

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/05	5/2021					
To: Hong Kong Exchange	s and Clearing Li	imited					
Name of Issuer	me of Issuer KWG Group Holdings Limited						
Date Submitted	1 June 2021						
I. Movements in Authorise	ed Share Capital						
1. Ordinary Shares							
(1) Stock code:1813	Description:	N/A					
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preced	ing month	8,000,000,000	0.10	800,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the me	onth	8,000,000,000	0.10	800,000,000.00			
(2) Stock code:	Description:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ing month						
Increase/(decrease)							
Balance at close of the me	onth						

2. Preference S	hares
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Stock code: Description:			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	Description:			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HKD): 800,000,000.00

II. Movements in Issued Share Capital

	No. of ordin (1)	7.1		eference No. of other classes of shares		
Balance at close of preceding month	3,180,522,853	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,180,522,853	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	inder Share	c option se		155401)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	Movement dui	ring the month	1	thereto	thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share						
Option Scheme						
adopted on						
09/02/2018						
Exercise Price:						
HKD11.12						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	682,500 (vested)
(Note 1)						682,500 (total no. of outstanding
2.						share options)
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised of options (HKD)	during the m	onth from ex	ercise	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(1					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u></u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	')				
		Total B.	(Ordinary (Preference (Other	· -		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/	/)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		Total C.	(Ordinary s (Preference s (Other			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1.	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1) 2. (1.		
shares (Note 1) 2. (
shares (Note 1) 2. (
2			
3	shares (Note 1)		
3			
3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	2.		
3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	charac (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	shares (Note 1)		
shares (Note 1) Total D. (Ordinary shares) (Preference shares)	3.		
shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)	(/ /)		
(Preference shares)	shares (Note 1)		
(Preference shares)			
	Total D. (Ordinary shares)		
(Other class)	(Preference shares)		
`	(Other class)		

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
			State	Issue and allotment	(/ /)		
2.	Open offer	At price:	currency	date: (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(1))		
				Class of shares			\	
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
			issuable (Note 1)		
5.	Scrip dividend At price:	State	Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)		
			Class of shares repurchased (Note 1)		
6.	Repurchase of shares		Cancellation date: (/ /) (dd/mm/yyyy)		
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
		_	redeemed (Note 1)		
7.	Redemption of shares		Redemption date: (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
			issuable (Note 1)		
8.	Consideration issue At price:	State	Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)		
9. Capital Issue and allotment (/ /) reorganisation date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares 10. Other (issue of awarded shares		
under general mandate and At price: State HK\$ Issue and allotment date: (dd/mm/yyyy)		
specific mandate) EGM approval date: (/ /) (dd/mm/yyyy)		
Total E. (Ordinary shares)	Nil	_
(Preference shares)	N/A	
(Other class)	N/A	-
	´ ———	Nil
	´ ———	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E		N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share	Capital").)

IV Confirmations

IV. Confirmations	
We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:	
(Note 2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
Subn	nitted by: CHAN Kin Wai
Title:	Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.