

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 April 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China ZhengTong Auto Services Holdings Limited
Date Submitted	3 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01728</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HKD0.10	HKD2,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	<u>HKD0.10</u>	HKD2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pref share	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	nonth	 	
Increase/(decreas	e)			
Balance at close of	of the month		 	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HKD 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option	Schemes	of the l	issuer)
D (1 1 C	1				

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				•		
Share Option						
Scheme						
adopted on 17						
November						
2010,						
23,435,900						
options granted						
before listing						
$ \frac{(/ /)}{\text{Ordinary}} \\ \frac{\text{shares}}{(Note 1)} $	NIL	NIL	NIL	NIL	NIL	NIL
<u>2.</u>						
(/ /) shares (Note 1)						
3						

	FOI MIAIII DUALU AILU OLIMI IISIEU ISSUEIS
shares	
(Note 1)	
Total A. (Ordinary sha	ares) NIL
(Preference sha	ares) N/A
(Other c	elass) N/A
Total funds raised during the month from exercise of	
options (State currency) NIL	ب

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			
(if applicable) (dd/mm/yyyy) 2.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			
(if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
	Total	B. (Ordinary shares)_ (Preference shares)_ (Other class)_	

Convertibles (i.e. Convertible i	nto Sharas of the I	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
				nary shares) ence shares) Other class)	N/A N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
]	
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Tetal D (Ordinary shares)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

shares of shares issuable shares of shares issuable Type of Issue Class of shares issuable (/ /) 1. Rights issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) NIL 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) NIL 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) NIL 3. Placing At price : State Class of shares issuable	Othe	er Movements in I	ssued Share Capital				No. of new	No. of new
1. Rights issue At price : State currency Class of shares issuable (/// /) 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (///) NIL 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency EGM approval date: (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) Glass of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) Glass of shares issuable (///) Glass of shares issuable (///) (d/mm/yyyy) NIL 3. Placing At price : State currency EGM approval date: (//) (More 1) Issue and allotnent (//) (//) (More 1) Issue and allotnent (//) (//) (More 1) Issue and allotnent (//) (//) (More 1) Issue and allotnent (//) (//) (NIL Issue and allotnent (//) (//) (NIL Issue and	1	Type of Issue					shares of issuer issued during the month pursuant	shares of
1. Rights issue At price : State currency Issue and allotnent date : (dd/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ NIL 2. Open offer At price : State currency Class of shares issuable (Note 1)								
I. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL 2. Open offer At price : State Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (// /) Issue and allotment (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /) EGM approval date: (// /) Kt price : State Issue and allotment (// /) MIL 3. Placing At price : State Issue and allotment (// /) EGM approval date: (// /) MIL 4. Bonus issue Issue and allotment (// /)								
Interpretation Interpretation Interpretation Interpret	1.	Rights issue	At price : State		(/ /)		
NIL NIL 2. Open offer At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bernormanne in the state is expression in the state is expression. 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue issue issue issuable (///) Issue issue issue issuable (///) 3. Placing At price : State currency Issue and allotment (///) Issue issue issue issue issue issuable (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue							NIL	NIL
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) NIL 3. Placing At price : State currency Class of shares issuable (Note 1)								
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) 3. Placing At price : State currency Class of shares issuable (Note 1)				(Note 1)				
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer			(/ /)		
3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (//) Begin approval date: (dd/mm/yyyy) EGM approval date: (///) NIL Class of shares issuable NIL Class of shares issuable Issue and allotment (///) 4. Bonus issue Issue and allotment (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) NIL (dd/mm/yyyy) NIL 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) (/ /)							NIL	NIL
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) NIL (dd/mm/yyyy) NIL 4. Bonus issue Issue and allotment date : (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>NIL</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue (/ /) date : (dd/mm/yyyy)				(Note 1)				
Image: Class of shares issuable (dd/mm/yyyy) NIL Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (1/1/1) date : (dd/mm/yyyy)	3.	Placing	At price : State		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		NU
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /)							NIL	NIL
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)								
	4.	Bonus issue		Issue and allotment	(/ /)		
EGM approval date: (777) (dd/mm/yyyy)				EGM approval date:	(/ /)		
NIL							NIL	NIL

	Type of Issue		I	For Main	<u>Boar</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

		For Main Board and GEM listed i	issuers
Type of Issue		shares of sl issuer issued issu during the r month pursuant p thereto the clo	b. of new hares of uer which may be issued bursuant ereto as at ose of the month
Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
			NIL
Other (Over-allotment)	At price :	(Note 1) Issue and allotment date : (dd/mm/yyyy)	
		(dd/mm/yyyy) NIL Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A	- - -
	Other	Capital reorganisation	No. of new No. shares of sisual issuer issued issi during the month pursuant p thereto the cle Type of Issue Capital reorganisation Class of shares issuable (// /) Generation Class of shares issuable (// /) EGM approval date: (/ /) (More 1) Sue and allotment (/ /) MIL Other (Over-allotment) At price : Class of shares issuable (// /) (More 1) Sue and allotment (// /) MIL Other (Over-allotment) At price : Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (More 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL Total E. (Ordinary shares) NIL (Preference shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by:	LIANG, Current Tien Tzu
Title: (Director, Sec	Company Secretary retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.