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华润凤凰

CR Phoenix

China Resources Phoenix Healthcare Holdings Company Limited

華潤鳳凰醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1515)

**VOLUNTARY ANNOUNCEMENT
BANKING FACILITY OF HKD800 MILLION**

The board of directors (the “**Board**”) of China Resources Phoenix Healthcare Holdings Company Limited (the “**Company**”) is pleased to announce that the Company has recently obtained a banking facility (revolving term loan, the “**Facility**”) of HKD800 million (or its equivalent in USD or RMB) from a bank in Hong Kong (the “**Bank**”). The Board believes that the Facility will provide funding for the Company’s future operation and is in the interests of the Company and its shareholders as a whole.

By Order of the Board
**China Resources Phoenix Healthcare
Holdings Company Limited**
WU Potao
Executive Director

Beijing, March 30, 2017

As at the date of this announcement, the Board comprises Mr. WANG Yin, Mr. WANG Yan, Mr. HE Xuan, and Mr. LIANG Hongze as non-executive Directors; Mr. CHENG Libing, Mr. WU Potao and Mr. XU Zechang as executive Directors; Mr. KWONG Kwok Kong, Ms. CHENG Hong, Mr. SUN Jianhua and Mr. LEE Kar Chung Felix as independent non-executive Directors.