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## **China ZhengTong Auto Services Holdings Limited**

**中國正通汽車服務控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock Code: 1728)**

### **SUMMARY OF AUDITED KEY CONSOLIDATED FINANCIAL FIGURES FOR THE FINANCIAL YEAR 2014 AND UNAUDITED KEY CONSOLIDATED FINANCIAL FIGURES FOR THE FIRST THREE MONTHS OF 2015 OF WUHAN SHENGZE JIETONG LOGISTICS CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by China ZhengTong Auto Services Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 17 March 2015 regarding the issue of first tranche of short-term commercial papers for the year of 2015 in the People’s Republic of China (the “**PRC**”) with the aggregate principal amount of RMB350 million by Wuhan Shengze Jietong Logistics Co., Ltd. (“**Shengze Jietong**”), a wholly-owned subsidiary of the Company.

Pursuant to applicable laws and regulations in the PRC, (i) the audited consolidated financial information of Shengze Jietong for the financial year ended 31 December 2014 and (ii) the unaudited consolidated financial information of Shengze Jietong for the three months ended 31 March 2015 (the “**Consolidated Financial Information**”), prepared in accordance with the PRC Generally Accepted Accounting Principles will be published on the websites of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) and China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) on 30 April 2015.

Set out below is a summary of the key financial figures of the Consolidated Financial Information:

|   | <b>For the<br/>year ended<br/>31 December<br/>2014<br/>(audited)<br/>(in Renminbi)</b> | <b>For the<br/>three months<br/>ended<br/>31 March<br/>2015<br/>(unaudited)<br/>(in Renminbi)</b> |
|---|--|---|
| Operating revenue                                   | 17,619,740,690   | 4,319,586,958   |
| Net profit attributable to owners of parent company | 512,450,495  | 88,363,450  |
| Net cash flow generated from operating actives      | 518,896,865  | 231,106,019   |
|   | <b>31 December<br/>2014<br/>(audited)<br/>(in Renminbi)</b>                            | <b>31 March<br/>2015<br/>(unaudited)<br/>(in Renminbi)</b>  |
| Total assets  | 11,583,236,041   | 11,038,653,901  |
| Total liabilities                                   | 8,475,182,642  | 7,866,326,644   |
| Equity attributable to owners of the parent company | 3,013,289,671  | 3,076,055,718   |
| Monetary fund                                       | 1,726,805,260  | 1,783,196,792   |

**The Consolidated Financial Information and its summary disclosed in this announcement and to be published in the relevant websites in the PRC are prepared in accordance with the PRC Generally Accepted Accounting Principles. The unaudited consolidated financial information for the three months ended 31 March 2015 of Shengze Jietong may require adjustment during the course of auditing. In addition, the information contained therein is limited solely to Shengze Jietong and its subsidiaries, which does not provide a full picture of the operation status of the Group. Shareholders and potential investors should exercise caution when dealing in the shares of the Company and should not rely solely on such information.**

By order of the Board  
**China ZhengTong Auto Services Holdings Limited**  
 中國正通汽車服務控股有限公司  
**WANG Muqing**  
*Chairman*

Hong Kong, 30 April 2015

*As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng (Chief Executive Officer), Mr. LI Zubo, Mr. CHEN Tao and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Mr. ZHAO Chunjun and Mr. CHANG Xiuze as independent non-executive Directors.*