

---

**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

---

**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer, or registered institution in securities, bank manager, solicitor, certified public accountant or other professional adviser.

**If you have sold or transferred** all your shares in Mobile Internet (China) Holdings Limited, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

---

**Mobile Internet (China) Holdings Limited**

**移動互聯（中國）控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1439)**

**PROPOSALS FOR GENERAL MANDATES  
TO ISSUE SHARES AND REPURCHASE SHARES,  
RE-ELECTION OF RETIRING DIRECTORS  
AND  
NOTICE OF ANNUAL GENERAL MEETING**

---

A notice convening the AGM of Mobile Internet (China) Holdings Limited to be held at Office 1102-2, 11/F, Euro Trade Centre, Nos 13-14 Connaught Road Central, Central on Thursday, 18 July 2024 at 11:00 a.m. is set out on pages 19 to 23 of this circular.

Whether or not you are able to attend the AGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same with the Company at the Company's principal place of business in Hong Kong at Unit 64, 1/F, Houston Centre, 63 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding the AGM (i.e. 11:00 a.m. on Tuesday, 16 July 2024) or any adjournment thereof.

---

## CONTENTS

---

	<i>Page</i>
<b>Definitions</b> .....	1
<b>Letter from the Board</b> .....	3
<b>Appendix I — Explanatory Statement</b> .....	7
<b>Appendix II — Particulars of Retiring Directors Proposed for Re-election</b> ..	11
<b>Notice of Annual General Meeting</b> .....	19

---

## DEFINITIONS

---

*In this circular, unless the context requires otherwise, the following expressions have the following meanings:*

“2022 Annual Report”	the annual report of the Company for the financial year ended 31 December 2022 despatched to the Shareholders together with this circular
“2023 Annual Report”	the annual report of the Company for the financial year ended 31 December 2023 despatched to the Shareholders together with this circular
“AGM”	the annual general meeting of the Company to be held at Office 1102–2, 11/F, Euro Trade Centre, Nos 13–14 Connaught Road Central, Central on Thursday, 18 July 2024 at 11:00 a.m., the notice of which is set out on pages 19 to 23 of this circular
“Articles”	the articles of association of the Company as amended from time to time
“associate(s)”	has the meaning as defined in the Listing Rules
“Board”	the board of Directors
“Companies Act”	the Companies Act, Chapter 22 (Act 3 of 1961, as consolidated and revised) of the Cayman Islands
“Company”	Mobile Internet (China) Holdings Limited (移動互聯(中國)控股有限公司), a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed and traded on the Stock Exchange
“core connected person(s)”	has the meaning as defined in the Listing Rules
“Director(s)”	the director(s) of the Company
“Extension Mandate”	a general and unconditional mandate proposed to be granted to the Directors to the effect that the aggregate number of the Shares which may be allotted and issued under the Issue Mandate may be extended by an addition of an amount representing the aggregate number of Shares repurchased under the Repurchase Mandate
“Group”	the Company and its subsidiaries

---

## DEFINITIONS

---

“HK\$” and “HK cents”	Hong Kong dollars and Hong Kong cents respectively, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Issue Mandate”	a general and unconditional mandate proposed to be granted to the Directors to exercise the power of the Company to allot, issue and deal with new Shares with an aggregate number not exceeding 20% of the total number of the Share in issue as at the date of passing the relevant resolution at the AGM
“Latest Practicable Date”	14 June 2024, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“PRC”	the People’s Republic of China, for the purpose of this circular, shall exclude Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Repurchase Mandate”	a general and unconditional mandate proposed to be granted to the Directors to exercise the power of the Company to repurchase the Shares on the Stock Exchange with an aggregate number not exceeding 10% of the total number of the Shares in issue as at the date of passing the relevant resolution at the AGM
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“substantial shareholder(s)”	has the meaning as defined in the Listing Rules
“Takeovers Code”	the Hong Kong Code on Takeovers and Mergers, for the time being in force
“%”	per cent

---

LETTER FROM THE BOARD

---

**Mobile Internet (China) Holdings Limited**

**移動互聯(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1439)**

*Executive Directors:*

Mr. Muk Hung Fei (*Chairman*)  
Mr. Chen Hong Cai  
Mr. Lau Yiu Ting  
Ms. Fang Wenhui  
Mr. Chan Wai Kit

*Registered office:*

Cricket Square, Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Independent Non-executive Directors:*

Mr. So Chi Ming  
Mr. Chau Wing Nam  
Mr. He Dingding

*Head office and principal place of business  
in the PRC:*

Hong Sheng Industrial Park  
Fengxin Industrial Zone  
Yichun City, Jiangxi Province  
The PRC

*Principal place of business in Hong Kong:*

Unit 64, 1/F, Houston Centre  
63 Mody Road, Tsim Sha Tsui East  
Kowloon  
Hong Kong

18 June 2024

*To the Shareholders,*

Dear Sir or Madam,

**PROPOSALS FOR GENERAL MANDATES  
TO ISSUE SHARES AND REPURCHASE SHARES,  
RE-ELECTION OF RETIRING DIRECTORS  
AND  
NOTICE OF ANNUAL GENERAL MEETING**

**INTRODUCTION**

The purpose of this circular is to give you notice of the AGM and to provide you with details of the resolutions to be proposed at the AGM including (i) the Issue Mandate; (ii) the Repurchase Mandate; (iii) the Extension Mandate; and (iv) the re-election of the retiring Directors.

