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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 AUGUST 2017

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of the Company dated 11 August 2017. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular and the EGM Notice.

The Board is pleased to announce that the ordinary resolutions set out in the EGM Notice were duly passed by the Independent Shareholders by way of poll at the EGM held on 28 August 2017. As at the date of the EGM, the total number of issued Shares was 4,000,000,000 Shares. Gold-Finance (Hong Kong) Asset Management Limited and Gold-Finance (Holdings) Group Co. Limited (both of which are under the control of Mr. Wei Jie, the chairman, executive Director and controlling shareholder of the Company) holding in aggregate 3,000,000,000 Shares and representing 75% of all issued Shares as at the date of the EGM were required to abstain and did abstain from voting on the ordinary resolutions at the EGM.

Accordingly, the Independent Shareholders holding a total of 1,000,000,000 Shares were entitled to attend and vote for or against the ordinary resolutions proposed at the EGM. It was noted that there was no Share entitling the holders to attend and abstain from voting in favour of the ordinary resolutions proposed as the EGM. Save as disclosed above, there was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the EGM.

The Company’s Hong Kong share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the ordinary resolutions proposed at the EGM are as follows:

Ordinary Resolutions (Note)		Number of Votes (%)	
		For	Against
1.	To consider and approve the Framework Agreement and Supplemental Agreement.	81,400,852 (100%)	0 (0%)
2.	To consider and approve the proposed annual caps in relation to the transactions under the Framework Agreement.	81,400,852 (100%)	0 (0%)

Note: The full text of each of the resolutions are set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the ordinary resolutions, the ordinary resolutions were duly passed by the Independent Shareholders.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 28 August 2017

As at the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.