

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LM01813	KWG Property Holding Limited
Date Submitted	01/04/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1813</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	<u>HKD 0.1</u>	HKD 800,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	8,000,000,000	<u>HKD 0.1</u>	HKD 800,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	/A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of the	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,593,750,000	<u>N/A</u>	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	2,593,750,000	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optior	n Schemes of the	Sister)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	Gruntet		Cuncentea	Lupsea		
scheme						
(11/06/2007)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	259,375,000
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /)						
(Note 1)		<u> </u>				
(Note 1)		т	otal A. (Ordin	norry charge)	NT/A	
		10		ence shares)		
				Other class)		
Total funds raised duri	ng the month f	rom avarcise of	(Other cluss,		
options (State currency			N/A			
•						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A	1	-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
<u> </u>						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	<u> </u>		(Prefere	nary shares) <u>N/2</u> ence shares) <u>N/2</u> Other class) <u>N/2</u>	A	-

For Main Board and GEM listed issuers

uiaii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)		
2.	N/A		
-	(/ /) shares (Note 1)		
3.	N/A (/ /)		
-	shares (Note 1) Total D. (Ordinary shares)	N/A	
- I	(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

e of Issue					thereto	thereto as at close of the month
						month
		Class of shares issuable (<i>Note 1</i>)				
hts issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(((()))))			N/A	<u>N/A</u>
		Class of shares issuable				
)		
en offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date:	(/ /)		
		(((()))))			<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
cing	At price : State		(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable				
nus issue		Issue and allotment	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	cing	cing At price : State	(dd/mm/yyyy) en offer At price : State currency En offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Ecing Class of shares issuable (Note 1) Ecing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	characterization Class of shares issuable (////////////////////////////////////	(dd/mm/yyyy) en offer At price : State currency — Class of shares issuable date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) tassue and allotment (///) EGM approval date: (///) EGM approval date: (///)	$\frac{\text{N/A}}{(\text{dd/mm/yyyy})} = \frac{N/A}{N/A}$ en offer At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{(///)}{(\text{dd/mm/yyyy})} = \frac{N/A}{(M/MM/yyyy)}$ EGM approval date: $(///)$ Class of shares issuable $\frac{(///)}{(M/MM/yyyy)}$ EGM approval date: $(///)$ EGM approval date: $(///)$ M/A $\frac{\text{Class of shares issuable}}{(M/MM/yyyy)} = \frac{N/A}{(M/MM/yyyy)}$ nus issue $\frac{\text{Class of shares issuable}}{(M/MM/yyyy)} = \frac{N/A}{(M/MM/yyyy)}$ EGM approval date: $(///)$ R/A

6. Repurchase of shares shares		Type of Issue		F	For Main 1	Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ 5. Scrip dividend At price : State currency Issue and allotment date : $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A N/A 7. Redemption of shares Redemption date : $(///)$ N/A N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (//A/M/YYYY) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) (///) N/A N/A								
5. Serp dividend At price : currency Intel : (dd/mm/yyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares is currency Intel : (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (///) N/A N/A 7. Redemption of shares Class of shares is currency N/A N/A 7. Redemption of shares Class of shares is currency N/A N/A 8. Consideration issue At price : State Class of shares issuable (///) N/A N/A 8. Consideration issue At price : State Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State Class of shares issuable (///) Issue and allotment (///) Issue (///)								
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares	5.	Scrip dividend	At price : State currency —		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A Redemption of shares (////) Redemption date : (///) (dd/mm/yyyy) N/A EGM approval date: N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (/// /) (// /) EGM approval date: (// /) (EM approval date: (// /) (EM approval date: (//)				EGM approval date:	(/ /)	<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : $(///)$ ($d/mm/yyyy$) N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ ($d/mm/yyyy$) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Redemption date : $(///)$ ($d/mm/yyyy$) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable ($(Note 1)$) N/A N/A 8. Consideration issue At price : Currency State currency Issue and allotment ($///$) $(///)$ 8. Consideration issue At price : Currency State currency Issue and allotment ($///$) $(///)$								
EGM approval date: $(1/1)$ EGM approval date: $(1/1)$ $(d/mm/yyyy)$ N/A N/A N/A	6.			Cancellation date :	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (///) Issue and allotment (Idd/mm/yyyy) Issue and allotment date : (///) EGM approval date: (///) Issue and allotment (///)				EGM approval date:	(/ /)	N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (///) Issue and allotment (Idd/mm/yyyy) Issue and allotment date : (///) EGM approval date: (///) Issue and allotment (///)								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency - currency - c	7.				(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable					(/ /)	N/A	N/A
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	N T/4
							N/A	<u>N/A</u>

			For Main E	oard and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))) <u>N/A</u>	<u>N/A</u>
			Total E. (Ordinary sl (Preference sl (Other		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks ((if any):
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N/A
Submitted by:Tsui Kam Tim
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*