---

## LETTER FROM THE BOARD

---

### ISSUE MANDATE

At the AGM, an ordinary resolution will be proposed to grant to the Directors a general and unconditional mandate to exercise the power of the Company to allot, issue and deal with new Shares with an aggregate number not exceeding 20% of total number of the Share in issue as at the date of passing of the relevant resolution at the AGM. As at the Latest Practicable Date, a total of 1,377,497,662 Shares were in issue. Subject to the passing of the proposed resolution granting the Issue Mandate to the Directors and on the assumption that no Shares will be issued or repurchased by the Company prior to the AGM, the Company will be allowed under the Issue Mandate to issue a maximum of 275,499,532 Shares.

### REPURCHASE MANDATE

At the AGM, an ordinary resolution will be proposed to grant to the Directors a general and unconditional mandate to exercise all powers of the Company to repurchase, on the Stock Exchange, or on any other stock exchange on which the Shares may be listed, the Shares with an aggregate number not exceeding 10% of the total number of the Share in issue (excluding treasury shares) as at the date of passing of the relevant resolution at the AGM. Subject to the passing of the proposed resolution granting the Repurchase Mandate to the Directors and on the assumption that no Shares will be issued or repurchased by the Company prior to the AGM, the Company will be allowed under the Repurchase Mandate to repurchase a maximum of 137,749,766 Shares. An explanatory statement containing information regarding the Repurchase Mandate as required by the Listing Rules is set out in Appendix I to this circular.

### EXTENSION MANDATE

In addition, an ordinary resolution will also be proposed at the AGM to extend the Issue Mandate by an additional amount representing the aggregate number of Shares repurchased under the Repurchase Mandate. The Repurchase Mandate and the Issue Mandate would expire at the earliest of: (a) the conclusion of the next annual general meeting of the Company following the AGM; or (b) the expiration of the period within which the next annual general meeting of the Company is required by the Articles, the Companies Act or the applicable laws of Cayman Islands to be held; or (c) revocation or variation by an ordinary resolution of the Shareholders at a general meeting prior to the next annual general meeting of the Company.

### RE-ELECTION OF RETIRING DIRECTORS

Pursuant to the Articles, Mr. Muk Hung Fei, Mr. Chen Hong Cai, Mr. Lau Yiu Ting, Ms. Fang Wenhui, Mr. Chan Wai Kit, Mr. So Chi Ming, Mr. Chau Wing Nam and Mr. He Dingding shall retire from office as Directors and, being eligible, have offered themselves for re-election as Directors at the AGM.

The biographical details of Mr. Muk, Mr. Chen, Mr. Lau, Ms. Fang, Mr. Chan, Mr. So, Mr. Chau and Mr. He are set out in Appendix II to this circular.

---

## LETTER FROM THE BOARD

---

### AGM AND PROXY ARRANGEMENT

The notice of the AGM is set out on pages 19 to 23 of this circular. At the AGM, ordinary resolutions will be proposed to approve, among other matters, the granting of the Issue Mandate, the granting of the Repurchase Mandate, the granting of the Extension Mandate and the re-election of the retiring Directors.

A form of proxy for use at the AGM is enclosed with this circular. Whether or not you are able to attend the AGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same with the Company at the Company's principal place of business in Hong Kong at Unit 64, 1/F, Houston Centre, 63 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding the AGM or any adjournment thereof.

### VOTING BY WAY OF POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting (save for certain procedural or administrative matters) must be taken by poll. The chairman of the AGM shall therefore demand voting on all resolutions set out in the notice of AGM be taken by way of poll pursuant to article 66 of the Articles.

On a poll, every Shareholder present in person or by proxy or, in the case of a Shareholder being a corporation, by its duly authorised representative, shall have one vote for every fully paid Share of which he is the holder. A Shareholder entitled to more than one vote on a poll needs not use all his votes or cast all the votes he uses in the same way.

### RECOMMENDATION

The Directors believe that the proposed grant of the Issue Mandate, the Repurchase Mandate, the Extension Mandate and the re-election of Directors are in the best interests of the Company and the Shareholders. The Directors believe that an exercise of the Issue Mandate will enable the Company to take advantage of market conditions to raise additional capital for the Company. The Repurchase Mandate may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be exercised when the Directors believe that such repurchase of Shares will benefit the Company and the Shareholders. An exercise of the Repurchase Mandate in full may have a material adverse impact on the working capital and/or gearing position of the Company compared with that as at 31 December 2023, being the date of its latest audited consolidated financial statements. The Directors do not, however, intend to make any repurchase in circumstances that would have a material adverse impact on the working capital requirements or the gearing levels of the Company. Accordingly, the Directors recommend that Shareholders vote in favour of all resolutions to be proposed at the AGM.

---

## LETTER FROM THE BOARD

---

### **CLOSURE OF REGISTER OF MEMBERS**

The register of members of the Company for the AGM will be closed from Monday, 15 July 2024 to Thursday, 18 July 2024, both days inclusive, during which no transfer of Shares will be registered. In order to qualify for voting at the AGM or any adjournment thereof, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company at the Company's principal place of business in Hong Kong at Unit 64, 1/F, Houston Centre, 63 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong not later than 4:30 p.m. on Friday, 12 July 2024.

### **RESPONSIBILITY OF DIRECTORS**

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries that to the best of their knowledge and belief, there are no other facts the omission of which would make any statement contained herein misleading.

### **GENERAL INFORMATION**

Your attention is drawn to the additional information set out in the appendices to this circular.

