

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Lim	ited				
Name of Issuer L	M01813	KWG P	roperty Holdii	ng Limited		
Date Submitted 0	3/05/2010					
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : 1813	Description:					
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth <u>8,000</u>),000,000	HKD 0.1	HKD 800,000,000		
Increase/(decrease)	Nil			Nil		
Balance at close of the month	8,000),000,000	HKD 0.1	HKD 800,000,000		
(2) Stock code : N/A	Description :					
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the month						

30/04/2010

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,893,150,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,893,150,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option						
scheme						
Exercise price:						
\$6.24 per share						
(11/06/2007)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	8,457,000
(Note 1)	•					•
2. share option						
scheme						
Exercise price:						
\$5.67 per share						
φ3.07 per snare						
(11/06/2007)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	e 000 000
	NII	NII	INII	NII	· INII	8,000,000
(Note 1)						
0.37/4						
3. N/A						
(/ /)						
shares						
(Note 1)	-		-	· ·		
<u> </u>		T	otal A. (Ordi	nary shares)	N/A	
		_	•	ence shares)		
			*	Other class)		
Total funds raised 4	ng the mentle f	rom avaraisa af	(Cilci Ciuss)	11/11	
options (State currency	Total funds raised during the month from exercise of options (State currency) N/A					
options (State currency	()		1 1//A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
(/ /)			· -		<u> </u>
Stock code (if listed) Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		=			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,)	_			
	- -				
	<u> </u>		· <u></u>		<u> </u>
Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)	_			
3.14/A	_				
	- 				
(/ /)					
Stock code (if listed) Class of shares		=			
issuable (Note 1)		=			
Subscription price EGM approval date		-			
(if applicable)					
	(/ /)	=			
4. N/A	-				
	_				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares		=			
issuable (Note 1)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Total	al B. (Ordi	nary shares) N/ A		
	100		ence shares) N/A		-
			Other class) N/A		<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
Steel and CSP (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. 10 (0.1)	1 \ N I/		
				nary shares) N/		-
				ence shares) N/A Other class) N/A		-
			(1	Oniei Ciass) IN/	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan unae	er Share Option Schemes)		
if applic	rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/</u>	(/ /) shares (Note 1)		
2. N /2	(/ /) shares (Note 1)		
3. N/A			
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_	
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		_	
2	On an affan	At price . State	Issue and allotment	(/ /)	
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price: State curre	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		_		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares repurchased (<i>Note 1</i>)	s			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)	s			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
		Class of shares issuable (Note 1)	e			
8.	Consideration issue At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
		Class of shares issuable — (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		LOW approvar date.	/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable — (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		(Prefere	nary shares ence shares Other class	s) N/A	<u> </u>
Тс	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	:	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of At	to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	Remarks (if any):			
Submitted by:	Tsui Kam Tim			
TD' 41	D'			
Title:	21144401			
(Director, Se	(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.