

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted China ZhengTong Auto Services Holdings Limited 4 May 2016

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                                   |                           |                                  |   |  |  |  |  |  |
|--|---------------------------|----------------------------------|---|--|--|--|--|--|
| (1) Stock code : 01728 Description : Ordinary Shares |                           |                                  |   |  |  |  |  |  |
|  | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month                  | 20,000,000,000            | HKD0.10                          | HKD2,000,000,000                                |  |  |  |  |  |
| Increase/(decrease)                                  | NIL                       |                                  | NIL   |  |  |  |  |  |
| Balance at close of the month                        | 20,000,000,000            | HKD0.10                          | HKD2,000,000,000                                |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip                  | otion :                   |                                  |   |  |  |  |  |  |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month                  |                           |                                  |   |  |  |  |  |  |
| Increase/(decrease)                                  |                           |                                  |   |  |  |  |  |  |
| Balance at close of the month                        |                           |                                  |   |  |  |  |  |  |

## 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |
| 3. Other Classes of Shares          |                          |                                  |   |
| Stock code · N/A Descr              | intion ·                 |                                  |   |

|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       | ·                              |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HKD 2,000,000,000

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 2,210,200,440          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | NIL                    | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 2,210,200,440          | N/A | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer)       |        |                      |                          |
|----------------------|--------------|----------------|---------------|--------|----------------------|--------------------------|
| Particulars of share |              |                |               |        | No. of new shares of | No. of new shares of     |
| option scheme        |              |                |               |        | issuer issued during | issuer which may be      |
| including EGM        |              |                |               |        | the month pursuant   | issued pursuant thereto  |
| approval date        |              | Movement dur   | ing the month |        | thereto              | as at close of the month |
| (dd/mm/yyyy) and —   |              |                | 0             |        | _                    |                          |
| class of shares      |              |                |               |        |                      |                          |
| issuable             | Granted      | Exercised      | Cancelled     | Lapsed |                      |                          |
| 1. Pre-IPO           |              |                |               |        |                      |                          |
| Share Option         |              |                |               |        |                      |                          |
| Scheme               |              |                |               |        |                      |                          |
| adopted on 17        |              |                |               |        |                      |                          |
| Nov 2010,            |              |                |               |        |                      |                          |
| 23,435,900           |              |                |               |        |                      |                          |
| options granted      |              |                |               |        |                      |                          |
| before listing       |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
| Ordinary shares      | NIL          | NIL            | NIL           | NIL    | NIL                  | 6,231,580                |
|                      | MIL          | MIL            | INIL          | INIL   | INIL                 | 0,231,380                |
| (Note 1)             |              |                |               |        |                      |                          |
| 2                    |              |                |               |        |                      |                          |
| 2.                   |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
| ( / / )              |              |                |               |        |                      |                          |
| shares               |              |                |               |        |                      |                          |
| (Note 1)             |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
| 3.                   |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
|                      |              |                |               |        |                      |                          |
| shares               |              |                |               |        |                      |                          |
| (Note 1)             |              |                |               |        |                      |                          |

