

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/04/2018		
To: Hong Kong Exchanges and	Clearing I	Limited		
Name of Issuer	Mobile Int	ernet ( China) Hol	dings Limited	
Date Submitted	2 May 201	8		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>1439</u>	Description	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month	_	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : <u>N/A</u>	Description	on: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ase)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descri	ption: N/A		
		Descri	ption : N/A  No. of other classes of shares	Par value (State currency)	capital
Stock code:	N/A		No. of other	(State	Authorised share capital (State currency)
	N/A of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,327,693,740				
Increase/ (decrease) during the month	40,000,000				
Balance at close of the month	1,367,693,740				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option Sch	nemes of the Issue	er)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM						be issued pursuant
approval date		Movement d	uring the month			thereto as at close of
(dd/mm/yyyy) and					thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	-					
Scheme:(approved	_					
by resolution of the	_					
Shareholders passed						
on 13/12/2013)	<del>-</del>					
Ordinary shares	NIL	40,000,000	NIL	NIL	40,000,000	NIL
(Note 1)		<del>-</del>		_	<u> </u>	-
2. N/A						
2.1771	-					
	-					
	-					
	=					
( / / )	-					
Ordinary shares					- ,	-
(Note 1)						
3.N/A	_					
	_					
	='					
( / / )	-					
Ordinary shares	=					
(Note 1)		_	-	-	-	-
(1,0,0,1)		Total	A. (Ordinary s	hares)	40,000,000	
		101417	(Preference s		NIL	
			(Other	,	NIL	
			(Other	Ciass)	INIL	
Total funds raised during	g the month fro	m exercise of	HUD	12 (00 000		
options (State currency)		-	HKD <sup>2</sup>	13,600,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	-				
	-					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>3.</u>	- -					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price  EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / /	)				
	- - 					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price  EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) ence shares) Other class)		-

Class and description	Currency of amount outstanding	Amount at close o	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 i	n					
remarks)						
	HK\$	8,333,334		8,333,334		9,803,923
Stock code (if listed)	N/A					
Class of shares	0.11. 1					
issuable (Note 1)	Ordinary shares HK\$0.85 per ordina	our, chous				
Subscription price EGM approval date	nkso.83 per ordina	iry share				
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. Bonds (See Item 2 in						
Remarks)						
	HK\$	6,666,667	_	6,666,667		8,888,889
Stock code (if listed)	N/A					
Class of shares	Ondin					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary shares HK\$0.75 per ordina	ary chara				
EGM approval date	TIK\$0.73 per oruma	iry share				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
				-		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)			_	
				inary shares) NI		-
				rence shares) NI (Other class) NI		_
			'	(Julier Class) IVI		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="mainto:them.englisher">than under Share Option Schemes</a>)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	Rights issue		Class of shares issuable					
			(Note 1)	, ,	,			
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable					
			(Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
						$\overline{}$	\	
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

		Ţ	FOI IVI	ain <b>b</b> o	oard and GEM  No. of new shares of issuer issue during the month pursuant thereto	No. of new shares of ed issuer which may be issued
	Type of Issue					ПОПП
		Class of shares issuable (Note 1)			-	
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	
		Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	
		Class of shares redeemed (Note 1)			-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	/( /	/	)	
			·			
		Class of shares issuable (Note 1)			-	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
		EGM approval date: (dd/mm/yyyy)	( /	/	)	

	For 1	Main Boar	d and GEM lis	ted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	
			during the	may be
			month	issued
			pursuant thereto	pursuant thereto as at
			mereto	close of the
Trme of Issue				month
Type of Issue  Capital				
reorganisation	Class of shares issuable			
100 guinsution				
	(Note 1)			
	Issue and allotment (	/ / )		
	date: (dd/mm/yyyy)	,		
	EGM approval date: (	/ / )		
	(dd/mm/yyyy)			
	Class of shares issuable _			
	(Note 1)			
10. Other State				
10. Other (Please specify) At price : State currency	Issue and allotment (	/ / )		
(Trease specify) currency	date : (dd/mm/yyyy)			
		/ \		
	EGM approval date:	′ ′ 💛		
	(dd/mm/yyyy)		<u> </u>	
	Total E. (Ordi	nary share:	(s)	
		ence share		
	(	Other class	s)	
				·
Track 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	and Carry 1 CA CA	,	40 C	000,000
Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(	1) 40,0	,00,000
		ľ	2)	NIL

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

NIL

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- 1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds

  ("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a

  further period of 1 year commencing from the last day of the term or if applicable, extend for a

  further term of one year. The bondholder may only make up to two extensions and the aggregate

  extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares

  of the Company will be allotted and issued upon the exercise of the conversion rights attaching to
  the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
- 2. On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of 1 year commencing from the last day of the term or if applicable, extend for a further term of one year. The Bondholder may only make up to two extensions and the aggregate extended term for the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.75 per share.

Submitted by:		HU CHUNG MING	
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Title:		COMPANY SECRETARY	
	(Directo	r, Secretary or other duly authorised office	er`

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*