# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China ZhengTong Auto Services Holdings Limited
Date Submitted	6 November 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01728</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	20,000,000,000	HKD0.10	HKD2,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	HKD0.10	HKD2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease	)	_		-	
Balance at close of	the mont	n _			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HKD 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,452,220,420	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,452,220,420	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM		A			thereto	thereto as at close of
approval date	N	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO Share						
Option Scheme						
Adopted on						
17 Nov 2010						
24,435,900						
options granted						
before listing						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
•						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordinal		NIL	
			(Preferenc	,	N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			NIL		

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mol	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		)					
2.	( / /	)					
<u></u>							
( / / )							
Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.							
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.		)					
( / / )							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
			IUIAI D		ce shares)	N/A N/A	-
					ther class)		-
				0,			-

issued may be during the issued month pursuant	Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           2.		amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares	<u>1.</u>	_					
Class of shares		_					
Class of shares		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /)					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.		_					
(dd/mm/yyyy)       ( / / )         3.	Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
Stock code (if listed)		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
issuable (Note 1)							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	icouchic (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.							
(dd/mm/yyyy)       ( / / )         4.	EGM approval date						
4.		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	( / / )	¬	Total C (Ordina	ary shares)	N/A	
							-
							-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2.		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new No. of new shares of shares of issuer which issued may be during the issued month pursuant thereto as	Ot	her Movements	in Issued Sha	are Capital					
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       NIL       NIL         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       NIL       NIL         3. Placing       At price :       State currency       Class of shares issuable (Note 1)								shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Nights issue       At price : currency       currency       date : (d/mm/yyyy)         EGM approval date:       ( / / )       NIL       NIL         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         Glass       of shares									
2. Open offer       At price :       State currency       Class of shares	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/nm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/nm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       NIL       NIL         3. Placing       At price :       State currency       Issue and allotment date: ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date: ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)       NIL       NIL         4. Bonus issue       Issue and allotment ( / / ) ( dd/mm/yyyy)       Issue and allotment ( / / ) ( dd/mm/yyyy)       Issue and allotment ( / / ) ( dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		NII
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       At price :       State currency       Issue and allotment date : ( / / )       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : ( / / )       ( / / )         Bonus issue       At price :       State currency       Issue and allotment date : ( / / )       ( / / )         4. Bonus issue       Class of shares issuable ( <i>Note 1</i> )       Issue and allotment date : ( / / )       ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment date : ( / / )       ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment date : ( / / )       ( / / )								<u>NIL</u>	NIL
2. Open oner       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares	2.	Open offer	At price :			( / /	)		
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       State       Issue and allotment ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date: (///)         3. Placing       At price :       State currency       Issue and allotment date: (//)         Bonus issue       Class of shares issuable (Note 1)       NIL       NIL         Image: At price issue       Class of shares issuable (Note 1)       Issue and allotment (//)       Image: Class of shares (//)         Image: At price issuable issue       Image: Class of shares (//)       Image: Class of shares (//)       Image: Class of shares (//)         Image: At price issuable issue       Image: Class of shares (//)       Image: Class of shares (//)       Image: Class of shares (//)         Image: Class of shares (//)       Image: Class of shares (//)       Image: Class of shares (//)       Image: Class of shares (//)         Image: Class of shares (//)       Image: Class of shares (//)       Image: Class of shares (//)       Image: Class of shares (//)         Image: Class of shares (//)       Image: Class of shares (//)       Image: Class of shares (//)       Image: Class of shares (//)         Image: Class of shares (//)       Image: Class of shares (//)       Image: Class (//)       Image: Class (//)         Image: Class of shares (//)       Image: Class (//)       Image: Class (//)       Image: Class (//)       Image: Class (//)         Image: Class (//)       Image: Class (//)       Image:								<u>NIL</u>	NIL
3. Placing       At price : currency       Isobe and allothing of the second date is (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         NIL       NIL         VIL									
Image: Consequence of the conseque	3.	Placing	At price :			( / /	)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>NIL</u>	NIL
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	NIII	NII

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							NIL	NIL
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b></b>	
							NIL	NIL

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	NIL	NIL
10.		State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(//) (///)		
			EGM approval date: (dd/mm/yyyy) Total	E. (Ordina share	s) NIL	NIL
			(Pref	erence share (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Wang Kunpeng</u>

Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.