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**Join-Share 中盈盛达**

共创 共享 共成长

**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***

**廣東中盈盛達融資擔保投資股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1543)**

## **INSIDE INFORMATION**

### **EXTENSION OF LONG STOP DATE IN RELATION TO (I) THE INVESTOR SUBSCRIPTION AGREEMENT; AND (II) THE PLACING AGREEMENT**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of Guangdong Join-Share Financing Guarantee Investment Co., Ltd. (the “**Company**”) dated 15 May 2017, 25 May 2017, 29 June 2017, 18 July 2017, 26 July 2017 and 28 September 2017 and the circular of the Company dated 30 September 2017 (the “**Circular**”) in relation to, among other things, (i) the proposed Investor Subscription; (ii) the proposed Management Subscriptions (including the Management Subscriptions that involve the proposed issue of Management Subscription Shares to Connected Subscribers which constitute connected transactions of the Company under the Listing Rules); and (iii) the proposed Placing. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

## **EXTENSION OF LONG STOP DATE UNDER THE INVESTOR SUBSCRIPTION AGREEMENT**

Pursuant to the Investor Subscription Agreement and as disclosed in the Circular, the Long Stop Date for fulfilling the conditions precedent under the Investor Subscription Agreement was fixed on 31 December 2017 (or such other date as the parties to the Investor Subscription Agreement may agree in writing), failing which the Investor Subscription Agreement shall be automatically terminated and all rights and obligations thereunder shall cease and terminate and none of the parties thereto shall have any claim against the other save for obligations expressed to survive such termination and any antecedent breach.

As disclosed in the Circular, the Investor Subscription Completion is conditional upon, among others, each of the Company and the Subscriber having obtained the necessary approvals and consents from the relevant regulatory authorities. Such approvals and consents include the approval from China Securities Regulatory Commission (the “CSRC”). The Board would like to give an update that, as of the date of this announcement, the Company had submitted the application materials concerning the proposed issue of the Investor Subscription H Shares and the Placing Shares to the CSRC and received the “Acceptance Notice of the Application for Administrative Permission from the CSRC” (No. 172316) (《中國證監會行政許可申請受理通知書》(172316號)) issued by the CSRC on 18 December 2017. The CSRC considered that the application materials were complete and complied with the statutory form and had decided to accept the application for administrative permission (the “**Application**”) for further processing and vetting. In anticipation of the time required for the Company to obtain the approval for the Application from the CSRC, on 29 December 2017, the Company and the Subscriber entered into a supplemental agreement (“**Supplemental Investor Subscription Agreement**”), pursuant to which the Long Stop Date under the Investor Subscription Agreement was extended from 31 December 2017 (or such other date as the parties to the Investor Subscription Agreement may agree in writing) to 31 March 2018.

## **EXTENSION OF LONG STOP DATE UNDER THE PLACING AGREEMENT**

Pursuant to the Placing Agreement and as disclosed in the Circular, the long stop date for fulfilling the conditions precedent in respect of the First Tranche Placing and the Second Tranche Placing under the Placing Agreement was fixed on 31 December 2017 (or such later date as may be agreed between the Company and the Placing Agent), failing which all of the obligations of the Company and the Placing Agent with respect to the First Tranche Placing or the Second Tranche Placing (as the case may be) shall cease and determine (save for certain clauses specified in the Placing Agreement) and none of the parties shall have any claim against any other in respect of the First Tranche Placing or the Second Tranche Placing (as the case may be), save for any antecedent breaches.

For the same reasons as set out under the section headed “Extension of Long Stop Date under the Investor Subscription Agreement” above, more time is required for the Company to satisfy the conditions precedent in relation to the First Tranche Placing and the Second Tranche Placing under the Placing Agreement. Therefore, on 29 December 2017, the Company and the Placing Agent entered into a supplemental agreement (“**Second Supplemental Placing Agreement**”), pursuant to which the long stop date for fulfilling the conditions precedent in respect of the First Tranche Placing and the Second Tranche Placing under the Placing Agreement was extended from 31 December 2017 (or such later date as may be agreed between the Company and the Placing Agent) to 31 March 2018 (or such later date as may be agreed between the Company and the Placing Agent).

Save as disclosed above, all material terms and conditions of each of the Investor Subscription Agreement and the Placing Agreement remain unchanged.

Further announcement on the status of the Investor Subscription, Management Subscriptions and Placing will be made by the Company as and when appropriate in compliance with the Listing Rules.

**As the Investor Subscription Completion and the Placing Completion are subject to the satisfaction and/or waiver (where applicable) of the conditions precedent set out in the Investor Subscription Agreement (as supplemented by the Supplemental Investor Subscription Agreement) or the Placing Agreement (as supplemented by the Second Supplemental Placing Agreement) (as the case may be), (i) the Investor Subscription and (ii) the Placing may or may not proceed to completion. Shareholders and potential investors of the Company should exercise caution when dealing in the shares or any securities of the Company.**

By order of the Board  
**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***  
**Wu Liejin**  
*Chairman*

Foshan, 29 December 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Wu Liejin (Chairman) and Mr. Xie Yongdong; the non-executive directors of the Company are Mr. Zhang Minming, Ms. Gu Lidan, Ms. Wu Yanfen and Mr. Huang Guoshen; and the independent non-executive directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.*

\* *For identification purposes only*