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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

AND

INSIDE INFORMATION

AND

RESUMPTION OF TRADING

This announcement is made by Gold-Finance Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”) and Rules 13.09 and 13.10 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has noted the unusual movements in the price and trading volume of the shares (the “**Shares**”) of the Company on 14 December 2018.

On 14 December 2018, the Company was informed by Mr. Wei Jie, a controlling shareholder (as defined in the Listing Rules), an executive Director and the chairman of the Company, that the placing (the “**Transaction**”) of 33,500,000 Shares, representing approximately 0.83 % of the total issued share capital of the Company as at the date of this announcement, to the relevant independent third parties (as defined in the Listing Rules) was duly completed through Gold-Finance (Holdings) Group Co. Limited (a company indirectly controlled by Mr. Wei Jie) on 13 December 2018.

Immediately after completion of the Transaction and as at the date of this announcement, the percentage interest of Mr. Wei Jie in the Company has been reduced to approximately 74.11% of the total issued share capital of the Company.

Having made such enquiry with respect to the Company as may be reasonable in the circumstances, the Board confirms that, save as disclosed above, it is not aware of any reasons for such price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 1:38 p.m. on 14 December 2018 pending the release of this announcement. Application has been made

by the Company to the Stock Exchange for the resumption of trading in the shares on the Stock Exchange with effect from 9:00 a.m. on 17 December 2018.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board

Gold-Finance Holdings Limited

WEI Jie

Chairman and Chief Executive Officer

Hong Kong, 14 December 2018

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.