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China ZhengTong Auto Services Holdings Limited

中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

SUMMARY OF UNAUDITED KEY CONSOLIDATED FINANCIAL FIGURES FOR THE FIRST SIX MONTHS OF 2014 OF WUHAN SHENGZE JIETONG LOGISTICS CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by China ZhengTong Auto Services Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 26 September 2013 and 22 April 2014 regarding the issue of short-term commercial papers in the People’s Republic of China (the “**PRC**”) by Wuhan Shengze Jietong Logistics Co., Ltd. (“**Shengze Jietong**”), a wholly-owned subsidiary of the Company. Two tranches of short-term commercial paper with the same aggregate principal amount of RMB 350 million had been issued on 25 September 2013 and 22 April 2014 respectively.

Pursuant to applicable laws and regulations in the PRC, the unaudited consolidated financial information of Shengze Jietong for the six months ended 30 June 2014 (the “**Consolidated Financial Information**”), prepared in accordance with the PRC Generally Accepted Accounting Principles will be published on the websites of Shanghai Clearing House (www.shclearing.com) and China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) on 29 August 2014.

Set out below is a summary of the key financial figures of the Consolidated Financial Information:

	Six months ended 30 June	
	2014	2013
	<i>(in Renminbi)</i>	<i>(in Renminbi)</i>
Operating revenue	8,841,618,964	8,192,822,531
Net profit attributable to owners of parent company	345,811,633	345,212,011
Net cash flow generated from operating actives	(296,505,582)	(150,880,650)
	2014	2013
	<i>(unaudited)</i>	<i>(audited)</i>
	<i>(in Renminbi)</i>	<i>(in Renminbi)</i>
Total assets	9,661,072,601	9,396,088,330
Total liabilities	6,722,593,545	6,540,055,059
Equity attributable to owners of the parent company	2,822,650,808	2,759,339,176
Monetary fund	1,528,901,957	2,040,335,625

The Consolidated Financial Information and its summary disclosed in this announcement and to be published in the relevant websites in the PRC are prepared in accordance with the PRC Generally Accepted Accounting Principles. The unaudited consolidated financial information for the six months ended 30 June 2014 of Shengze Jietong may require adjustment during the course of auditing. In addition, the information contained therein is limited solely to Shengze Jietong and its subsidiaries, which does not provide a full picture of the operation status of the Group. Shareholders and potential investors should exercise caution when dealing in the shares of the Company and should not rely solely on such information.

By order of the Board
China ZhengTong Auto Services Holdings Limited
 中國正通汽車服務控股有限公司
WANG Muqing
Chairman

Hong Kong, 29 August 2014

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman) as a non-executive Director; Mr. WANG Kunpeng (Chief Executive Officer), Mr. LI Zhubo, Mr. CHEN Tao and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Mr. ZHAO Chunjun and Mr. CHANG Xiuzhe as independent non-executive Directors.