

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 31/10/2018		
To: Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer Mob	oile Internet ( China) Hol	dings Limited	
Date Submitted 1 No	ovember 2018		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1439</u> De	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : <u>N/A</u> De	scription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

N/A	_Descrip	tion: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of preceding n	nonth			
e)				
of the month				
of Shares				
N/A	Descrip	tion: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
of preceding n	nonth			
e)				
of the month				
	of preceding n e) of the month of Shares N/A of preceding n e)	of preceding month  e)  of the month  of Shares  N/A  Descrip  of preceding month  e)	No. of preference shares  of preceding month  e)  of the month  of Shares  N/A Description: N/A  No. of other classes of shares  of preceding month  e)	No. of preference shares  No. of preference shares  Par value (State currency)  of preceding month  e)  Of Shares  N/A  Description:  No. of other classes of shares  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,377,497,662			
Increase/ (decrease) during the month				
Balance at close of the month	1,377,497,662			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which may including EGM issued during the be issued pursuant approval date month pursuant thereto as at close of Movement during the month (dd/mm/yyyy) and thereto the month class of shares issuable Granted Exercised Cancelled Lapsed Ordinary shares (*Note 1*) ( / / ) Ordinary shares (*Note 1*) ( / / ) Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)  2.	( / /	)				
	\					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	( / /					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /	′ )				
4.						
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	<i>'</i>				
		Total	(Prefere	nary shares) ence shares) Other class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See remarks)						
-						
Stock code (if listed)	HK\$ N/A	6,666,667		6,666,667		8,888,889
Class of shares	IV/A					
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$0.75 per ordina	ary share				
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A						
Stock code (if listed)				_		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)				· -		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date	-					
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	( / /		Total C (Ord	inary shares) NI	Ι.	
				ence shares) NI		_
				(Other class) NI		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in	Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
			Class of shares issuable (Note 1)					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								-
			Class of shares issuable (Note 1)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		

For Main Board and GEM listed issuers

	Type of Issue	1	FOI IV	iaiii j		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)			_		
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	·	

	For Main B	oard and GEM lis	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable(Note 1)	_	
	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( // (dd/mm/yyyy)	)	
	Total E. (Ordinary sh	nares)	
	(Preference sh (Other o	nares)	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to F):		NIL NIL
•			NIL
Total increase / (decrease) in other classes of shares	· · ·		
(These figures should be the same as the relevant fig	gures unaer 11 above ("Movements in Iss	uea Snare Capita	l <i>].)</i>

Remarks (1f any):
On 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible
Bonds") due in 2017 and can be extended on the same terms and conditions for a further period of
1 year commencing from the last day of the term or if applicable, extend for a further term of one
year. The Bondholder may only make up to two extensions and the aggregate extended term for
the above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company
will be allotted and issued upon the exercise of the conversion rights attaching to the Convertible
Bonds in full at the Conversion price of HK\$0.75 per share.
Submitted by: HU CHUNG MING
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.