

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
·	Finance Holdings Li ember 2018	mited			
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code: 1462 Descri	iption: <u>GOLD-I</u>	FIN HLDG			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	100,000,000,000	HK\$0.001	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Descri	iption: <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2018

Stock code:	N/A Descr	ription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease))			
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code :	N/A Descr	ription: N/A		
		No. of other	Par value (State	Authorised share capital
		classes of shares	currency)	(State currency)
Balance at close of	preceding month	classes of shares	currency)	(State currency)
		classes of shares	currency)	(State currency)
Balance at close of Increase/(decrease) Balance at close of)	classes of shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,037,871,666	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	N/A	<u>N</u> /A	N/A
Balance at close of the month	4,037,871,666	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	a Share Option	i Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granted	LACICISCU	Cancened	Lapsed		
Scheme						
adopted on						
17 Feb 2017						
(Ordinary						
Shares)	5,000,000	0	0	0	0	5,000,000
(Note 1)						
2.N/A						
(/ /)						
shares	-			_		
(Note 1)						
3.N/A						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$	-			-		
(Ivote I)		T	otal A. (Ordi	nary charac)	0	
		10				
			•	ence shares)		
			·	Other class)	IN/A	
Total funds raised du		n from exercise of	of			
options (State currer	ncy)		0			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
		<u> </u>				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A	(/ /					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.N/A						
	-					
(/ /)				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.N/A	-					
	-					
(/ /)		-				<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A	1	
				ence shares) N/A		-
			((Other class) N/A	1	<u>=</u>

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	HOHH	monui	ШОПШ		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
				_		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C. (Ordina	ary shares) <u>N/A</u> nce shares) <u>N/A</u>		-
				other class) $\frac{N/A}{N/A}$		- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	
	issuer issued during the month pursuant thereto N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	(`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
_			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT/A
						N/A	N/A

For Main Board and GEM listed issuers

				roi maiii i		and GEM IIS	
]	No. of new	No. of new
						shares of	shares of
							issuer which
						during the	may be
						month	issued
						pursuant thereto	pursuant thereto as at
						uicicio	close of the
	Type of Issue						month
	Type of issue						111011111
			Class of shares issuable	۵			
			(Note 1)				
9.	Capital		(Ivoie 1)				
	reorganisation –		Issue and allotment				
	Share Subdivision		date: (dd/mm/yyyy)	(/ /)		
	(See Remarks)						
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(/ /	,	NT/A	NT/A
						N/A	N/A
-							
			Class of shores issuable	_			
			Class of shares issuable	e			
	_	_	(Note 1)				
10.	Other	At price : State currency —	Issue and allotment	(/ /)		
	(Please specify)	currency	date: (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
				(Ordinary s			
			(P	reference s			•
				(Other	class)	N/A	
						N/A	
To	otal increase / (decreas	se) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)		
		, ,	. (, .	(2)	37/4	
					(2)		
To	otal increase / (decreas	se) in preference shares during	the month (i.e. Total of A	to E):		N/A	
		_				NT/A	
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by: WONG KAM TING					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.