

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Mobile In	nternet (China) Holo 019	dings Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1439</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month ((State HK\$8	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,377,497,662			
Increase/ (decrease) during the month				
Balance at close of the month	1,377,497,662		<u> </u>	

III. Details of Movements in Issued Share Capital

including EGM approval date (dd/mm/yyyy) and class of shares issuable	thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (/ /)		tne montn
class of shares issuable Granted Exercised Cancelled Lapsed (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares		
issuable Granted Exercised Cancelled Lapsed (/ / /) shares (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares		
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(Note 1) 3. (/ / /) shares		
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(Note 1) 3. (/ / /) shares		
(Note 1) 3. (/ / /) shares		
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(Nata 4)		
(INOTE 1)		
Total A. (Ordinary shares)		
(Preference shares)		
(Other class)		
Total funds raised during the month from exercise of options (State currency)		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(/ /					
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)			\			
	(/ /)				
4.						
(/ /) Stock code (if listed)						
Class of shares						
Culta a mintion mains						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				\
(GG/IIIII/yyyy)	(/ /	•				
		Total B	6. (Ordina	ary shares)		-
				ce shares) other class)		_ \

Convertibles (i.e. Converti	ble i	nto Shares of th	ne Issuer v	which	are to be Liste	∍d)		
Class and description		Currency of amount outstanding	Amount close o precedi month	of ing	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonds (See remarks)		-						
		-						
		<u>.</u>						
Stock and (if linted)		HK\$	6,666	,667		6,666,667		8,888,889
Stock code (if listed) Class of shares		N/A						
issuable (Note 1)	Ord	linary shares						
locació (Noto 1)		\$0.75 per ordina	arv					
Subscription price	sha		,					
EGM approval date								
(if applicable)								
(dd/mm/yyyy))		(/ /)						
2. N/A		_						
		_						
		_						
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date	-							
(if applicable)								
(dd/mm/yyyy)		(/ /)						
3. N/A								
		•						
		-						
		-						
Stock code (if listed)							-	
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)		(
(dd/mm/yyyy)		(/ /)						
4. N/A		-						
		-						
		-						
Ctaals and a (if lintad)				·				
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date	-							
(if applicable)								
(dd/mm/yyyy)		(/ /)						
				To	tal C. (Ordina		NIL	<u>_</u>
						ce shares)	NIL	_
					(O	ther class)	NIL	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
shares (Note 1)	-	
Silales (Note 1)		
2.		
]	
shares (Note 1)		
3.		
"		
shares (Note 1)		· -
]	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(=)		

C	Other Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
\downarrow	Type or issue						
				Class of shares issuable (Note 1)		_	
1	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
3	s. Placing	At price :	State currency	Issue and allotment date : (dd/mm/)yyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-\	
4	. Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_ \

	No. of new	No. of new
	shares of	shares of
		issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
	•						
				repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_/	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /) date : (dd/mm/yyyy) 		
	EGM approval date: () (dd/mm/yyyy)		_
	Total E. (Ordinary	,	
	` shares		_
	(Preference shares (Other class		
			NIII
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (1	·	NIL
	(2	·/	NIL
Total increase / (decrease) in preference share	- ,		NIL
Total increase / (decrease) in other classes of s E):	shares during the month (i.e. Total of A to		NIL
(These figures should be the same as the releve Capital").)	vant figures under II above ("Movements	in Issued SI	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
	on 20 May 2016, the Company has issued HK\$30,000,000 7.5% convertible bonds ("Convertible")
	onds") due in 2017 and can be extended on the same terms and conditions for a further period of
1	year commencing from the last day of the term or if applicable, extend for a further term of one
yє	ear. The Bondholder may only make up to two extensions and the aggregate extended term for
th	ne above extensions shall not exceed two years. Up to 40,000,000 new shares of the Company
W	rill be allotted and issued upon the exercise of the conversion rights attaching to the Convertible
В	onds in full at the Conversion price of HK\$0.75 per share.
Submit	tted by: HU CHUNG MING

Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.