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PHOENIX
HEALTHCARE
GROUP
鳳凰醫療集團

Phoenix Healthcare Group Co. Ltd

鳳凰醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1515)

**ANNOUNCEMENT OF SPECIAL DIVIDEND
AND
CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of Phoenix Healthcare Group Co. Ltd (the “**Company**”) dated December 7, 2015 in relation to the notice of meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company regarding the proposal to approve the declaration and payment of a special dividend (the “**Special Dividend**”).

The Board is pleased to announce that it declared on December 17, 2015 the Special Dividend of HK\$0.12 per issued and outstanding share of the Company (the “**Share(s)**”), amounting to an aggregate of approximately HK\$100,051,560 in total, in accordance with Article 139 of the articles of association of the Company. The Special Dividend will be payable on or around January 29, 2016 to the shareholders of the Company (the “**Shareholders**”) whose names appear on the register of members of the Company at the close of business on January 8, 2016.

REASONS FOR THE PAYMENT OF SPECIAL DIVIDEND

As the Company’s business operated smoothly and the solid business development in 2015, the Company would be in a good financial position to propose a dividend to its Shareholders, the Special Dividend be declared and paid by way of cash distribution to its Shareholders. The Board believes that the Company has sufficient profits legally available for distribution of the Special Dividend.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from January 11, 2016 to January 13, 2016 (both days inclusive), during such period no transfer of Shares will be registered, for ascertaining the entitlement of the Shareholders to the Special Dividend. In order to qualify for the Special Dividend, all transfer document(s) accompanied by the relevant share certificate(s) must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on January 8, 2016.

By Order of the Board
Phoenix Healthcare Group Co. Ltd
Liang Hongze
Chairman

Hong Kong, December 17, 2015

As at the date of this announcement, the Board comprises Mr. Liang Hongze, Ms. Xu Jie, Mr. Zhang Xiaodan, Mr. Xu Zechang and Mr. Jiang Tianfan as executive Directors; Mr. Yang Huisheng and Mr. Rui Wei as non-executive Directors; and Mr. Kwong Kwok Kong, Ms. Cheng Hong, Mr. Sun Jianhua and Mr. Lee Kar Chung Felix as independent non-executive Directors.