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**Join-Share 中盈盛达**

共创 共享 共成长

**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***

**廣東中盈盛達融資擔保投資股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1543)**

## **NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**EGM**”) of Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\* (the “**Company**”) will be held at Chinese Rose Hall, 2/F, International Meeting Center, Building G, Sino-European Service Center, No. 2 South of Lingnan Road, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC on Friday, 27 December 2019 at 3:00 p.m. to consider and, if thought fit, pass the following resolutions. Capitalised terms defined in the announcement dated 14 October 2019 issued by the Company (the “**Announcement**”) shall have the same meanings when used herein unless otherwise specified:

### **SPECIAL RESOLUTION**

**Resolution in relation to the provision of the Guarantee and the Foshan Counter-guarantee**

**1. “THAT:**

- (a) the Guarantee and the Foshan Counter-guarantee as stipulated in the Consolidated Guarantees Arrangement Agreement and the Foshan Counter-guarantee Agreement and the transactions contemplated thereunder and the implementation thereof be and are hereby considered, approved and confirmed, and the authorisation to the executive Director are hereby approved, confirmed and ratified; and

- (b) the executive Director if the affixation of the common seal is necessary, be and is/are hereby authorized for and on behalf of the Company to do all such acts, matters and things, take all such steps and exercise all powers as he or she or they may in his or her or their absolute discretion consider to be necessary, desirable or expedient to give effect to and implement the Guarantee, the Foshan Counter-guarantee, the Consolidated Guarantees Arrangement Agreement and the Foshan Counter-guarantee Agreement, and the transactions contemplated thereunder and all matters incidental to, ancillary to or in connection thereto, including approving and signing relevant agreements in respect of any individual guarantee or counter-guarantee, agreeing and making any modifications, amendments, waivers, variations or extensions of the Consolidated Guarantees Arrangement Agreement and the Foshan Counter-guarantee Agreement or the transactions contemplated thereunder be and are hereby approved, confirmed and ratified.”

By order of the Board  
**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***  
**Wu Liejin**  
*Chairman*

Foshan, the People’s Republic of China

12 November 2019

*Notes:*

1. In order to determine the shareholders’ eligibility to attend the EGM, the register of members of the Company will be closed from Wednesday, 27 November 2019 to Friday, 27 December 2019, both days inclusive, during which no transfer of shares will be registered. Only shareholders of the Company whose names appear on the register of members of the Company on Friday, 27 December 2019 or their proxies or duly authorised corporate representatives are entitled to attend the EGM. In order to qualify for attending and voting at the EGM, all properly completed transfer documents accompanied with relevant share certificates must be lodged with the Company’s H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H shares), or the Company’s office in the PRC at 5/F, Building D, Sino-European Service Center, South of Lingnan Road, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC (for holders of domestic shares) not later than 4:30 p.m. on Tuesday, 26 November 2019.

2. A Shareholder entitled to attend and vote at the EGM may appoint one or more person (whether he/she is a Shareholder or not) to attend and vote at the same on his or her behalf.
3. The instrument appointing a proxy must be in writing and signed by a Shareholder or his duly authorized attorney. If the Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
4. Shareholders who intend to attend the EGM by proxy should complete the proxy form. For holders of H shares, the proxy form should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and for holders of domestic shares, the proxy form should be returned to the Company's office in the PRC at 5/F, Building D, Sino-European Service Center, South of Lingnan Road, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC, in person or by post not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending the EGM or any adjournment thereof and voting in person.
5. Shareholders who intend to attend the EGM in person or by proxy should return the reply slip (for holders of H shares) to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or the Company's office in the PRC at 5/F, Building D, Sino-European Service Center, South of Lingnan Road, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC (for holders of domestic shares) on or before Saturday, 7 December 2019.
6. Shareholders or their proxies shall provide their identity documents when attending the EGM.
7. The EGM is expected to last for less than half a day. Shareholders (in person or by proxy) attending this EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending this EGM shall present their identity certifications.
8. In case of joint holders of a share, any one of such holders is entitled to vote at the meeting either in person or by proxy for such share, as if he/she is the only one entitled to do so among the joint holders. However, only the vote of the person whose name stands first on the register of members in respect of such share shall be accepted if more than one joint holder attend the meeting personally or by proxy.

9. The resolutions as set out above are required to be determined by way of poll.
10. The contact information of the Company is as follows:

Contact person: Mr. Zheng Zhengqiang/Ms. Song Mian  
Contact Tel: (86) 186 8880 7052/(86) 139 2543 3921

*As of the date of this notice, the executive director of the Company is Mr. Wu Liejin (Chairman); the non-executive directors of the Company are Mr. Zhang Minming, Ms. Gu Lidan, Mr. Luo Zhenqing, Mr. Huang Guoshen and Mr. Zhang Deben; and the independent non-executive directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.*

*\* For identification purposes only*