

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018

| To: Hong Kong Exchanges and      | Clearing            | g Limited                 |            |                                 |   |
|----------------------------------|---------------------|---------------------------|------------|---------------------------------|---|
|                                  | China Z<br>I Februa | hengTong Auto<br>ry 2018  | Servi      | ces Holdi                       | ngs Limited                               |
| I. Movements in Authorised Sha   | re Capit            | al                        |            |                                 |   |
| 1. Ordinary Shares               |                     |                           |            |                                 |   |
| (1) Stock code : <u>01728</u>    | Descrip             | tion: Ordina              | ary Sha    | ares                            |   |
|                                  |                     | No. of ordinary shares    | y          | Par value<br>(State<br>urrency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth                | 20,000,000,00             | 00 <u></u> | IKD0.10                         | HKD2,000,000,000                          |
| Increase/(decrease)              |                     | NIL                       |            |                                 | NIL                                       |
| Balance at close of the month    |                     | 20,000,000,00             | 00 <u></u> | IKD0.10                         | HKD2,000,000,000                          |
| (2) Stock code : N/A             | Descrip             | tion:                     |            |                                 |   |
|                                  |                     | No. of ordinary<br>shares | y          | Par value<br>(State<br>urrency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth                |                           |            |                                 |   |
| Increase/(decrease)              |                     |                           |            |                                 |   |
| Balance at close of the month    |                     |                           |            |                                 |   |

| Stock code: N/A Descr  | iption:                        |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Description of the second seco |                                | Par value                        | Authorised share                          |
|  | No. of preference shares       | (State<br>currency)              | capital<br>(State currency)               |
| Balance at close of preceding month  |                                |                                  |   |
| Increase/(decrease)  |                                |                                  |   |
| Balance at close of the month  |                                |                                  |   |
| 3. Other Classes of Shares   |                                |                                  |   |
| Stock code : <u>N/A</u> Descr  | iption:                        |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  |                                |                                  |   |
| Increase/(decrease)  |                                |                                  |   |
| Balance at close of the month  |                                |                                  |   |
| Total authorised share capital at the enc  | of the month (State            |                                  | D 2,000,000,000                           |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,265,539,420 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 226,000,000   | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 2,491,539,420 | N/A         | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under S  | Share Option | Schemes of the   | Issuer)       |              |  |   |
|---|--------------|------------------|---------------|--------------|--|---|
| Particulars of share<br>option scheme<br>including EGM<br>approval date | _            | Movement duri    | ng the month  |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and —<br>class of shares<br>issuable                       | Granted      | Exercised        | Cancelled     | Lapsed       |  |   |
| 1. Pre-IPO Share  | Granicu      | Exercised        | Cancened      | Lapseu       |  |   |
| Option Scheme   |              |                  |               |              |  |   |
| adopted on  |              |                  |               |              |  |   |
| 17 Nov 2010,  |              |                  |               |              |  |   |
| 24,435,900  |              |                  |               |              |  |   |
| options granted   |              |                  |               |              |  |   |
| before listing  |              |                  |               |              |  |   |
| ( / / )   |              |                  |               |              |  |   |
| Ordinary shares   | NIL          | NIL              | NIL           | NIL          | NIL  | NIL   |
| (Note 1)  |              |                  |               |              |  |   |
| 2.  |              |                  |               |              |  |   |
|   |              |                  |               |              |  |   |
|   |              |                  |               |              |  |   |
| ( / / )   |              |                  |               |              |  |   |
| $\frac{\text{shares}}{(Note \ I)}$                                      |              |                  |               |              |  |   |
| 3.  |              |                  |               |              |  |   |
|   |              |                  |               |              |  |   |
|   |              |                  |               |              |  |   |
| _( / / )  |              |                  |               |              |  |   |
| shares  |              |                  |               |              |  |   |
| (Note 1)  |              | _                | . 1           |              | <b>N</b> T T T T T T T T T T T T T T T T T T T                       |   |
|   |              | To               | otal A. (Ordi |              | NIL  |   |
|   |              |                  |               | ence shares) | N/A  |   |
|   |              |                  |               | Other class) | N/A  |   |
| Total funds raised duri options (State currency                         |              | from exercise of | .f<br>        | NIL          |  |   |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|--|
| _1.   |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                            |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                | ( / / )   |                            |  |  |  |
| 2   | ( , , )   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.               | ( / / )   |                            |  |  |  |
|   |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )   |                            |  |  |  |
| 4.  |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )   |                            |  |  |  |
|   | Total   | (Prefere                   | nary shares)<br>once shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible in                                       | ito shares of the i            | ssuci willell are to               | oc Listea)                 |                              |  |  |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                |                                |                                    |                            |                              |  |  |
| Subscription price  |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))                         | ( / / )                        |                                    |                            |                              |  |  |
| 2.  |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable)                    |                                |                                    |                            |                              |  |  |
| (ldd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares                               |                                |                                    |                            |                              |  |  |
| issuable (Note 1)   |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable)                    |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | _ ( / / )                      |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed)  | <del>-</del>                   |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)                                       |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date                                    |                                |                                    |                            |                              |  |  |
| (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    | T . 10 . (0 "              | 1                            | <b>N</b> T/ <b>1</b>   |  |
|   |                                |                                    | Total C. (Ordin            | nary shares)<br>nce shares)  | N/A<br>N/A   | -  |
|   |                                |                                    |                            | Other class)                 | N/A<br>N/A   | -  |
|   |                                |                                    | (                          |                              |  | =  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   | -  |   |
|   |  |   |
| ( / / )   |  |   |
| Ordinary shares (Note 1)  |  |   |
| 2.  |  |   |
| Z   |  |   |
|   |  |   |
| Ordinary shares (Note 1)  | -  |   |
|   |  |   |
| 3   | _  |   |
| -   | -  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | •   |
|   |  |   |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer issued during shares of the month pursuant issuer which thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL **NIL** Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) NIL NIL Ordinary Class of shares issuable (*Note 1*) HK\$ At price : State currency Issue and allotment 3. Placing (19/01/2018)date: (dd/mm/yyyy) AGM approval date: (18/05/2017)(dd/mm/yyyy) **NIL** 226,000,000 Class of shares issuable (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) NIL NIL

