

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2016						
To : Hong Kong Exchanges a	nd Clearing Limited						
Name of Issuer Date Submitted Guangdong Join-Share Financing Guarantee Investment Co., Ltd. (the "Company") 5 May 2016							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : N/A	Description :	Domestic	Shares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding	g month <u>773,333,333</u>	1.00	773,333,333				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	773,333,333	1.00	773,333,333				
(2) Stock code : <u>1543</u>	Description :	H Shares					
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding	g month <u>293,333,334</u>	1.00	293,333,334				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	293,333,334	1.00	293,333,334				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (RMB):	nd of the month		1,066,666,667

II. Movements in Issued Share Capital

	No. of ordinary shares (1) Domestic Shares (2) H Shares		No of preference shares	No. of other classes of shares
Balance at close of preceding month	773,333,333	293,333,334	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	<u>N/A</u>	N/A
Balance at close of the month	773,333,333	293,333,334	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) **2**. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuat close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(1 1	,				
2.1373						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
			_			_
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacrintian price						
EGM approval date						
(if applicable)						
·	(/ /)				
4. N/A						
(/ /)		-				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ , ,	/				
		Tota		ary shares)	N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	

les (i.e. Convertible	into Shares	s of th	e Issuer which	ch are to be Liste	ed)	NI. C	NI C
d description	amoui	nt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>						
	_						
	_						
ck code (if listed) ss of shares							
able (Note 1)							
pplicable)							
mm/yyyy)	(/ /)					
	_						
ck code (if listed)							
ss of shares							
M approval date							
pplicable)	, , ,	`					
	(/ /)					
	_						
	_						
	- ———						
able (Note 1)							
scription price							
mm/yyyy)	(/ /)					
		•					
	_						
	<u> </u>						
ck code (if listed)	<u> </u>						
ss of shares							
able (Note 1)							
pplicable)							
mm/yyyy)	(/ /)		-		3 .T / A	
							_
				•	·	N/A	_
	d description ck code (if listed) ss of shares able (Note 1) scription price Mapproval date pplicable) mm/yyyy) ck code (if listed) ss of shares able (Note 1) scription price Mapproval date pplicable) mm/yyyy) ck code (if listed) ss of shares able (Note 1) scription price Mapproval date pplicable) mm/yyyy) ck code (if listed) ss of shares able (Note 1) scription price Mapproval date pplicable) mm/yyyy) ck code (if listed) ss of shares able (Note 1) scription price Mapproval date pplicable)	Currence amount outstance	Currency of amount outstanding ck code (if listed) cs of shares able (Note 1) cscription price Mapproval date policable) cs of shares able (Note 1) cscription price Mapproval date policable) cs of shares able (Note 1) cscription price Mapproval date policable) cs of shares able (Note 1) cscription price Mapproval date policable) cs of shares able (Note 1) cscription price Mapproval date policable) cs of shares able (Note 1) cscription price Mapproval date policable) cs of shares able (Note 1) cscription price Mapproval date policable) cs of shares able (Note 1) cscription price Mapproval date policable) cs of shares able (Note 1) cscription price Mapproval date policable)	Amount at close of amount outstanding month ck code (if listed) sscription price Mapproval date policable) mm/yyyy) ck code (if listed) ss of shares able (Note 1) scription price Mapproval date policable) mm/yyyy) (/ /) ck code (if listed) ss of shares able (Note 1) scription price Mapproval date policable) mm/yyyy) (/ /) ck code (if listed) ss of shares able (Note 1) scription price Mapproval date policable) mm/yyyy) (/ /) ck code (if listed) ss of shares able (Note 1) scription price Mapproval date policable) mm/yyyy) (/ /)	Currency of amount preceding during the month Extracted is description Currency of amount preceding month Extracted is description price is described in the price is described i	Currency of amount preceding month month close of the month outstanding month	Amount at close of Converted amount preceding month month with thereto dissuer issuer during the month with the close of the close of the month with the close of the month with the close of the close of the close of the close of t

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	abaraa (Nata 1)		
	shares (Note 1)		
2.	N/A		
•	(/ /)		
•	shares (Note 1)		
	onared (Nete 1)		-
3	N/A		
J	IV/A		
1	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
•	(Other class)	N/A	
	(Curor class)	1 1/1 1	

Οι	her Movements	in Issued Sha	are Capital				N	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(30,111111,13,13,1)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.) 0 0 10 0 0 0			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		774
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			•	EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/	/)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)	· · · · · · · · · · · · · · · · · · ·		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (/ / dd/mm/yyyy)	/)	N/A	N/A
		(Preference	Ordinar shares shares er class	s) <u>N/A</u> s) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	E): (1)	Nil
			(2)	Nil
	otal increase / (decrease) in preference shares d	•	•		N/A
To E	otal increase / (decrease) in other classes of sha o:	res during the month (i.e. Tota	l of A to)	N/A
(7	hese figures should be the same as the relevan apital").)	t figures under II above ("Move	ements	in Issued Si	

Remarks (if any):
As the Company is incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information contained in section I refers to the "issued share capital" of the
Company.
Submitted by: Wong Yat Tung
Title:
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)
Nata .

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.