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China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

DELAY IN PROPOSED ISSUE OF SENIOR NOTES

Reference is made to the announcement of the Company dated 26 April 2012 in relation to the proposed issue of guaranteed senior notes (the “**Announcement**”). Unless otherwise defined, terms defined in the Announcement have the same meanings when used in this announcement.

In light of the current market conditions, the Company, having consulted with J.P. Morgan as the sole global co-ordinator and sole bookrunner, and CCB International as a lead manager, has decided to postpone the Proposed Notes Issue. The Company will closely monitor the development of market conditions and will reconsider the Proposed Notes Issue at a later date as the Company considers appropriate.

By order of the Board of
China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司
WANG Kunpeng
Chief Executive Officer and Executive Director

16 May 2012

As at the date of this announcement, the Board comprises Mr. WANG Kunpeng (Chief Executive Officer), Mr. LI Zubo, Mr. LIU Dongli, Mr. CHEN Tao and Mr. SHAO Yong Jun as Executive Directors; Mr. WANG Muqing as Non-Executive Director; and Dr. WONG Tin Yau, Kelvin, Mr. TAN Xiangyong and Mr. ZHANG Yansheng as Independent Non-Executive Directors.