#### For Main Board and GEM listed issuers

|    | Type of Issue        |                               |  |       |   | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|----------------------|-------------------------------|--|-------|---|--|-----------|
|    |                      |                               |  |       |   |  |           |
|    |                      |                               | Class of shares issuable (Note 1)                |       | _ |  |           |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy)          | ( / / | ) |  |           |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) | NIL  | NIL       |
|    |                      |                               |  |       |   |  |           |
|    |                      |                               | Class of shares repurchased (Note 1)             |       | _ |  |           |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)                 | ( / / | ) |  |           |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) | NIL  | NIL       |
|    |                      |                               | Class of shares                                  |       | _ |  |           |
| 7. | Redemption of shares |                               | redeemed (Note 1)  Redemption date: (dd/mm/yyyy) | ( / / | ) |  |           |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) | NIL  | NIL       |
|    |                      |                               | Class of shares issuable (Note 1)                |       | _ |  |           |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment                              | ( / / | ) |  |           |
|    |                      |                               | ECM annuaval data                                | ( / / | ) | NIL  | NIL       |
|    |                      |                               |  |       |   |  |           |

N/A

N/A

N/A

(2)

|     |                        |                  |   | 1 01 111                            |         | ard and GEM listed  | IBB <b>GCI</b> B |
|-----|------------------------|------------------|---|-------------------------------------|---------|---|------------------|
|     | Type of Issue          |                  |   |                                     | i       | No. of new shares of ssuer issued during the month pursuant thereto | shares of        |
|     | <b>71</b>              |                  |   |                                     |         |   |                  |
|     |                        |                  | Class of shares issuable (Note 1)       |                                     | -       |   |                  |
| 9.  | Capital reorganisation |                  | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )       |   |                  |
|     |                        |                  | EGM approval date:                      | ( / /                               | )       |   |                  |
|     |                        |                  | (dd/mm/yyyy)                            | ( / /                               | ,       | NIL   | NIL              |
|     |                        |                  | Class of shares issuable (Note 1)       |                                     |         |   |                  |
| 10. | Other (Please specify) | At price : State | Issue and allotment date: (dd/mm/yyyy)  | ( / /                               | )       |   |                  |
|     |                        |                  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )       | NIL   | NIL              |
|     |                        |                  |   | Ordinary s<br>reference s<br>(Other | shares) |   |                  |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

|                 |  | For Main Board and GEM listed issuers |
|-----------------|--|---------------------------------------|
| Remarks (if any | r):  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
| 0.1 11          |  |                                       |
| Submitted by:   | Wang Kunpeng   |                                       |
| m: 1            |  |                                       |
| Title:          | Executive Director                                     |                                       |
|                 | (Director, Secretary or other duly authorised officer) |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |
|                 |  |                                       |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.