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**China ZhengTong Auto Services Holdings Limited**  
**中國正通汽車服務控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1728)**

**Issue of Additional US\$13,000,000 12.0% Senior Notes due 2022 (the “Additional Notes”)**  
**(to be consolidated and form a single class with the US\$160,000,000**  
**12.0% senior notes due 2022 issued on 21 January 2020)**  
**(Stock Code: 40132)**

**NOTICE OF LISTING ON**  
**THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcement of the Company dated 16 January 2020 (the “**Announcement**”) in respect of the issue of the 12.0% senior notes due 2022 in the aggregate principal amount of US\$160,000,000 issued by the Company on 21 January 2020 (the “**Original Notes**”).

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the supplemental offering memorandum dated 11 February 2020, and on substantially the same principal terms as the terms of the Original Notes as set forth in the Announcement. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 17 February 2020.

By order of the Board  
**China ZhengTong Auto Services Holdings Limited**  
中國正通汽車服務控股有限公司  
**WANG Muqing**  
*Chairman*

Hong Kong, 14 February 2020

*As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng, Mr. KOH Tee Choong, Mr. LI Zubo and Mr. WAN To as executive Directors; and Dr. WONG Tin Yau, Kelvin, Dr. CAO Tong and Ms. WONG Tan Tan as independent non-executive Directors.*