

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2018								
To : Hong Kong Exc	changes	and Clea	ring Limited					
Name of Issuer (the "Co				ncing Guarante	e Investment Co., Ltd.			
I. Movements in Au	. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code :	(1) Stock code : <u>N/A</u> Descrip			Domestic	Shares			
			No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding month			1,006,429,353	1.00	1,006,429,353			
Increase/(decrease)		Nil		Nil				
Balance at close of	the mor	ith _	1,006,429,353	1.00	1,006,429,353			
(2) Stock code : <u>1543</u> Descrip			otion :	H Sha	nres			
			No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of	precedii	ng month	554,363,334	1.00	554,363,334			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the month			554,363,334	1.00	554,363,334			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en (RMB):	nd of the month		1,560,792,687

II. Movements in Issued Share Capital

	No. of ordir (1) Domestic Shares	ary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,006,429,353	554,363,334	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	1,006,429,353	554,363,334	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
0.14//						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares			_			
· · · · · · · · · · · · · · · · · · ·			<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Tota	al B. (Ordina	ary shares)	N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	

	rertibles (i.e. Convertible	Currency amour outstand	y of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
	Ota ali, an da (if linta d)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /	١					
	N/A	(/ /						
	1471							
-								
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.	N/A							
-								
-		_						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
		(/ /)					
4.	N/A							
 								
		_						
	Stock and (if lintad)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /	١					
		\ / /			Total C. (Ordina	ary shares)	N/A	
						ce shares)	N/A	_
					,	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
Shales (Note 1)		-
2. N/A		
-		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Turns of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			01-1-	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	State currency	date: (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Olara of alcono				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	MT/A
							N/A	N/A

Class of shares State Issue and allotment (/ /)	No. of new shares of shares of issuer which issued may be during the month pursuant thereto as at thereto close of the month			Type of Issue	
State Stat		Class of shares		71	
Class of shares Currency EGM approval date: (issuable (Note 1)			
Class of shares repurchased (Note 1))	10000 0110 01101110111		Scrip dividend	5.
Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy))	Lom approvar dato.			
Cancellation date : (/ /) (dd/mm/yyyy)	N/A N/A				
Shares					
Class of shares redeemed (Note 1) 7. Redemption of shares)	Carlochation date :			6.
Class of shares 7. Redemption of shares		= om approvar dato:			
redeemed (Note 1) 7. Redemption of shares Class of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment fissue redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) N/A Class of shares issue and allotment (/ /) date: (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>				
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares — issuable (Note 1) 8. Consideration issue At price: State currency — lssue and allotment date: (dd/mm/yyyy)					
Class of shares ————————————————————————————————————)	riodomption dato :		•	7.
Class of shares issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy)		LOW approval dato.			
issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>				
issue At price : currency date : (dd/mm/yyyy)					
)	10000 and anothern			8.
(dd/mm/yyyy))	EGIN approvar dato.	·		
	N/A N/A	(),,,,,			

Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of s	hares				
			issuable (Note 1)			_		
9. Capital reorganisation			Issue and allotmedate: (dd/mm/yy	OTTE	/ /)		
			EGM approval da	ate: (/ /)		
			(dd/mm/yyyy)				N/A	N/A
			Class of si issuable (Note 1)	hares		_		
10. Other (Please specify	At price :	State currency	Issue and allotmedate: (dd/mm/yy	0110	/ /)		
			EGM approval da (dd/mm/yyyy)	ate: (/ /)	N/A	N/A
				Total E. (Preferer (C		res) ires)	N/A N/A	-
Total increase / (d	ecrease) in o	ordinary shares dur	ing the month (i.e.	Total of A	to E):	(1)	Nil
						(2)	Nil
Total increase / (d	ecrease) in p	oreference shares o	during the month (i.	.e. Total o	f A to E):		N/A
Total increase / (d E):	ecrease) in o	other classes of sha	ares during the mo	nth (i.e. To	otal of A	A to		N/A
	ould be the s	same as the relevar	nt figures under II a	above ("M	oveme	nts i		

Remarks (if any):							
As the Company is incorporated in the People's Republic of China, the concept of "authorised share							
capital" is not applicable. The information contained in section I refers to the "issued share capital" of the							
Company.							
Submitted by:Lau Kwok Yin							
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)							
Notes :							

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.