### **LANGUAGE**

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

Yours faithfully,  
For and on behalf of the Board of  
**Mobile Internet (China) Holdings Limited**  
**Muk Hung Fei**  
*Chairman*



*This Appendix I includes an explanatory statement as required under the Listing Rules to provide the requisite information to you for consideration of the proposed Repurchase Mandate.*

## **1. LISTING RULES FOR REPURCHASES OF SHARES**

The Listing Rules permit companies with a primary listing on the Stock Exchange to repurchase their shares on the Stock Exchange subject to certain restrictions.

Among such restrictions, the Listing Rules provide that all repurchases of shares by such company with a primary listing on the Stock Exchange must be approved by shareholders in advance by an ordinary resolution at a general meeting, either by way of a general mandate or by a specific approval of a particular transaction and that the shares to be repurchased must be fully paid up.

## **2. SHARE CAPITAL**

As at the Latest Practicable Date, the issued share capital of the Company comprised 1,377,497,662 Shares. Subject to the passing of the proposed resolution granting the Repurchase Mandate and on the assumption that no further Shares are issued or repurchased prior to the AGM, the Company will be allowed under the Repurchase Mandate to repurchase a maximum of 137,749,766 Shares, which represents 10% of the Shares in issue (excluding treasury shares) as at the date of passing the resolution.

## **3. REASONS FOR THE REPURCHASE**

The Directors believe that it is in the best interests of the Company and its Shareholders as a whole to seek general authority from the Shareholders to enable the Company to repurchase Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made when the Directors believe that such repurchases will benefit the Company and its Shareholders as a whole. As at the Latest Practicable Date, the Company has no intention to cancel the repurchased shares following settlement of any such repurchase or hold them as treasury shares but the Company may cancel any shares it repurchased and/or hold them as treasury shares subject to, market conditions and its capital management needs at the relevant time of the repurchases.

## **4. FUNDING OF REPURCHASES**

In repurchasing the Company's securities, the Company may only apply funds legally available for such purpose in accordance with its Articles, the Listing Rules and the Companies Act and other applicable laws of the Cayman Islands.

Taking into account the current financial position of the Company, the Directors consider that, if the Repurchase Mandate were to be exercised in full, it might have a material adverse effect on the working capital and/or the gearing position of the Company as compared with the

position disclosed in its latest published audited consolidated financial statements as at 31 December 2023. However, the Directors do not intend to exercise the Repurchase Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Group.

## 5. DIRECTORS, THEIR ASSOCIATES AND CONNECTED PARTIES

None of the Directors nor, to the best of the knowledge and belief of the Directors, having made all reasonable enquiries, any of their respective associates has any present intention, in the event that the proposed Repurchase Mandate is granted, to sell Shares to the Company. No core connected person of the Company has notified the Company that he/she/it has a present intention to sell Shares to the Company nor has he/she/it undertaken not to sell any of the Shares held by him/her/it to the Company in the event that the Company is authorised to make repurchases of Shares.

## 6. SHARE PRICES

The highest and lowest prices at which the Shares were traded on the Stock Exchange in each of the twelve months immediately prior to the Latest Practicable Date were as follows:

	Shares prices (per Share)	
	Highest	Lowest
	HK\$	HK\$
<b>2023</b>		
June	N/A	N/A
July	N/A	N/A
August	N/A	N/A
September	N/A	N/A
October	N/A	N/A
November	N/A	N/A
December	N/A	N/A
<b>2024</b>		
January	N/A	N/A
February	N/A	N/A
March	N/A	N/A
April	N/A	N/A
May	N/A	N/A
June (up to the Latest Practicable Date)	N/A	N/A

*Note:* Trading in the Shares on the Stock Exchange has been suspended since 1 September 2022.

## 7. THE TAKEOVERS CODE AND MINIMUM PUBLIC HOLDING

If as a result of a repurchase of Shares, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition of voting rights for the purpose of the Takeovers Code. As a result, a Shareholder or the group of Shareholders acting in concert (within the meaning under the Takeovers Code), depending on the level of increase of the Shareholder's or the group of Shareholders interest, may obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

As at the Latest Practicable Date, according to the register kept by the Company pursuant to section 336 of the SFO and so far as is known to, or can be ascertained after reasonable enquiry by the Directors, the following persons were directly or indirectly interested in 10% or more of the issued share capital of the Company. Their respective interest as at the Latest Practicable Date is shown under the column "Approximate % of the issued share capital before a possible exercise of the Share Repurchase Mandate" while the respective interest in the event that the Directors exercise in full the power to repurchase Shares in accordance with the terms of the ordinary resolutions in relation to the Repurchase Mandate to be proposed at the AGM (and assuming that the issued share capital of the Company remains unchanged up to the date of the AGM) is shown under the column "Approximate % of the issued share capital should the Share Repurchase Mandate be exercised in full":

Name of Shareholder	Number of Shares held	Approximate % of the issued share capital before a possible exercise of the Share Repurchase Mandate	Approximate % of the issued share capital should the Share Repurchase Mandate be exercised in full
Wealthy Achievers Limited ( <i>Note 1</i> )	156,477,143	11.4%	12.2%
Peng Dongmiao ( <i>Note 1</i> )	156,477,143	11.4%	12.2%
Cheuk Kwong Hau Thomas	145,490,000	10.6%	11.7%

*Note:*

- 156,477,143 Shares are registered in the name of Wealthy Achievers Limited. The entire issued shares capital of Wealthy Achievers Limited is solely and beneficially owned by Mr. Peng Dongmiao. Mr. Peng Dongmiao is deemed under the SFO to be interested in 156,477,143 Shares.

