

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 31/05/2018		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Mo	obile Internet (China) Hol	dings Limited	
	une 2018	diligs Ellilited	
Date Submitted 13	une 2016		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1439</u> D	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : N/A De	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	.h		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	otion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	ise)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	(State	capital
Stock code:	N/A of preceding	_ ^	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	1,367,693,740			
Increase/ (decrease) during the month	9,803,922			
Balance at close of the month	1,377,497,662			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which may including EGM issued during the be issued pursuant approval date month pursuant thereto as at close of Movement during the month (dd/mm/yyyy) and thereto the month class of shares issuable Granted Exercised Cancelled Lapsed Ordinary shares (*Note 1*) (/ /) Ordinary shares (*Note 1*) (/ /) Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(\ /)						-
Stockcode (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
2.	·					
	\					
						<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(, ,					
(/ /)				· -		
(/ /) Stock code (if listed)		\				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	′)	·			
4.		<u> </u>				
(/ /) Stock code (if listed)						
Class of shares						
<u> </u>						
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)			`	
		Total	B. (Ordin	nary shares)		_ \
			(Prefere	ence shares)		_
			(Other class)		- \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See Item 1 i	<u>n</u>					
remarks)						
		0 222 224	0 222 224		0.002.022	
Stock code (if listed)	HK\$ N/A	8,333,334	8,333,334	· 	9,803,922	
Class of shares	11/11					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.85 per ordina	ry share				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2. Bonds (See Item 2 in		<u>, </u>				
Remarks)						
	HK\$	6,666,667		6,666,667		8,888,889
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.75 per ordina	ry share				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Ctarle and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		<u>/</u>				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price	-					
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)	Total C (O-1)	moure of	0.002.002	
				nary shares) NI	9,803,922 I	-
			(110101	circo bilaros) 111	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otr	ner Movements in Iss Type of Issue	sued Snare Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	Rights issue		Class of shares issuable					
			(Note 1)	()	,	`		
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

	Type of Issue	1	OI W	am i		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)			_		
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	·	

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto the month No. of new shares of issuer which issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable(Note 1)
	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)
Total increase / (decrease) in ordinary shares during	·
	(2) NIL
Total increase / (decrease) in preference shares duri	ng the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NIL

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- 1. On 19 June 2015, the Company has issued HK\$20,000,000 7.5% convertible bonds

 ("Convertible Bonds") due in 2016 and can be extended on the same terms and conditions for a

 further period of 1 year commencing from the last day of the term or if applicable, extend for a

 further term of one year. The bondholder may only make up to two extensions and the aggregate

 extended term for the above extensions shall not exceed two years. Up to 23,529,411 new shares

 of the Company will be allotted and issued upon the exercise of the conversion rights attaching to

 the Convertible Bonds in full at the Conversion price of HK\$0.85 per share.
- 2. On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of 1 year commencing from the last day of the term or if applicable, extend for a further term of one year. The Bondholder may only make up to two extensions and the aggregate extended term for the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds in full at the Conversion price of HK\$0.75 per share.

Submitted by:		HU CHUNG MING		
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Title:		COMPANY SECRETARY		
	(Directo	r. Secretary or other duly authorised office	r	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*