

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mr	n/yyyy):	30/04/2015				
To: Hong Kong Exchanges ar	d Clearing	g Limited				
Name of Issuer	Phoenix H	ealthcare Group C	Co. Ltd			
Date Submitted	Date Submitted 04/05/2015					
I. Movements in Authorised S	hare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>1515</u>	Descrip	tion: <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	1,520,000,000	HK\$0.00025	HK\$380,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		1,520,000,000	HK\$0.00025	HK\$380,000		
(2) Stock code : N/A	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code: N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$38	80,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	833,763,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	833,763,000	N/A	<u>N/A</u>	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
shares						
						-
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
(Note 1)						
3.						
<u>3.</u>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
		10	,	nce shares)	N/A	
			,	Other class)		
			((	Juici Ciass)	11//1	
Total funds raised duri	ing the month	from exercise o	f			
options (State currence		and the control of	N/A			
- F (						

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	•					
	. <u></u>					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
_						
						<del>-</del>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	, , ,					
<u> </u>	•					
	· <u></u>					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)	(	,				
		)				
4.	•					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		<b></b>	ID (0.1)		/ A	
		Total		nary shares) Note that the Note of Note that N		-
				Other class) N		-
			(	- tilei elass) <u>11/</u>	<b>1 %</b>	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	<u> </u>					
Stock code (if listed)				_		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_				nary shares) N		_
			*	ence shares) N		_
			(0	Other class) N	/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
T (1D (0.1)	DT / A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 15540		Class of shares issuable				
			(Note 1)	(	,		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment	( / /	)		
۷.	Open onei	at price currency	date: (dd/mm/yyyy)	( / /	`		
			EGM approval date: (dd/mm/yyyy)	( / /	,		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		1	or main i	sh	No. of new lares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary s eference s (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1)	Nil	
T.	otal ingrassa / (dagrassa) in professores charge during	the month (i.e. Total of A to	, E).	(2)	N/A	
	otal increase / (decrease) in preference shares during				N/A	
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur	`	· ·	sued S	N/A hare Capital",	).)

Remar	ks (if any):
Submi	tted by: Wong Kwok Hung Kendrick
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
Notes .	
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.