The above are calculated based on 1,377,497,662 Shares in issue as at the Latest Practicable Date.

If on the exercise of the powers to buy back Shares pursuant to the Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of Rule 32 of the Takeovers Code. As a result, a Shareholder or group of Shareholders acting in concert (as defined in the Takeovers Code) could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code. Save as aforesaid, the Directors are not aware of any consequence which would arise under the Takeovers Code as a result of any share repurchases pursuant to the Repurchase Mandate.

The Directors have no intention to exercise the Repurchase Mandate to such an extent that as would give rise to such obligation. Save as aforesaid, the Directors are not aware of any consequence which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the Repurchase Mandate.

The Directors have no intention to exercise the Repurchase Mandate to such an extent that will result in the number of Shares in hands of public falling below the prescribed minimum percentage of 25%.

#### **8. SHARE REPURCHASE MADE BY THE COMPANY**

No repurchase of Shares has been made by the Company (whether on the Stock Exchange or otherwise) during the six months ended on the Latest Practicable Date.

#### **9. UNDERTAKING OF THE BOARD**

The Directors have undertaken to the Stock Exchange that they will exercise the power of the Company to make repurchases pursuant to the Repurchase Mandate in accordance with the Listing Rules, the applicable laws of the Cayman Islands and the Articles.

The Company confirms that neither this Explanatory Statement nor the proposed share repurchase has any unusual features.

---

## APPENDIX II PARTICULARS OF RETIRING DIRECTORS PROPOSED FOR RE-ELECTION

---

*The biographical details of the retiring Directors eligible for re-election at the AGM are set out below:*

### **Mr. Muk Hung Fei (穆雄飛) – Executive Director**

**Mr. Muk Hung Fei (穆雄飛)**, aged 38, was appointed as an executive Director on 23 December 2022 and the Chairman of the Board on 10 February 2023. He is also the chairman of the Nomination Committee. Mr. Muk obtained a degree of Bachelor of Science in Actuarial Science with first class honours from The Hong Kong Polytechnic University in 2012. Prior to joining the Group, he held senior management positions in several corporations in the Mainland China and Hong Kong and has years of experience in corporate management and financial management. Mr. Muk also has extensive experience in project investment in sectors including but not limited to real estates, agricultural and internet. Mr. Muk was an independent non-executive Director of China Green (Holdings) Limited (stock code: 904) from 19 November 2021 to 28 June 2022.

The appointment of Mr. Muk as an executive Director can be terminated by the Company or Mr. Muk with 3 months' notice in writing. The Company has not determined the remuneration of Mr. Muk.

Save as disclosed above, as at the Latest Practicable Date, Mr. Muk (i) does not have any other major appointments and professional qualifications; (ii) does not hold any other positions with the Company or other members of the Group; (iii) does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as respectively defined in the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**")) of the Company; and (iv) does not have, and is not deemed to have, any interests and short positions in any shares, underlying shares or debentures of the Company and its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, the Company is not aware of any matters that need to be brought to the attention of the shareholders of the Company in relation to the appointment of Mr. Muk as an executive Director and there is no other information which is disclosable by the Company pursuant to any of the requirements set out in Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

---

## APPENDIX II PARTICULARS OF RETIRING DIRECTORS PROPOSED FOR RE-ELECTION

---

### Mr. Chen Hong Cai (陳宏才) – Executive Director

Mr. Chen Hong Cai (陳宏才), aged 50, was appointed as the Chairman of the Board and an executive Director of the Company on 17 January 2018 and stepped down as the Chairman of the Board on 10 February 2023. Mr. Chen is primarily responsible for the management, marketing and business development, product development, production and operational management of the packaging segment of our Group. Mr. Chen has over 10 years of management experience. Mr. Chen graduated from the Nanjing Audit University (南京審計大學) with a Bachelor Degree in International Trade in 1995. Prior to joining the Group, Mr. Chen was the deputy general manager of the sales department of Jiangxi Fushan Zhongpinxin Packaging Co. Ltd. (江西福山眾品鑫包裝有限公司) from 2013 to 2017. Before that, he served as the deputy general manager of the production department in Essel Packaging (Guangzhou) Limited (愛索爾(廣州)包裝有限公司) from 2000 to 2013.

Mr. Chen has entered into a service agreement with the Company with an initial fixed term of three years commencing from 17 January 2018 renewable automatically until terminated by not less than three months' notice in writing served by either party, and is subject to retirement by rotation and re-election at the AGM in accordance with the Articles. Mr. Chen is entitled to HK\$2,400,000 as annual salary. In addition, Mr. Chen is entitled to a discretionary management bonus by reference to the consolidated net profits of the Group after taxation and minority interest but before extraordinary items as the Board and the remuneration committee of the Company may approve, provided that he shall abstain from voting and not be counted in the quorum in respect of any resolution of the Board approving the amount of annual salary, management bonus and other benefits payable to him. The remuneration committee of the Company will review and determine the remuneration and compensation packages with reference to his responsibilities, work load, the time devoted to the Group and the performance of the Group.

Mr. Chen does not hold any other positions with the Company but is a member of the board of directors of 4 subsidiaries of the Company.

