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Join-Share 中盈盛达

共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

UPDATE ON FORMATION OF NEW SUBSIDIARY

References are made to (i) the announcement of the Guangdong Join-Share Financing Guarantee Investment Co., Ltd.* (廣東中盈盛達融資擔保投資股份有限公司) (the “**Company**”) dated 27 April 2022 (the “**Announcement**”); and (ii) the circular of the Company dated 1 June 2022 (the “**Circular**”), in relation to, among others, the formation of the New Subsidiary and the Group Restructuring. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular.

As disclosed in the Circular, it is expected that the Company would set up the New Subsidiary with Foshan Hi-Tech and GD Yuecai, and the New Subsidiary would obtain a business licence of financing guarantee business from Guangdong Financial Supervisory Authority* (廣東省地方金融監督管理局), by the end of July 2022.

The Board would like to give an update that the Company, Foshan Hi-Tech and GD Yuecai have made the payment of registered capital of the New Subsidiary of RMB300 million in total on 26 July 2022, 28 July 2022 and 27 July 2022, respectively. The Company obtained the capital verification report issued by an accounting firm and submitted the application of incorporation of the New Subsidiary to Foshan Chancheng Financial Work Bureau* (佛山市禪城區金融工作局). The establishment of the New Subsidiary and the obtaining of its business licence of financing guarantee business are subject to the approval of Guangdong Financial Supervisory Authority*.

It is expected that the reply of Guangdong Financial Supervisory Authority* as to the application of incorporation of the New Subsidiary will be obtained by the end of October 2022.

The Company will make relevant announcement(s) in relation to the update on formation of the New Subsidiary, as and when appropriate.

Shareholders and potential investors of the Company should be aware that the formation of the New Subsidiary are subject to a number of conditions being satisfied, and consequently the formation of the New Subsidiary may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 1 August 2022

As at the date of this announcement, the executive Director of the Company is Mr. Wu Liejin (Chairman); the non-executive Directors of the Company are Mr. Zhang Minming, Mr. Li Shen Hua, Mr. Luo Zhenqing, Mr. Zhao Wei and Mr. Ou Weiming; and the independent non-executive Directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Wang Bo.

* *For identification purpose only*