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华润凤凰

CR Phoenix

China Resources Phoenix Healthcare Holdings Company Limited

華潤鳳凰醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1515)

**UPDATE ON THE MAJOR TRANSACTION IN RELATION TO THE
ACQUISITIONS OF THE TARGET COMPANIES INVOLVING ISSUE OF
CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement of China Resources Phoenix Healthcare Holdings Company Limited (the “**Company**”) dated October 28, 2016 in relation to the Acquisitions (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Currently, certain conditions of the Acquisitions have not been met and the Company and the Seller are engaging in negotiations to explore solution acceptable to both parties.

Further announcement(s) on the progress of the Acquisitions and the timing for the despatch of the Circular will be made as and when appropriate.

By Order of the Board
**China Resources Phoenix Healthcare
Holdings Company Limited**
WU Potao
Executive Director

Beijing, April 28, 2017

As at the date of this announcement, the Board comprises Mr. WANG Yin, Mr. WANG Yan, Mr. HE Xuan, and Mr. LIANG Hongze as non-executive Directors; Mr. CHENG Libing, Mr. WU Potao and Mr. XU Zechang as executive Directors; Mr. KWONG Kwok Kong, Ms. CHENG Hong, Mr. SUN Jianhua and Mr. LEE Kar Chung Felix as independent non-executive Directors.