Save as disclosed above, as at the Latest Practicable Date, Mr. Chen (i) does not have any relationship with any Directors, senior management, substantial or controlling shareholders of the Company; (ii) has not held any directorships in listed public companies, in Hong Kong or overseas, in the last three years, nor any other positions in the Company or its subsidiaries; and (iii) has not had any interests in the shares of the Company or its associated corporation within the meaning of Part XV of the SFO.

Save as disclosed above, the Board is not aware of any other matters or information that need to be brought to the attention of the Shareholders or to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules in relation to the proposed re-election of the aforesaid Director.

---

## APPENDIX II PARTICULARS OF RETIRING DIRECTORS PROPOSED FOR RE-ELECTION

---

### Mr. Lau Yiu Ting (劉耀庭) – Executive Director

Mr. Lau Yiu Ting (劉耀庭), aged 53, was appointed as an executive Director on 10 February 2023. He is also a member of the Remuneration Committee. Mr. Lau has years of experience in operational and financial management. He has been engaged in trading of securities, futures, commodities and Forex in bank, investment management company and securities company for over ten years. Prior to joining the Group, Mr. Lau was the founder and director of Jugend Trading Company Limited (雋益貿易有限公司) and was responsible for providing market and management consultancy services. Before that, he was a vice president in Daishin International (Hong Kong) Limited from 2000 to 2003, and was responsible for the trading of securities and the provision of investment advices to clients. He is currently a director of INAX Technology Limited, an information technology engineering company in Hong Kong, and is responsible for overseeing human resources, financial and internal control.

Mr. Lau didn't hold any directorships in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years.

On 10 February 2023, Mr. Lau entered into an appointment letter with the Company as an executive Director for an initial term of 1 year commencing from 10 February 2023, which may be terminated by either the Company or Mr. Lau by giving a 1-month written notice. According to the Articles, Mr. Lau shall retire from office and be eligible for re-election at the following annual general meeting of the Company. Mr. Lau is entitled to an annual emolument of HK\$10,000, with discretionary bonus and other benefits at the sole and absolute discretion of the Board and its remuneration committee. The remuneration of Mr. Lau was determined having considered the experience, duties and responsibilities of Mr. Lau and the prevailing market rate of companies of comparable size and similar operation.

Save as disclosed above, as at the Latest Practicable Date, Mr. Lau (i) does not have any other major appointments and professional qualifications; (ii) does not hold any other positions with the Company or other members of the Group; (iii) does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as respectively defined in the Listing Rules) of the Company; and (iv) does not have, and is not deemed to have, any interests and short positions in any shares, underlying shares or debentures of the Company and its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no information that need to be brought to the attention of the Shareholders in relation to the appointment of Mr. Lau and there is no other information which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to (v) of the Listing Rules.

---

## APPENDIX II PARTICULARS OF RETIRING DIRECTORS PROPOSED FOR RE-ELECTION

---

### **Ms. Fang Wenhui (方文慧) – Executive Director**

**Ms. Fang Wenhui (方文慧)**, aged 34, was appointed as an independent non-executive Director on 10 February 2023 and re-designated as an executive Director on 20 March 2023. Ms. Fang obtained a degree of Bachelor of Business Administration in Applied Economics from Hong Kong Baptist University in 2012 and a degree of Master of Business Administration from City University of Hong Kong in 2013. Ms. Fang has extensive experience in project investment and financing, asset management and company operations, and held senior management positions in private equity funds and corporate finance in several corporations in the Mainland China and Hong Kong. For the period from 1 February 2018 to 31 October 2020, Ms. Fang worked as an executive director of QH Capital Group Limited. From 19 November 2020 to 11 July 2021, Ms. Fang was a managing director and responsible officer of i-Golden Data Capital Limited. Since 26 August 2021, Ms. Fang has been working as a responsible officer of Space Asset Management Limited, which is licensed for Type 4 (Advising on Securities) and Type 9 (Asset Management) regulated activities.

Ms. Fang didn't hold any directorships in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years. On 20 March 2023, Ms. Fang has entered into a service agreement with the Company in respect of re-designation as an executive Director for a term of three years commencing from 20 March 2023, which may be terminated by either the Company or Ms. Fang by giving a 1-month written notice. According to the Articles, Ms. Fang shall retire from office and be eligible for re-election at the following annual general meeting of the Company. Ms. Fang is entitled to an annual emolument of HK\$240,000, which was determined having considered the experience, duties and responsibilities of Ms. Fang and the prevailing market rate of companies of comparable size and similar operation.

Ms. Fang confirmed that she has met the independence criteria set out in Rule 3.13 of the Listing Rules.

Save as disclosed above, as at the Latest Practicable Date, Ms. Fang (i) does not have any other major appointments and professional qualifications; (ii) does not hold any other positions with the Company or other members of the Group; (iii) does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as respectively defined in the Listing Rules) of the Company; and (iv) does not have, and is not deemed to have, any interests and short positions in any shares, underlying shares or debentures of the Company and its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no information that need to be brought to the attention of the Shareholders in relation to the appointment of Ms. Fang and there is no other information which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to (v) of the Listing Rules.



---

## APPENDIX II PARTICULARS OF RETIRING DIRECTORS PROPOSED FOR RE-ELECTION

---

### Mr. Chan Wai Kit (陳偉傑) – Executive Director

Mr. Chan Wai Kit (陳偉傑), aged 40, was appointed as an executive Director on 20 March 2023. Mr. Chan obtained a Bachelor Degree in Information Systems and a Master Degree of Accounting from Curtin University of Technology, Australia. He has been appointed as a committee member of the 9th and 10th Committee of Maoming City of The Chinese People's Political Consultative Conference since January 2017. He has extensive experience in information technology, accounting, finance, corporate governance, strategic planning, as well as mergers and acquisitions.

