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China ZhengTong Auto Services Holdings Limited

中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

FURTHER DELAY IN DESPATCH OF THE CIRCULAR RELATING TO VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcements of the Company dated 29 August 2011 and 16 September 2011 in respect of the captioned matters (the “**Announcements**”). Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise. This announcement is made pursuant to Rule 14.36A of the Listing Rules.

As stated in the Announcement dated 16 September 2011, a circular (the “**Circular**”) of the Company containing details of the Acquisition and notice of the EGM is expected to be dispatched to the Shareholders on or before 4 November 2011. As the Target Group has a huge asset base, the time taken for auditing of the Target is longer than expected. The Company’s auditors require additional time to finalise the auditors’ report on the Target Group and the financial information contained in the Circular. Accordingly, the dispatch time of the Circular will be postponed to a date falling on or before 21 November 2011.

For and on behalf of the Board of Directors of
China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司

WANG Kunpeng

Chief Executive Officer and Executive Director

3 November 2011

As at the date of this announcement, the Board comprises Mr. WANG Kunpeng (Chief Executive Officer), Mr. LI Zhubo, Mr. LIU Dongli, Mr. CHEN Tao and Mr. SHAO Yong Jun as Executive Directors; Mr. WANG Muqing as Non-Executive Director; and Dr. WONG Tin Yau, Kelvin, Mr. TAN Xiangyong and Mr. ZHANG Yansheng as Independent Non-Executive Directors.

This announcement is also available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and on the website of the Company at www.zhengtongauto.com.