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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guangdong Join-Share Financing Guarantee Investment Co., Ltd. (the " Company ")
Date Submitted	2 December 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>N/A</u> Descrip	otion :	Domestic	Shares
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	773,333,333	1.00	773,333,333
Increase/(decrease)	Nil		Nil
Balance at close of the month	773,333,333	1.00	773,333,333
(2) Stock code : <u>1543</u> Descrip	otion :	H Sha	ires
(2) Stock code : <u>1543</u> Descrip	otion : No. of ordinary shares	H Sha Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
(2) Stock code : <u>1543</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value	Authorised share capital
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	month		- <u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the month	n _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month			
Increase/(decre	ase)	-		-	
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (RMB):

1,066,666,667

II. Movements in Issued Share Capital

	No. of ordir (1) Domestic Shares	(2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	773,333,333	293,333,334	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	773,333,333	293,333,334	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of			į			No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Evereiged	Cancelled	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
·						
(/ /)						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
0						
3. N/A						
(/ /)						
shares						
(Note 1)						
, ,		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d	uring the mor	nth from overci	-			
of options (State cu			30	N/A		
	nency)			14/1		

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	, ,	,	-			
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
Class of shares						
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ry shares)	N/A	
			(Preference	ce shares)	N/A	-
			(O [.]	ther class)	N/A	-

Con	vertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
		_					
		—					
—	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
<u>2</u> .	N/A	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A	_					
		_					
		_					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price		·				
	EGM approval date						
	(if applicable)						
		(/ /)					
4.	N/A	_					
		_					
		_					
	Stock and a /if listed)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordina		N/A	_
				•	ce shares)	N/A	_
				(O	ther class)	N/A	_
1							

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oti	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares — issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	/ /)	N/A	N/A
10.	. Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	/ /)	N/A	N/A
			Total E. (Preferen (O	(Ordinar shares ice shares other class	5) <u>N/A</u> 5) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share	
capital" is not applicable. The information contained in section I refers to the "issued share capital" of the	
Company.	

Submitted by: <u>Wong Yat Tung</u>

 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.