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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

WINDING UP OF THE CONTROLLING SHAREHOLDER

This announcement is made by Gold-Finance Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to Rules 13.09 and 13.25(1)(b) of Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (a) 30 April 2019 in relation to, among others, the default of the Facility Agreement entered into between the Controlling Shareholder and the Lender; and (b) 25 June 2019 in relation to, among others, the petition for winding-up and appointment of joint and provisional liquidators of the Controlling Shareholder (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Winding Up of the Controlling Shareholder

On 17 July 2019, a hearing for the Winding-up Petition against the Controlling Shareholder has been convened. On the same day, Hong Kong High Court ordered that, the Controlling Shareholder be wound up.

Further announcement will be made to update the progress of the matter as and when appropriate.

Continued Suspension of Trading of the Shares

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 6 May 2019. Trading in the Shares will remain suspended pending fulfilment of the resumption guidance as disclosed in the announcements of the Company dated 8 May 2019 and 5 July 2019 and any supplement or modification thereto.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Gold-Finance Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Ho Kwok Leung Glen
Yip Wa Ming (Ben)
Joint and Several Provisional Liquidators
acting as agents without personal liability

Hong Kong, 17 July 2019

On the basis of the information available from the previous announcements made by the Company, the Board comprises Mr. Wei Jie and Ms. Xu Li Yun as executive Directors.