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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Guangdong Join-Share Financing Guarantee Investment Co., Ltd. (the " Company ") |
|----------------|--|
| Date Submitted | 4 July 2017 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>N/A</u> Descrip | otion : | Domestic | Shares |
|---|--------------------------------------|------------------------------------|---|
| | No. of ordinary shares | Par value <i>(RMB)</i> | Authorised share capital <i>(RMB)</i> |
| Balance at close of preceding month | 773,333,333 | 1.00 | 773,333,333 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 773,333,333 | 1.00 | 773,333,333 |
| | | | |
| (2) Stock code : <u>1543</u> Descrip | otion : | H Sha | ires |
| (2) Stock code : <u>1543</u> Descrip | otion : No. of ordinary shares | H Sha Par value <i>(RMB)</i> | Authorised share capital <i>(RMB)</i> |
| (2) Stock code : <u>1543</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value | Authorised share capital |
| | No. of ordinary shares | Par value <i>(RMB)</i> | Authorised share capital <i>(RMB)</i> |

2. Preference Shares

| Stock code : <u>N/A</u> | Descrip | otion : | | |
|-------------------------|---------------|--------------------------------|----------------------------------|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of pre | eceding month | | | |
| Increase/(decrease) | - | | - | |
| Balance at close of the | month | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descrip | tion : | | |
|-----------------|---------------|----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | ng month | | | |
| Increase/(decre | ase) | - | | - | |
| Balance at clos | e of the mon | th _ | | | |

Total authorised share capital at the end of the month (RMB):

1,066,666,667

II. Movements in Issued Share Capital

| | No. of ordir (1) Domestic Shares | nary shares (2) H Shares | No of preference shares | No. of other classes of shares |
|--|--|--------------------------|----------------------------|--------------------------------|
| Balance at close of preceding month | 773,333,333 | 293,333,334 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 773,333,333 | 293,333,334 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opti | ion Schemes c | of the Issuer) | | | |
|----------------------------------|---------------|-----------------|----------------|-------------|----------------------|--|
| Particulars of share option | | | | | issuer issued during | No. of new shares of issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | Novement durir | ng the month | | thereto | thereto as at close of |
| approval date | | | | | - | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Granicu | LAGIGIGUU | Cancencu | Lapseu | | |
| 1.11/2 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | rv shares) | N/A | |
| | | | (Preferenc | | N/A | |
| | | | | ther class) | N/A | |
| Total funds raised d | uring the mor | hth from exerci | | , | | |
| of options (State cu | | | | N/A | | |
| . 、 | ., | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Liste | ed | | | |
|--|---------------------------------|---|---------------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | . <u></u> | | · | | | |
| Stock code (if listed) Class of shares | | | | | | |
| icouchle (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | _ | | | |
| (if applicable) | , , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | IB. (Ordina | ry shares) | N/A | |
| | | | | ce shares) | | _ |
| | | | (O [.] | ther class) | N/A | - |

| Con | vertibles (i.e. Convertible | into Shares of t | he Issuer wh | ich are to be Liste | ed) | | |
|------------|---|--------------------------------------|---|---------------------|------------------------------------|---|---|
| | s and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | N/A | _ | | | | | |
| | | _ | | | | | |
| | | — | | | | | |
| — | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| <u>2</u> . | N/A | _ | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | N/A | _ | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | · | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | | (/ /) | | | | | |
| 4. | N/A | _ | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| | Staal and (if listed) | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordina | | N/A | _ |
| | | | | • | ce shares) | N/A | _ |
| | | | | (O | ther class) | N/A | _ |
| 1 | | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | - | |
| | | |
| 2. N/A | | |
| 2. <u>N/A</u> | - | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | _ |
| (Preference shares) | N/A | |
| (Other class) | N/A | - |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------|-----------------------|---|-------|---|---|---|
| 1. | Rights issue | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| 2. | Open offer | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 3. | Placing | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| 4. | Bonus issue | | | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Turne of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|--|-------|---|---|---|
| | Type of Issue | | | | | | | monun |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 7/A | N 7/4 |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|-------------------|---|---|---|---|
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) |) | N/A | N/A |
| 10. | . Other (Please specify) At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) |) | <u>N/A</u> | <u>N/A</u> |
| | | | Total (Prefe | | 5) <u>N/A</u> 5) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|--|-----|
| (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | |

Remarks (if any):

| As the Company is incorporated in the People's Republic of China, the concept of "authorised share | |
|--|--|
| capital" is not applicable. The information contained in section I refers to the "issued share capital" of the | |
| Company. | |
| | |
| | |
| | |
| | |

Submitted by: <u>Wong Yat Tung</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.