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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

COMPLETION OF MAJOR TRANSACTION IN RELATION TO SUCCESSFUL ACQUISITION OF THE LAND USE RIGHTS OF THE LAND

Reference is made to the announcements of Gold-Finance Holdings Limited (the “**Company**”) dated 3 October 2017, 27 October 2017 and 30 October 2017 (the “**Announcements**”) in relation to the Acquisition. Unless otherwise defined or the context otherwise requires, terms in this announcement shall have the same meanings as those used in the Announcements.

The Board is pleased to announce that on 14 November 2017, Yueyang Baoming had executed the Land Use Rights Grant Contract with the Vendor in relation to the Land and on 17 November 2017, Yueyang Baoming had paid the remaining balance of the purchase price for the Land in the aggregate sum of RMB48.1 million to the Vendor. On 5 January 2018, Yueyang Baoming had obtained the land use rights certificate of the Land. Completion of the Acquisition took place on 4 January 2018, pursuant to the terms of the Land Use Rights Grant Contract.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 8 January 2018

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.