passed	-					
on 13/12/2013)	-					
Ordinary shares	NIL	NIL	NIL	NIL	NIL	40,000,000
(Note 1)						40,000,000
(Ivole I)						
2 NI/A						
<u>2. N/A</u>	-					
	_					
	_					
	_					
( / / )						
Ordinary shares	5					
(Note 1)						
(						
3.N/A						
<u></u>	-					
	-					
	_					
	-					
( / / )	_					
Ordinary shares	<u> </u>				_	
(Note 1)						
		Tota	al A. (Ordinary	shares)	NIL	
			(Preference		NIL	
				r class)	NIL	
Total funds raised during	a tha month fr	om avaraisa of	(Stile)			
options (State currency)				NIL		
options (state currency)				INIL/		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / ) Stock code (if listed) Class of shares	· · ·				
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )	· <u> </u>				<u> </u>
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )	$\backslash$				
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
( / / )	· /-		. <u></u> .		
Stock code (if listed)		$\backslash$			
Class of shares issuable ( <i>Note 1</i> )		$\backslash$			
Subscription price					
EGM approval date		$\backslash$	<b>`</b>		
(if applicable) (dd/mm/yyyy)	( / / )		$\mathbf{i}$		
4.					
( / / )	· ·		$\rightarrow$		
			$\backslash$	<b>\</b>	
Class of shares				$\backslash$	
Subscription price					
(if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )			· · · · · · · · · · · · · · · · · · ·	$\backslash$
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		_ \
		(	Other class)		- \

No. of new

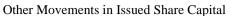
No. of new

For Main Board and GEM listed issuers

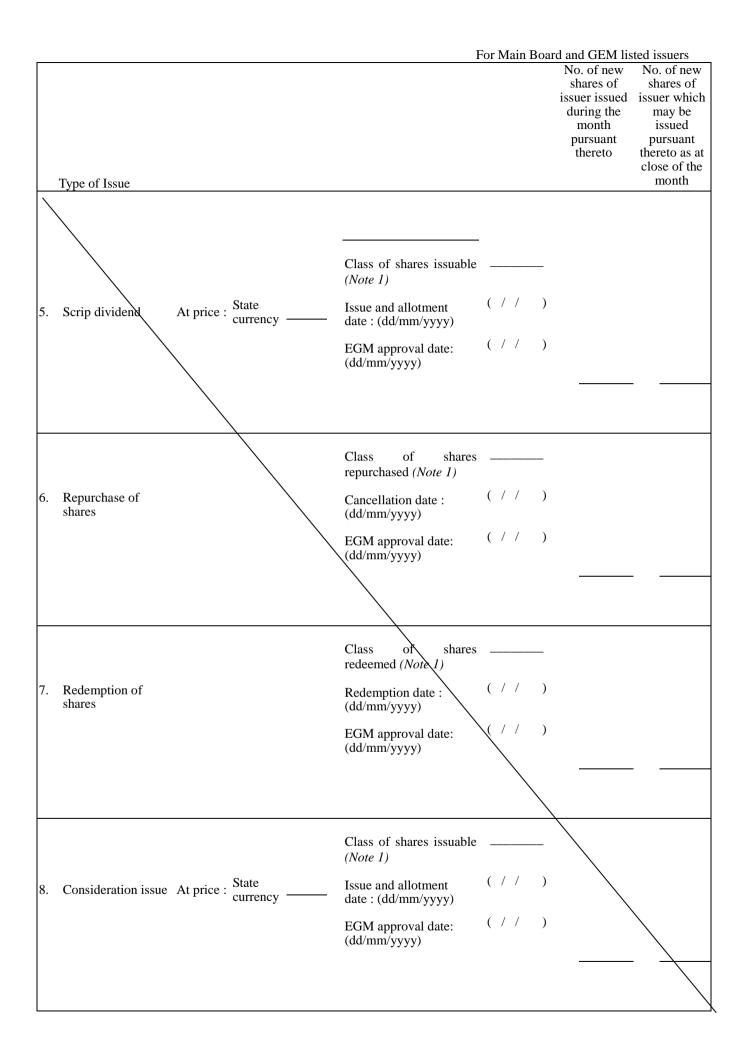
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Converted Amount at thereto close of the amount Amount at close of during the close of the month Class and description outstanding preceding month month month 1. Bonds (See Item 1 in remarks) 9,803,923 HK\$ 8,333,334 -8,333,334 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.85 per ordinary share EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 2. Bonds (See Item 2 in Remarks) HK\$ 6,666,667 6,666,667 8,888,889 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.75 per ordinary share EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

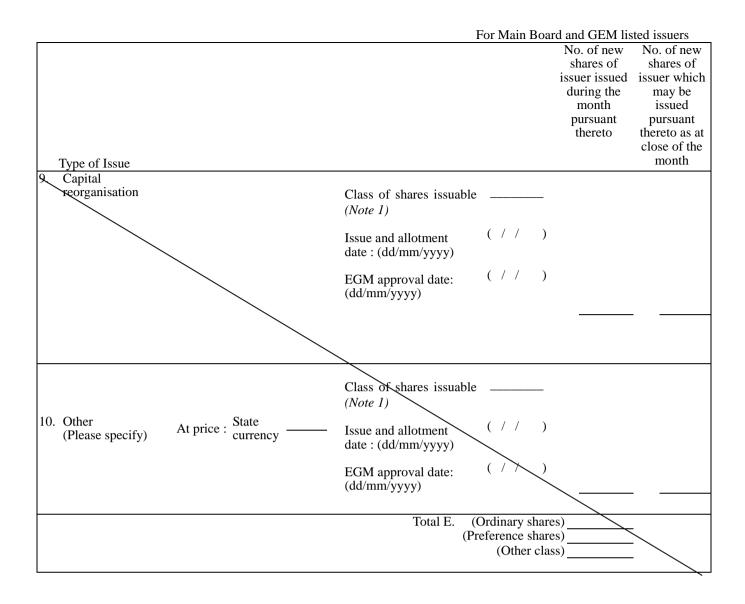
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
shares (Note 1)         Total D.       (Ordinary shares)         (Preference shares)         (Other class)		



Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
. Rights issue		Class of shares issuable (Note 1)	e			
	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	``````````````````````````````````````	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	e			
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
B. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	e	_		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):

1.	On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds
	("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a
	further period of 1 year commencing from the last day of the term or if applicable, extend for a
	further term of one year. The bondholder may only make up to two extensions and the aggregate
	extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares
	of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
	the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
2.	On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible
	Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of
	1 year commencing from the last day of the term or if applicable, extend for a further term of one
	year. The Bondholder may only make up to two extensions and the aggregate extended term for
	the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company
	will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible
	Bonds in full at the Conversion price of HK\$0.75 per share.

Submitted by: HU CHUNG MING

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.