

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 29/02/2020 | | |
|------------------------------|-----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer | | oup Holdings Limi | ited | |
| Date Submitted _ | 2 April 2 | 020 | | |
| I. Movements in Authorised | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 1813 | _Descrip | tion: <u>N/A</u> | | |
| | | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of precedin | g month | 8,000,000,000 | 0.10 | 800,000,000.00 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the mont | h . | 8,000,000,000 | 0.10 | 800,000,000.00 |
| (2) Stock code : | _Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mont | h _ | | | |

| 2. Preference Shares | | | | |
|------------------------|----------------|--------------------------------|----------------------------------|---|
| Stock code : | Descript | ion : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | _ | | - | |
| Balance at close of th | e month _ | | | |
| 3. Other Classes of S | hares | | | |
| Stock code : | Descript | ion : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | _ | |
| Increase/(decrease) | _ | | - | |

Total authorised share capital at the end of the month (HKD): 800,000,000.00

Balance at close of the month

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other |
|--|--------------------------------|-----|------------------|-------------------|
| | | | shares | classes of shares |
| Balance at close of preceding month | 3,176,749,463 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 3,176,749,463 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 09/02/2018 Exercise Price: HKD11.12 Ordinary shares Nil Nil Nil Nil 971,000 (vested) (37,500)(Note 1) 1,456,500 (total no. of outstanding share options) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| () /) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Wote 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | ` | , | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | $\overline{}$ | | | | | |
| EGM approval date | ` | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) 3. | (/ / | | | | | |
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| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | ` | | | |
| | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | ` | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | ` | |
| | | Total B | (Ordina | ary shares) | | |
| | | Total L | | ce shares) | | - |
| | | | | ther class) | | |

| Convertibles (i.e. Convertible | into Shares of th | ne Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Construction (Clinical) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | _\ | | | | | |
| | - \ | | | | | |
| Stock code (if listed) | - — - | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | _ | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | , | _ \ | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | \ | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | _ | | | | | |
| _ | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | $\overline{}$ | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | ary shares) | | |
| | | | (Preferen | ce shares) | | |
| | | | (O | ther class) | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|--|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable: | | |
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| shares (Note 1) | 1 | |
| 9.16.03 (1.15.0 1) | | |
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| shares (Note 1) | | |
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| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------|-------------------|--|---------------|---|---|
| | Type of Issue | | | Class of shares | | | month |
| | | | | issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment (/ / / date : (dd/mm/yyyy) | /) | | |
| | | | | EGM approval date: (/ / / (dd/mm/yyyy) | /) | | |
| | | | | | | | |
| | | | | | | | |
| | | | | Class of sharesissuable (Note 1) | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment (/ / / date : (dd/mm/yyyy) | /) | | |
| | | | | EGM approval date: (/ / / (dd/mm/yyyy) | /) | | |
| | | | | | | | |
| | | | | | | | |
| | | | | Class of shares | | | |
| | | | State | issuable (Note 1) Issue and allownent | /) | | |
| 3. | Placing | At price : | currency | date: (dd/mm/y)yy) | , | | |
| | | | | EGM approval date: (/ / / / / / / / / / / / / / / / / / | /) | | |
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| | | | | | $\overline{}$ | | |
| | | | | Class of shares ——issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment (/ / / date : (dd/mm/yyyy) | /) | | |
| | | | | EGM approval date: (/ / / / / / / / / / / / / / / / / / | /) | | |
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| Otl | her Movements in | Issued Sha | are Capital | | | | | |
|-----|----------------------|------------|----------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | 01 () | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | ` | | | | | | | |
| | | | | Class of shares | | | | |
| | | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
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| No. of new shares of issuer which is suer which is sue and allotment date: (dd/mm/yyyy) Capital reorganisation | | | | |
|--|--|---|--------------|------------------|
| Issuer which way be issued during the month pursuant thereto Issuer which way be issued during the month pursuant thereto Issuer which way be issued where on the close of the month | | | | |
| Type of Issue Class of shares sissued pursuant thereto thereto state (2 as of shares sissuable (Note 1) State (Idd/mm/yyyy) EGM approval date: (/ /) (At price : State (Idd/mm/yyyy) EGM approval date: (/ /) (Class of shares sissuable (Note 1) Issue and allotment (/ /) (Issue and allotment (Issue and al | | | _ | |
| Type of Issue Class of shares | | | | |
| Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Vereference shares) N/ | | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in order as the relevant figures under II above ("Movements in Issued Share Tissue of shares issuable (Note 1) Issue and allotment (/ /) (/) | | | | |
| Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (1) N/A [E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | | | |
| Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (nd/mm/yyyy) EGM approval date: (nd/mm/yyyy) Total E. (Ordinary shares) N/A (Other class) | | | | |
| Class of shares issuable (Note 1) 9. Capital reorganisation Saue and allotment (/ /) | Time of leave | | lilereto | |
| issuable (Note 1) 9. Capital reorganisation State (dd/mm/yyyy) | Type of issue | | | monar |
| issuable (Note 1) 9. Capital reorganisation State (dd/mm/yyyy) | | Olaca of shares | | |
| 9. Capital reorganisation State | | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in order classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | issuable (Note 1) | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in order classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | 0 Capital | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A [Signature of the price of the | | 10000 and anothern | | |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) At price: State (In the contract of the contrac | reorganisation | date : (dd/mm/yyyy) | | |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A N/A (Other class) N/A N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A (2) N/A (2) N/A (3) N/A (4) N/A (5) N/A (5): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | FCM approval data. (/ /) | | |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (urrency———————————————————————————————————— | | EOW approval date: | | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | (dd/IIII/yyyy) | | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | | - | - |
| issuable (Note 1) 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | | | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | | | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency———————————————————————————————————— | | | | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency———————————————————————————————————— | | | | |
| 10. Other (Please specify) At price: State currency———————————————————————————————————— | | Class of shares | | |
| (Please specify) At price: currency———————————————————————————————————— | | issuable (Note 1) | | |
| (Please specify) At price: currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Other class) N/A (Oth | 10 Other State | | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas | (Please specify) At price : currency——— | 10000 and anothern | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | (i loads spoonly) | date : (dd/mm/yyyy) | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | (/ /) | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | EOW approval date: | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | (dd/mm/yyyy) | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | Total E. (Ordinary shares |) N/A | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | | | _ |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | | | _ |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share") | | (2.5.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2 | , <u> </u> | - |
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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv) | all the securities of each class are in all respects identical (Note 3); | |
|--------|---|--|
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; | |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; | |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and | |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been sompleted and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. | |
| Remar | ks (if any): | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submit | tted by: CHAN Kin Wai | |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.