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China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

**COMPLETION OF THE ISSUANCE
OF THE CORPORATE BONDS (FIRST TRANCHE) IN THE PRC
BY WUHAN ZHENG TONG UNITED INDUSTRIAL INVESTMENT
GROUP CO., LTD, A WHOLLY-OWNED SUBSIDIARY
OF THE COMPANY**

Reference is made to the announcement of China ZhengTong Auto Services Holdings Limited (the “**Company**”) dated 22 March 2017 in relation to the proposed issuance of corporate bonds in the PRC by Wuhan Zhengtong United Industrial Investment Group Co., Ltd. (the “**Issuer**”), a wholly-owned subsidiary of the Company (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The board of directors of the Company is pleased to announce that the Issuer has completed the issuance of the Current Bonds on 28 March 2017. The Current Bonds were issued to qualified investors through offline offering at the offer price of RMB100 each. The issuance size of the Current Bonds was RMB300 million with a coupon rate of 6.00%.

Further information (the Announcement on Results of the Issuance of the Corporate Bonds (First Tranche) to Qualified Investors in 2017 by Wuhan Zhengtong United Industrial Investment Group Co., Ltd.) is published on the websites of the SZSE (<http://www.szse.cn>) and cninfo (<http://www.cninfo.com.cn>).

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司
Wang Muqing
Chairman

Hong Kong, 28 March 2017

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng, Mr. KOH Tee Choong, Ivan, Mr. LI Zubo, Mr. WAN To and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Dr. CAO Tong and Ms. WONG Tan Tan as independent non-executive Directors.