Mr. Chan has been an independent non-executive director of Vicon Holdings Limited (Stock Code: 3878), a company listed on the Main Board of the Stock Exchange since September 2021. Mr. Chan was an executive director, an authorised representative and a compliance officer of Aurum Pacific (China) Group Limited (stock code: 8148), a company listed on the GEM of Stock Exchange from October 2014 to November 2018. He was the chairman and executive director of PPS International (Holdings) Limited (stock code: 8201), a company listed on the GEM of the Stock Exchange from June 2015 to July 2016. He was also an executive director of China Taifeng Beddings Holdings Limited (stock code: 873), a company listed on the Main Board of the Stock Exchange from July 2016 to August 2016. He was also an executive director of Green Energy Group Limited (stock code: 0979), a company listed on the Main Board of the Stock Exchange from February 2017 to July 2017. He was also an executive director of Elegance Optical International Holdings Limited (stock code: 0907), a company listed on the Main Board of the Stock Exchange from May 2017 to April 2018. He was also an independent non-executive director of Huiyin Holdings Group Limited (formerly known as Share Economy Group Limited) (stock code: 1178), a company listed on the Main Board of the Stock Exchange from December 2017 to October 2018. He was also an independent non-executive director of Ding He Mining Holdings Limited (stock code: 705), a company listed on the Main Board of the Stock Exchange from January 2018 to July 2018.

Mr. Chan is entitled to a remuneration of HK\$240,000 per annum, which is determined based on his duties and responsibilities in the Company, the prevailing market rate and the remuneration policy of the Company. Mr. Chan's appointment is subject to retirement by rotation at annual general meeting of the Company, and he shall be eligible for re-election in accordance with the articles of association of the Company.

Mr. Chan does not have any interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, the Board is not aware of any other matters in relation to the appointment of Mr. Chan as an executive Director that need to be brought to the attention of the shareholders of the Company, nor is there any other information that should be disclosed by the Company pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

---

## APPENDIX II PARTICULARS OF RETIRING DIRECTORS PROPOSED FOR RE-ELECTION

---

### **Mr. So Chi Ming (蘇志明) – Independent Non-executive Director**

**Mr. So Chi Ming (蘇志明)**, aged 53, was appointed as an Independent non-executive Director on 13 April 2022. He is also the chairman of the Audit Committee, a member of the Remuneration Committee and the Nomination Committee. Mr. So obtained a degree of Master of Science in Professional Accounting and Corporate Governance from City University of Hong Kong in 2007. He is admitted as an associate member of The Association of Chartered Certified Accountants in 2002, an associate member of Hong Kong Institute of Certified Public Accountants in 2003, an associate member of The Chartered Governance Institute (formerly known as The Institute of Chartered Secretaries and Administrators) in United Kingdom in 2016 and an associate member of The Hong Kong Institute of Chartered Secretaries in 2016.

Mr. So has over 25 years of experience in audit, financial account field and involvement of corporate governance. He is currently an audit manager at Thomas So & Partners CPA Limited, and he is responsible for audit planning and supervise audit work. Prior to that, he was a finance manager at Kam Wing International Textile Company Limited, a subsidiary of Kam Hing International Holdings Limited which is listed on the Stock Exchange (stock code: 2307), from October 2008 to March 2010. He then served as a finance manager of Semplice Print Production Limited from January 2011 to October 2011. He then became a senior finance manager at Alford Industries Limited, a subsidiary of United Pacific Industries Limited (now known as Superactive Group Company Limited) which is listed on the Main Board of the Stock Exchange (stock code: 0176). He served as the financial controller of Gatekeeper Systems (HK) Limited from October 2014 to November 2018. He then served as the company secretary of Hyfusin Group Holdings Limited, a company listed on the GEM of the Stock Exchange (stock code: 8512), from May 2019 to May 2020.

Mr. So has entered into a letter of appointment with the Company for a term of two years commencing on 13 April 2022. His directorship in the Company is subject to retirement and re-election at the next annual general meeting of the Company after his appointment and thereafter subject to rotation and re-election at the annual general meeting in accordance with the Articles. The letter of appointment may be terminated by not less than one month's notice served by either party on the other. According to the terms of the letter of appointment, Mr. So will not receive any remuneration.

Save as disclosed above, as at the Latest Practicable Date, Mr. So (i) does not have any relationship with any Directors, senior management, substantial or controlling shareholders of the Company; (ii) has not held any directorships in listed public companies, in Hong Kong or overseas, in the last three years, nor any other positions in the Company or its subsidiaries; and (iii) has not had any interests in the shares of the Company or its associated corporation within the meaning of Part XV of the SFO.

---

## APPENDIX II PARTICULARS OF RETIRING DIRECTORS PROPOSED FOR RE-ELECTION

---

Save as disclosed above, the Board is not aware of any other matters or information that need to be brought to the attention of the Shareholders or to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules in relation to the proposed re-election of the aforesaid Director.

