



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Mobile Internet (China) Holdings Limited

Date Submitted 3 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1439 Description : Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>8,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$80,000,000.00</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>8,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$80,000,000.00</u>

(2) Stock code : N/A Description : N/A

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$80,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,327,693,740	--	--	--
Increase/ (decrease) during the month	--	--	--	--
Balance at close of the month	1,327,693,740	--	--	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1.Share Option</u> <u>Scheme:(approved</u> <u>by resolution of the</u> <u>Shareholders passed</u> <u>on 13/12/2013)</u> <u>Ordinary shares</u> <i>(Note 1)</i>	NIL	NIL	NIL	NIL	NIL	40,000,000
<u>2. N/A</u> <u>(/ /)</u> <u>Ordinary shares</u> <i>(Note 1)</i>						
<u>3.N/A</u> <u>(/ /)</u> <u>Ordinary shares</u> <i>(Note 1)</i>						
			Total A. (Ordinary shares)		NIL	
			(Preference shares)		NIL	
			(Other class)		NIL	
Total funds raised during the month from exercise of options (State currency)				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (Note 1) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (Note 1) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (Note 1) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (Note 1) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 in remarks)						
	HK\$	8,333,334	-	8,333,334	-	9,803,923
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HK\$0.85 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. Bonds (See Item 2 in Remarks)						
	HK\$	6,666,667	-	6,666,667	-	8,888,889
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HK\$0.75 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)	NIL					
(Preference shares)	NIL					
(Other class)	NIL					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
_____ Total D. (Ordinary shares) _____ (Preference shares) _____ (Other class)		

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price :	State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		
2. Open offer	At price :	State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		
3. Placing	At price :	State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		
4. Bonus issue			Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	_____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	_____	_____
Total E.		(Ordinary shares) _____	_____
		(Preference shares) _____	_____
		(Other class) _____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds (“Convertible Bonds”) due in 2016 and can be extended on the same terms and conditions for a further period of 1 year commencing from the last day of the term or if applicable, extend for a further term of one year. The bondholder may only make up to two extensions and the aggregate extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares of the Company will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
2. On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds (“Convertible Bonds”) due in 2017 and can be extended on the same terms and conditions for a further period of 1 year commencing from the last day of the term or if applicable, extend for a further term of one year. The Bondholder may only make up to two extensions and the aggregate extended term for the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.75 per share.

Submitted by: HU CHUNG MING

Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*