

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2011

To: Hong Kong Exchanges and Clearing	g Limited				
ame of Issuer China ZhengTong Auto Services Holdings Limited 1 February 2011					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>01728</u> Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HKD0.10	HKD2,000,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month <u>20,000,000,000</u> <u>HKD0.10</u> <u>HKD2,000,000,000</u>					
(2) Stock code : N/A Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of issuer issued during option scheme issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme adopted on 17 November 2010, 23,435,900 options granted before listing Ordinary NIL NIL NIL NIL NIL **NIL** shares (*Note 1*) shares (*Note 1*)

For Main Board and GEM listed issuers

shares			
(Note 1)			
Total A.	(Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total funds raised during the month from exercise of			
options (State currency)	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u></u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	· <u></u> -				-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
		-
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable — (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) **NIL** NIL Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) NIL **NIL** Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) **NIL** NIL Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) NIL NIL

Type of Issue Class of shares issuable (Note 1) Sue and allotment date: (dd/mm/yyyy)	nd GEM listed	
Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Cancellation date: (/ /) (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares (/ / /) Class of shares redeemed (Note 1) Redemption date: (/ /) Class of shares (/ / /) EGM approval date: (/ /) State (Note 1)	hares of suer issued issuring the month bursuant thereto the	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
State State		-
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) See Government of the court of the cour		
repurchased (Note 1) 6. Repurchase of shares		
repurchased (Note 1) 6. Repurchase of shares	NIL_	NIL
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (//) shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	NIL_	NIL
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)		
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	NIL	NIL
8. Consideration issue At price: date: (dd/mm/yyyy) EGM approval date: (///)		
Edit approvar date.		
(dd/mm/yyyy)	NIL_	NIL

	For Main Board and GEM listed	
Type of Issue	shares of issuer issued is during the month pursuant thereto tl	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy) NIL	NIL
	Class of shares issuable(Note 1)	
10. Other (Over-allotment) At price :	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy) NIL	
	Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1) NI	L

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):			
			_
			_
Submitted by: LIAN	G, Current Tien Tzu		
	_		
Title: Comp	any Secretary	<u></u>	
(Director, Secretary of	other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.