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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1813)

FINAL SCRIP DIVIDEND WITH CASH OPTION FOR THE YEAR ENDED 31 DECEMBER 2014

The Market Value of a New Share for the purpose of calculating the number of New Shares to be allotted to the Shareholders as the final scrip dividend for the year ended 31 December 2014 is HK\$6.406.

A circular (the “**Circular**”) was dispatched to the shareholders (the “**Shareholders**”) of KWG Property Holding Limited (the “**Company**”) on 25 June 2015 describing the arrangement for payment of the final dividend of HK\$0.418149 per ordinary share of HK\$0.10 each of the Company (the “**Share**”). Terms defined in the Circular have the same meanings when used in this announcement, unless the context otherwise requires.

As stated in the Circular, the Market Value of HK\$6.406 is calculated by the average of the closing prices of one Share on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the consecutive trading days from 26 June 2015 to 3 July 2015, both dates inclusive.

The Company announces that for the purpose of calculating the number of New Shares to be allotted by way of scrip dividend for the year ended 31 December 2014, the Market Value of a New Share is HK\$6.406.

Accordingly, under the scrip dividend arrangement, the Shareholders will receive the following number of New Shares as scrip dividend on that part of their shareholdings in respect of which they have not made elections to receive the Final Dividend in cash:

Number of Shares held on 16 June 2015		
for which cash election is not made	X	$\frac{\text{HK\$0.418149}}{\text{HK\$6.406}}$

The New Shares to be issued pursuant to the scrip dividend arrangement will rank pari passu in all respects with the existing issued Shares, except for the Final Dividend, and will rank in full for all future dividends and distributions which may be declared, made or paid.

No Shareholder will be entitled to be issued any fraction of a New Share under the scrip dividend arrangement and the number of New Shares to be issued to each Shareholder (other than those who elect to receive their full entitlement to the Final Dividend in cash) shall be rounded down to the nearest whole number. Fractional entitlements to New Shares will be disregarded and the benefit thereof will accrue to the Company.

Shareholders reside outside Hong Kong are reminded to consult their bankers or other professional advisers as to whether any governmental or other consents are required or other formalities need to be observed to enable them to receive New Shares in satisfaction of the Final Dividend.

It is expected that share certificates in respect of the New Shares to be allotted as scrip dividend and dividend warrants of HK\$0.418149 per Share will be posted to the Shareholders at their own risk on or before Tuesday, 28 July 2015. Dealings of the New Shares on the Stock Exchange are expected to commence on Wednesday, 29 July 2015 after despatch to the Shareholders of the certificates for the New Shares.

The Shareholders who wish to receive all or part of their final dividend in cash are reminded to complete the Form of Election and lodge it with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 13 July 2015. Dealings of the New Shares on the Stock Exchange are expected to commence on or about 29 July 2015.

An application will be made to the Stock Exchange for the listing of and permission to deal in the New Shares to be issued pursuant to the scrip dividend arrangement.

By order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 3 July 2015

As at the date of this announcement, the board of directors comprises nine Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.