### **Mr. Chau Wing Nam (周穎楠) – Independent Non-executive Director**

**Mr. Chau Wing Nam (周穎楠)**, aged 36, was appointed as an independent non-executive Director on 10 February 2023. He is also a member of the Audit Committee. Mr. Chau obtained a degree of Bachelor of Accounting & Accounting Technologies from Curtin University of Technology in 2012. He has been a member of Hong Kong Institute of Certified Public Accountants since May 2017. He has over ten years of experience in audit, accounting and corporate management and is currently responsible for corporate finance, mergers and acquisitions matters, investors relations, corporate governance as well as compliance affairs. Mr. Chau has been an independent non-executive director of K Group Holdings Limited (stock code: 8475), a company listed on the Stock Exchange, since 6 June 2022.

Mr. Chau didn't hold any other directorships in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years.

Mr. Chau confirmed that he has met the independence criteria set out in Rule 3.13 of the Listing Rules.

Save as disclosed above, as at the Latest Practicable Date, Mr. Chau (i) does not have any other major appointments and professional qualifications; (ii) does not hold any other positions with the Company or other members of the Group; (iii) does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as respectively defined in the Listing Rules) of the Company; and (iv) does not have, and is not deemed to have, any interests and short positions in any shares, underlying shares or debentures of the Company and its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no information that need to be brought to the attention of the Shareholders in relation to the appointment of Mr. Chau and there is no other information which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to (v) of the Listing Rules.

### **Mr. He Dingding (賀丁丁先生) – Independent Non-executive Director**

**Mr. He Dingding (賀丁丁)**, aged 47, was appointed as an independent non-executive Director on 20 March 2023. He is also the chairman of the Remuneration Committee, a member of the Audit Committee and the Nomination Committee. Mr. He has over 15 years of extensive experience in capital markets, corporate finance, investment and finance, and corporate management through working in listed companies in Singapore and Hong Kong. Mr. He

---

## APPENDIX II PARTICULARS OF RETIRING DIRECTORS PROPOSED FOR RE-ELECTION

---

graduated from Nanyang Technological University with a Bachelor's Degree in Engineering (Civil) in 1999, and he was qualified as a Chartered Financial Analyst in 2006. Mr. He currently serves as the chief executive officer of Link Holdings Limited, a company listed on the GEM of the Stock Exchange (stock code: 8237) and as an independent non-executive director of State Innovation Holdings Limited, a company listed on the GEM of the Stock Exchange (stock code: 8275) and Sino Harbour Holdings Group Limited, a company listed on the Main Board of the Stock Exchange (stock code: 1663). Mr. He worked with Ta Yang Group Holdings Limited, a company listed on the Main Board of the Stock Exchange (stock code: 1991) from October 2018 to November 2022 and his last position was chief executive officer cum chief financial officer.

The principal business of Ta Yang Group Holdings Limited includes provision of healthcare and hotel services. From May to September 2021, Mr. He served as an independent non-executive director of Crown International Corporation Limited, a company listed on the Main Board of the Stock Exchange (stock code: 0727). From March 2017 to February 2018, Mr. He served as a non-executive director of Perfect Group International Holdings Limited, a company listed on the Main Board of the Stock Exchange (stock code: 3326) and subsequently as the deputy chief executive officer from March to August 2018. From August 2012 to June 2015, Mr. He served as an independent non-executive director of China Kangda Food Company Limited, a company listed on the Main Board of the Stock Exchange and the SGX-ST (stock code 0834 and P74, respectively).

Mr. He's directorship in the Company is subject to retirement at the annual general meeting of the Company, and he shall be eligible for re-election in accordance with the articles of association of the Company. The Company has not determined the remuneration of Mr. He.

Mr. He does not have any interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, the Board is not aware of any other matters in relation to the appointment of Mr. He as an independent non-Executive Director that need to be brought to the attention of the shareholders of the Company, nor is there any other information that should be disclosed by the Company pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

---

## NOTICE OF ANNUAL GENERAL MEETING

---

# Mobile Internet (China) Holdings Limited

## 移動互聯(中國)控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1439)**

### NOTICE OF ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an annual general meeting (the “AGM”) of Mobile Internet (China) Holdings Limited 移動互聯(中國)控股有限公司 (the “**Company**”) will be held at Office 1102–2, 11/F, Euro Trade Centre, Nos 13–14 Connaught Road Central, Central on Thursday, 18 July 2024 at 11:00 a.m. to consider and, if thought fit, to transact the following businesses:

#### ORDINARY RESOLUTIONS

1. To receive and consider the audited consolidated financial statements and reports of the directors (the “**Directors**”) and auditors of the Company and its subsidiaries for the year ended 31 December 2022.
2. To receive and consider the audited consolidated financial statements and reports of the directors (the “**Directors**”) and auditors of the Company and its subsidiaries for the year ended 31 December 2023.
3. To re-elect the following retiring Directors of the Company:
  - (a) To re-elect Mr. Muk Hung Fei as an executive Director (“**Executive Director**”);
  - (b) To re-elect Mr. Chen Hong Cai as an Executive Director;
  - (c) To re-elect Mr. Lau Yiu Ting as an Executive Director;
  - (d) To re-elect Ms. Fang Wenhui as an Executive Director;
  - (e) To re-elect Mr. Chan Wai Kit as an Executive Director;
  - (f) To re-elect Mr. So Chi Ming as an independent non-executive Director (“**Independent Non-executive Director**”);
  - (g) To re-elect Mr. Chau Wing Nam as an Independent Non-executive Director;
  - (h) To re-elect Mr. He Dingding as an Independent Non-executive Director.

