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# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

29/2/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guangdong Join-Share Financing Guarantee Investment Co., Ltd. (the " <b>Company</b> ")
Date Submitted	2 March 2016

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>N/A</u> Descrip	otion :	Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	773,333,333	1.00	773,333,333
Increase/(decrease)	Nil		Nil
Balance at close of the month	773,333,333	1.00	773,333,333
(2) Stock code : <u>1543</u> Descrip	otion :	H Sha	ires
(2) Stock code : <u>1543</u> Descrip	otion : No. of ordinary shares	H Sha Par value <i>(RMB)</i>	Authorised share capital (RMB)
(2) Stock code : <u>1543</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value	Authorised share capital
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mor	nth _			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	-		-	
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (*RMB*) :

1,066,666,667

# II. Movements in Issued Share Capital

	No. of ordin (1) Domestic Shares	ary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	773,333,333	293,333,334	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	773,333,333	293,333,334	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Evereiged	Cancellad	Lopood		
issuable	Granted	Exercised	Cancelled	Lapsed		
<b>1.</b> N/A						
( / / )						
shares						
(Note 1)						
<b>2.</b> N/A						
( / / )						
shares						
(Note 1)						
<b>3.</b> N/A						
( / / )						
shares						
(Note 1)						
, , , , , , , , , , , , , , , , , , ,		Tota	IA. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised c	luring the mor	nth from exerci	•	,		
of options (State cu				N/A		

Warrants to Issue Shares of the	lssuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
·						
Subscription price				·		
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		/	_			
( / /  ) Stock code (if listed)						
Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
3. N/A		/	_			
				·		
Class of shares			_			
Subscription price			_			
EGM approval date (if applicable)						
	( / /	)				
4. N/A			_			
Stock code (if listed)						
Class of shares			_			
Cube evintion price			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordinai	ry shares)	N/A	
				e shares)		
			(Ot	her class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and descrip	tion	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
Stock code (	if listed)							
Class of sha								
issuable (No								
Subscription								
EGM approv								
(if applicable (dd/mm/yyyy		( / /	)					
2. N/A			)					
<u>2. N/A</u>								
Stock code (	if listed)							
Class of sha								
issuable (No								
Subscription								
EGM approv (if applicable								
(dd/mm/yyyy		( / /	)					
3. N/A			/					
Stock code (								
Class of sha								
issuable (No								
Subscription EGM approv								
(if applicable								
(dd/mm/yyyy		( / /	)					
4. N/A								
Stock code (								
Class of sha issuable <i>(No</i>								
Subscription								
EGM approv								
(if applicable	e)							
(dd/mm/yyyy	/)	( / /	)					
					Total C. (Ordina		N/A	-
					•	ce shares)	N/A N/A	-
					(U	ther class)	$1 \mathbf{V} / \mathbf{A}$	-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	r which are to be Liste	ed, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
.	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable ( <i>Note 1)</i>				
1.	Rights issue	At price :	State currency ——	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable ( <i>Note 1)</i>				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>T</b>	<b>N</b> T / A
							<u>N/A</u>	<u> </u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)	<u> </u>			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 7/4
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)	<u> </u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ii 10. Other (Please specify) At price : State urrency I c	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information contained in section I refers to the "issued share capital" of the
Company.

Submitted by: <u>Wong Yat Tung</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.