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#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guangdong Join-Share Financing Guarantee Investment Co., Ltd. (the " <b>Company</b> ")
Date Submitted	2 January 2019

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>N/A</u> Descrip	otion :	Domestic Shares		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>	
Balance at close of preceding month	1,006,429,353	1.00	1,006,429,353	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,006,429,353	1.00	1,006,429,353	
(2) Stock code : <u>1543</u> Descrip	otion :	H Sha	ires	
(2) Stock code : <u>1543</u> Descrip	otion : No. of ordinary shares	H Sha Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>	
(2) Stock code : <u>1543</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value	Authorised share capital	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>	

#### 2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month_			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mont	h _			

### 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ase)	_		-	
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (RMB):

1,560,792,687

#### II. Movements in Issued Share Capital

	No. of ordin (1) Domestic Shares	ary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,006,429,353	554,363,334	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,006,429,353	554,363,334	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (une	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of	-				No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date			ig the ment		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<b>1.</b> N/A						
shares						
(Note 1)						
<u>2. N/A</u>						
( / / )						
shares						
(Note 1)	·					
2						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)			·			
		Tota	IA. (Ordina	rv shares)	N/A	
			(Preferenc		N/A	
				her class)	<u> </u>	
Total funda vais s d		ath frame avera		101 01033)		
Total funds raised of		nul from exerc	se	NI/A		
of options (State cu	inency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at clos preceo mon	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
<u>4. N/A</u>							
( / / )					·		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
				(Ordina	vrv choroc)	N/A	
			Total B.		ary shares) ce shares)		-
				•	ther class)		-

Convertibles	s (i.e. Convertible	into Shares of	the Issue	which are to	o be Liste	ed)		
Class and d	escription	Currency o amount outstanding	prece	of Con ding du	nverted ring the nonth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		_						
		_						
		_						
Stock	code (if listed)							
	of shares							
	le (Note 1)							
	ription price							
	approval date							
	licable) n/yyyy)		)					
2. N/A		( / /	)					
<u>2. N/A</u>		_						
		_						
		_						
Stock	code (if listed)							
Class	of shares							
	le (Note 1)							
	ription price							
	approval date licable)							
	n/yyyy)	( / /	)					
3. N/A		<u> </u>	/					
		_						
		_						
-		—						
	code (if listed)							
	of shares							
	le (Note 1)							
	ription price							
	licable)							
		( / /	)					
4. N/A		_						
		_						
		_						
				<u></u>				
	code (if listed) of shares							
	le (Note 1)							
	ription price							
	approval date							
(if app	licable)							
(dd/mr	m/yyyy)	( / /	)		( <b>6</b>		<b>N</b> T/ 4	
						ry shares)	N/A	-
				(		ce shares)	N/A N/A	-
					(U)	ther class)	1 <b>\//</b> A	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1		
2. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
3. <u>N</u> /A		
shares (Note 1	)	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Oti	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	; ( / / ( / /		N/A	N/A
10.	. Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	; ( / / ( / /		N/A	N/A
			Total (Pref	erence	Ordinar shares shares er class	5) <u>N/A</u> 5) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information contained in section I refers to the "issued share capital" of the
Company.
Submitted by: <u>Lau Kwok Yin</u>
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.