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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

COMPLETION OF DISCLOSABLE TRANSACTION IN RELATION TO SUCCESSFUL TENDERS FOR LAND

Reference is made to the announcements of Gold-Finance Holdings Limited (the “**Company**”) dated 19 July 2017, 10 August 2017 and 28 August 2017 (the “**Announcements**”) in relation to the Tenders for Land A and Land B. Unless otherwise defined or the context otherwise requires, terms in this announcement shall have the same meanings as those used in the Announcements.

The Board is pleased to announce that on 7 September 2017, You Xiang had executed the Sale and Purchase Agreements with the Vendor in relation to Land A and Land B and You Xiang had paid the remaining balance of the purchase price for Land A and Land B in the aggregate sum of RMB37.81 million (of which RMB17.96 million for Land A and RMB19.85 million for Land B) to the Vendor. Completion of the acquisition of the Land took place on the same day pursuant to the terms of the Sale and Purchase Agreements.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie

Chairman and Chief Executive Officer

Hong Kong, 7 September 2017

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.