| Total A. (Ordinary shares)                           | NIL |
|--|-----|
| (Preference shares)                                  | N/A |
| (Other class)  | N/A |
| Total funds raised during the month from exercise of |     |
| options (State currency) NIL                         |     |
|  |     |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1.</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
| 2  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                         | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
|  | ·   |                                  |   |  | <u> </u>   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                                  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
| <u>4.</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  | ·  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / / )   |                                  |   |  |  |
|  | Tota  | 1 B. (Ordin                      | ary shares)                               | N/A  |  |
|  |   | (Preferen                        | nce shares)                               | N/A  |  |
|  |   | (C                               | Other class)                              | N/A  |  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i  | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |                                      |  |                                  |                                    |  |  |
| Subscription price  |                                      |  |                                  |                                    |  |  |
| (if applicable)   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))   | ( / / )                              |  |                                  |                                    |  |  |
| 2.  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)   |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date                                 |                                      |  |                                  |                                    |  |  |
| (if applicable)   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| 3.  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    | <u></u> -  |  |
| Class of shares   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)   |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date                                 |                                      |  |                                  |                                    |  |  |
| (if applicable)   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| 4.  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    | ·  |  |
| Class of shares   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)   |                                      |  |                                  |                                    |  |  |
| Subscription price  |                                      |  |                                  |                                    |  |  |
| EGM approval date (if applicable)                                       |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      |  | Total C. (Ordin                  |                                    |  | -  |
|   |                                      |  |                                  | ence shares)<br>Other class)       |  | -  |
|   |                                      |  | (                                |                                    | 11/17  | -  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   | -   |  |
|   | -   |  |
|   | -   |  |
| Ordinary shares (Note 1)  |   |  |
|   |   |  |
| 2   | -   |  |
|   |   |  |
|   |   |  |
| Ordinary shares (Note 1)  |   |  |
| 3.  |   |  |
| J   |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   | -  |
| (Other class)   | N/A   | -  |
|   |   |  |

Other Movements in Issued Share Capital

|    | Type of Issue | Issued Share Capital |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|----------------------|---|-------|---|--|---|
|    |               |                      | Class of shares issuable  |       |   |  |   |
| 1. | Rights issue  | At price : State     | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               | carrolley            | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / |   | NIL  | NIL   |
|    |               |                      | Class of shares issuable  |       |   |  |   |
|    |               |                      | (Note 1)  |       | _ |  |   |
| 2. | Open offer    | At price : State     | _ Issue and allotment<br>date : (dd/mm/yyyy)                    | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | NIL  | NIL   |
|    |               |                      |   |       |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)                               |       |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | NIL  | NIL   |
|    |               |                      |   |       |   |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | NIL  | NIL   |
|    |               |                      |   |       |   |  |   |

|    |                      |                                  |   | For Main Board and GEM listed issuers |   |  |   |
|----|----------------------|----------------------------------|---|---------------------------------------|---|--|---|
|    | Type of Issue        |                                  |   |                                       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    |                      |                                  |   |                                       |   |  |   |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) | ( / /                                 | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /                                 | ) |  |   |
|    |                      |                                  |   |                                       |   | NIL  | NIL   |
|    |                      |                                  | Class of shares repurchased (Note 1)  |                                       |   |  |   |
| 6. | Repurchase of shares |                                  | Cancellation date :<br>(dd/mm/yyyy)   | ( / /                                 | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /                                 | ) | NIL  | NIL   |
|    |                      |                                  | Class of shares redeemed (Note 1)   |                                       |   |  |   |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)   | ( / /                                 | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /                                 | ) | NIL  | NIL   |
|    |                      |                                  | Class of shares issuable ( <i>Note 1</i> )  |                                       |   |  |   |
| 8. | Consideration issue  | At price : State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /                                 | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /                                 | ) | NIL  | NIL   |
|    |                      |                                  |   |                                       |   |  |   |

|     |                           |                  |  | For Main Bo   | ard and GEM list   | ed issuers  |
|-----|---------------------------|------------------|--|---|--|---|
|     | Type of Issue             |                  |  |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|     |                           |                  | Class of shares issuabl ( <i>Note 1</i> )    | le  |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )   |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | (// )   | NIL  | NIL   |
|     |                           |                  | Class of shares issuabl (Note 1)             | le  |  |   |
| 10. | Other<br>(Please specify) | At price : State | — Issue and allotment<br>date : (dd/mm/yyyy) | (//)  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )   | NIL  | NIL   |
|     |                           |                  | Total E.<br>(1                               | (Ordinary share<br>Preference share<br>(Other class | es) N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

Remarks (if any):

| Submitted by: | Wang Kunpeng   |  |
|---------------|--|--|
|               |  |  |
| Title:        | Executive Director                                     |  |
| The.          |  |  |
|               | (Director, Secretary or other duly authorised officer) |  |
|               | • • • • • •  |  |
|               |  |  |
|               |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.