

## Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/n	nm/yyyy):	31/01/2014		
To: Hong Kong E	xchanges	and Clearing	g Limited		
Name of Issuer		Phoenix H	Iealthcare Group (	Co. Ltd	
Date Submitted		04/02/20	014		
I. Movements in A	uthorised	Share Capit	al		
1. Ordinary Shares	i				
(1) Stock code:	1515	Descrip	otion: <u>N/A</u>		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedin	g month	1,520,000,000	HK\$0.00025	HK\$380,000
Increase/(decrease	)		Nil		Nil
Balance at close of	f the mont	h	1,520,000,000	HK\$0.00025	HK\$380,000
(2) Stock code:	N/A	Descrip	otion:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	fprecedin	g month			
Increase/(decrease	)				
Balance at close of	f the mont	h			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares No of pre		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	833,763,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	833,763,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Cold/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed	ch may be ant thereto	No. of new issuer which issued pursua as at close of	ued during h pursuant is	No. of new issuer issue the month p			ovement durin			Particulars of share option scheme including EGM approval date
Issuable   Granted   Exercised   Cancelled   Lapsed				•						(dd/mm/yyyy) and
1. N/A					т 1	C 11 1	- · ·	. 1		
					Lapsed	Cancelled	Exercised	ranted	Grar	
(Note 1)  2.  (/ / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A										1. N/A
(Note 1)  2.  (/ / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A										
(Note 1)  2.  (/ / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A										
(Note 1)  2.  (/ / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A										
(Note 1)  2.  (/ / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A										( / / )
(Note 1)  2.  (/ / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A										shares
2		-				-	<del></del>		-	
( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) N/A N/A										(=====)
( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) N/A N/A										2
Note 1   3.										<u> </u>
Note 1   3.										
Note 1   3.										
Note 1   3.										
Note 1   3.										( / / )
3.  ( / / )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A N/A										
(Note 1)  Total A. (Ordinary shares) (Preference shares) N/A N/A										( <i>Note 1</i> )
(Note 1)  Total A. (Ordinary shares) (Preference shares) N/A N/A										
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A										3.
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A										
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A										
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A										
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A										
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A										
Total A. (Ordinary shares) N/A (Preference shares) N/A										
(Preference shares) N/A										(Note 1)
				N/A	ry shares)	l A. (Ordin	Tot			
				N/A	ce shares)	(Prefere				
					ther class)	((				
					,	`				
Total funds raised during the month from exercise of							m exercise of	he month fro		
options (State currency) N/A						<u>N</u> /A			ncy)	options (State curren

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
2.	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u>—</u>					
-	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_		<del></del>	Total C. (Ordin			-
				nce shares) N		-
			(0	Other class) N	/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
_	1	
	1	
shares (Note 1)	-	
2.		
	1	
	-	
	1	
shares (Note 1)	-	
		<u> </u>
3.		
	-	
	-	
	-	
shares (Note 1)	1	
Shares (1101e 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(Other class)	11/12	-

Class of shares issuable (// / )  1. Rights issue At price: State currency   Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Class of shares issuable   Class of shares iss	Type of Issue						the month
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  (Note 1)  1. Sue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Class of shares issuable (// )  (Note 1)  3. Placing At price: State currency Issue and allotment (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  (Note 1)  Class of shares issuable (/ / )  EGM approval date: (/ / )  State (idd/mm/yyyy)  EGM approval date: (/ / )							
Class of shares issuable (Note I)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	1. Rights issue			( / /	)		
Class of shares issuable   (/ / / )			EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable   (/ / / )							
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///) (dd/mm/yyyy)  Class of shares issuable (///)  (dd/mm/yyyy)  Issue and allotment (///)  At price: currency (///)  Issue and allotment (///)  Issue and allotment (///)							
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  Class of shares issuable (//) (dd/mm/yyyy)  Class of shares issuable (//)  (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)	2. Open offer	At price : State currency		( / /	)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )				( / /	)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)							
Class of shares issuable (Note 1)  See The Courrency of the courrency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)							
Class of shares issuable	3. Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)				( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)							
4. Bonus issue date : (dd/mm/yyyy)							
EGM approval date: ( / / )	4. Bonus issue			( / /	)		
(dd/mm/yyyy)				( / /	)		

For Main Board and GEM listed issuers

	m		j	- Or Manil	. 204	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						tne montn
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			sha is	res of issuer sued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			
		Total E. (O	rdinary shar	es) N	J/A	
		,	ference shar			
			(Other cla	ss) <u>N</u>	N/A	
				(4)		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E			Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
(T)	These figures should be the same as the relevant figur	es under II above ("Movem	ents in Issue	d Sh	are Capital")	).)

Remarks (if any):
Submitted by: Mr. Or Wing Kee Wilson
Title: Company Secretary  (Director Secretary or other delta particular of Secretary)
(Director, Secretary or other duly authorised officer)
N-4
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.