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Mobile Internet (China) Holdings Limited

移動互聯（中國）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1439)

ADDITIONAL RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Mobile Internet (China) Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to (i) the announcement dated 31 August 2022 of the Company in relation to, among others, the delay in publication of the interim results of the Group for the six months ended 30 June 2022 (the “**Interim Results**”) and the suspension of trading in the securities of the Company; (ii) the announcement dated 20 September 2022 of the Company in relation to the date of board meeting; (iii) the announcement dated 29 September 2022 in relation to, among others, the further delay in publication of the Interim Results and the possible delay in dispatch of the interim report of the Group for the six months ended 30 June 2022 (the “**Interim Report**”); (iv) the announcement dated 3 October 2022 of the Company in relation to, among others, the further delay in publication of the Interim Results and the delay in dispatch of the Interim Report; (v) the announcement dated 24 October 2022 of the Company in relation to, among others, the further delay in publication of the Interim Results and the further delay in publication of the Interim Report; (vi) the announcement dated 30 December 2022 of the Company in relation to, among others, the further delay in publication of the Interim Results and the further delay in publication of the Interim Report; (vii) the announcement dated 12 January 2023 of the Company in relation to, among others, the winding up petition received; and (viii) the announcement dated 12 January 2023 of the Company in relation to, among others, the resumption guidance for the Company imposed by the Stock Exchange (the “**Initial Resumption Guidance**”) (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

On 20 January 2023, the Company received additional resumption guidance from the Stock Exchange that, in addition to the Initial Resumption Guidance, the Company is required to have the Petition issued by HAUZEN LLP (or winding-up order, if made) against the Company withdrawn or dismissed and the appointment of any liquidators (provisional or not) discharged (the “**Additional Resumption Guidance**”, which together with the Initial Resumption Guidance, the “**Resumption Guidance**”).

The Stock Exchange further indicates that it may modify or supplement the Resumption Guidance and/or give further guidance as and when appropriate.

The Company is now taking appropriate steps to fulfil the Resumption Guidance and in particular working closely with HAUZEN LLP to fulfil the Additional Resumption Guidance. The Company will keep the shareholders and potential investors of the Company informed of the progress on the fulfillment of the Resumption Guidance as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 September 2022 and will remain suspended until further notice pending fulfillment of the Resumption Guidance.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Mobile Internet (China) Holdings Limited
Muk Hung Fei
Chairman

Hong Kong, 21 February 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Muk Hung Fei (Chairman), Mr. Chen Hong Cai and Mr. Lau Yiu Ting, and three independent non-executive Directors, namely Mr. So Chi Ming, Ms. Fang Wenhui and Mr. Chau Wing Nam.