---

## NOTICE OF ANNUAL GENERAL MEETING

---

4. To authorise the board of Directors (the “**Board**”) to fix the Directors’ remuneration.
5. To re-appoint McMillan Woods (Hong Kong) CPA Limited as the auditors of the Company and to authorise the Board to fix the auditors’ remuneration.
6. To consider and if thought fit, pass the following resolution as ordinary resolution of the Company (with or without amendments),

“**THAT:**

- (a) subject to paragraph (c) below, pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with unissued Shares and to make or grant offers, agreements and options, including warrants to subscribe for Shares, which might require the exercise of such powers be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) above shall authorise the Directors during the Relevant Period (as hereinafter defined (d) below) to make or grant offers, agreements and options which might require the exercise of such powers during or after the end of the Relevant Period;
- (c) the aggregate number of Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to options or otherwise), issued or dealt with by the Directors pursuant to the approval in paragraphs (a) and (b) above, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); or (ii) the exercise of any options granted under the share option scheme of the Company; or (iii) any scrip dividend or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the articles of association of the Company in force from time to time; or (iv) any issue of Shares upon the exercise of rights of subscription or conversion under the terms of any warrants of the Company or any securities which are convertible into Shares, shall not exceed the aggregate of 20% of the total number of the Shares in issue as at the date of the passing of this resolution and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly; and

---

## NOTICE OF ANNUAL GENERAL MEETING

---

(d) for the purposes of this resolution:

“**Relevant Period**” means the period from the date of the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company, the Companies Act, Cap 22 (Act 3 of 1961, as consolidated and revised) of the Cayman Islands (the “**Companies Act**”) or any other applicable law of the Cayman Islands to be held; and
- (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution;

“**Rights Issue**” means an offer of Shares, or offer or issue of warrants, options or other securities giving rights to subscribe for Shares open for a period fixed by the Directors to holders of Shares on the register of members on a fixed record date in proportion to their then holdings of Shares (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements, or having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the existence or extent of any restrictions or obligations under the laws of, or the requirements of, any jurisdiction outside Hong Kong or any recognised regulatory body or any stock exchange outside Hong Kong).”

7. To consider and if thought fit, pass the following resolution as ordinary resolution of the Company (with or without amendments),

“**THAT:**

- (a) subject to paragraph (b), the exercise by the Directors during the Relevant Period (as defined in paragraph (c) below) of all powers of the Company to repurchase the Shares on the Stock Exchange or any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission of Hong Kong (the “**SFC**”) and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for such purpose, and otherwise in accordance with the rules and regulations of the SFC, the Stock Exchange, the Companies Act and all other applicable laws in this regard, be and is hereby generally and unconditionally approved;

---

## NOTICE OF ANNUAL GENERAL MEETING

---

- (b) the aggregate number of Shares which may be repurchased by the Company pursuant to the approval in paragraph (a) during the Relevant Period shall not exceed 10% of the total number of the Shares in issue as at the date of the passing of this resolution; and
- (c) for the purposes of this resolution, “**Relevant Period**” means the period from the date of the passing of this resolution until whichever is the earliest of:
- (i) the conclusion of the next annual general meeting of the Company;
  - (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company, the Companies Act, or any other applicable law of the Cayman Islands to be held; and
  - (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors of the Company by this resolution.”
8. To consider and if thought fit, pass the following resolution as ordinary resolution of the Company (with or without amendments),

“**THAT:** subject to the ordinary resolutions nos. 6 and 7 above being duly passed, the unconditional general mandate granted to the directors of the Company to exercise the powers of the Company to allot, issue and deal with Shares pursuant to resolution no. 7 above be and is hereby extended by the addition thereon of an amount of Shares representing the aggregate number of Shares purchased or otherwise acquired by the Company subsequent to the passing of this resolution, provided that such amount shall not exceed 10% of the total number of the Shares in issue (excluding treasury shares) as at date of the passing of resolution no. 7.”

By order of the Board  
**Mobile Internet (China) Holdings Limited**  
**Muk Hung Fei**  
*Chairman*

Hong Kong, 18 June 2024

*Notes:*

1. A form of proxy for the AGM is enclosed.
2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer or attorney duly authorised.



---

## NOTICE OF ANNUAL GENERAL MEETING

---

3. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the Company's principal place of business in Hong Kong at Unit 64, 1/F, Houston Centre, 63 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong not less than 48 hours (i.e. 11:00 a.m. on Tuesday, 16 July 2024) before the time for holding the meeting or adjourned meeting (as the case may be) at which the person named in the instrument proposes to vote.
4. Where there are joint holders of any Share, any one of such persons may vote at any meeting either personally or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stand first on the register in respect of such Shares shall alone be entitled to vote in respect thereof.
5. The register of members of the Company will be closed from Monday, 15 July 2024 to Thursday, 18 July 2024, both days inclusive, during which no transfer of Shares will be registered. In order to qualify for voting at the AGM or any adjournment thereof, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company at the Company's principal place of business in Hong Kong at Unit 64, 1/F, Houston Centre, 63 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong not later than 4:30 p.m. on Friday, 12 July 2024.

*As at the date of this notice, the Board comprises five executive Directors, namely Mr. Muk Hung Fei (Chairman), Mr. Chen Hong Cai, Mr. Lau Yiu Ting, Ms. Fang Wenhui and Mr. Chan Wai Kit, and three independent non-executive Directors, namely Mr. So Chi Ming, Mr. Chau Wing Nam and Mr. He Dingding.*